

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
MINING PROJECT WIND DOWN HOLDINGS, INC.,	§	Case No. 22-90273 (MI)
(f/k/a Compute North Holdings, Inc.), <i>et al.</i> ,	§	
	§	
Debtors. ¹	§	(Jointly Administered)
	§	

**COMPLEX CASE COVERSHEET FOR FIRST INTERIM APPLICATION OF
MCDERMOTT WILL & EMERY LLP
FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF MINING PROJECT WIND DOWN HOLDINGS, INC.
(F/K/A COMPUTE NORTH HOLDINGS, INC.), *ET AL.*, FOR THE PERIOD
FROM OCTOBER 9, 2022 THROUGH AND INCLUDING DECEMBER 31, 2022**

THIS APPLICATION SEEKS AN ORDER THAT MAY ADVERSELY AFFECT YOU. IF YOU OPPOSE THE APPLICATION, YOU SHOULD IMMEDIATELY CONTACT THE MOVING PARTY TO RESOLVE THE DISPUTE. IF YOU AND THE MOVING PARTY CANNOT AGREE, YOU MUST FILE A RESPONSE AND SEND A COPY TO THE MOVING PARTY. YOU MUST FILE AND SERVE YOUR RESPONSE WITHIN 21 DAYS OF THE DATE THIS WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE APPLICATION SHOULD NOT BE GRANTED. IF YOU DO NOT FILE A TIMELY RESPONSE, THE RELIEF MAY BE GRANTED WITHOUT

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The Debtors' service address for the purposes of these chapter 11 cases is 300 North LaSalle, Suite 1420, Chicago, IL 60654.

FURTHER NOTICE TO YOU. IF YOU OPPOSE THE APPLICATION AND HAVE NOT REACHED AN AGREEMENT, YOU MUST ATTEND THE HEARING. UNLESS THE PARTIES AGREE OTHERWISE, THE COURT MAY CONSIDER EVIDENCE AT THE HEARING AND MAY DECIDE THE APPLICATION AT THE HEARING. REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEY.

Name of Applicant:	McDermott Will & Emery LLP ("McDermott")	
Applicant's Role in Case:	Counsel for the Official Committee of Unsecured Creditors (the "Committee")	
Docket No. of Employment Order(s):	601	
Interim Application (X) No. <u>First</u> Final Application ()	Indicate whether this is an interim or final Application. If interim, indicate the number (1 st , 2 nd , 3 rd , etc.)	
	Beginning Date	End Date
Time period covered by this Application for which interim compensation has not previously been awarded:	10/09/2022	12/31/2022
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? (Y) Y/N		
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? (Y) Y/N		
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? (Y) Y/N		
Do expense reimbursements represent actual and necessary expenses incurred? (Y) Y/N		
Compensation Breakdown for Time Period Covered by this Application		
Total professional fees requested in this Application:	\$1,720,540.50	
Total professional hours covered by this Application:	1,470.10	
Average hourly rate for professionals:	\$1,170.36	
Total paraprofessional fees requested in this Application:	\$112,960.00	
Total paraprofessional hours covered by this Application:	176.50	
Average hourly rate for paraprofessionals:	\$640.00	
Total fees requested in this Application:	\$1,833,500.50	
Total expense reimbursements requested in this Application:	\$12,850.15	
Total fees and expenses requested in this Application:	\$1,846,350.65	
Total fees and expenses awarded in all prior Applications:	\$0.00	

Plan Status: On December 21, 2022, the Bankruptcy Court entered an order [ECF No. 715] conditionally approving the adequacy of the disclosure statement (the “Disclosure Statement”) for the Second Amended Joint Liquidating Chapter 11 Plan of Compute North Holdings, Inc. and its Debtor Affiliates. On January 31, 2023, the Debtors filed the Third Amended Joint Liquidating Chapter 11 Plan of Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) and its Debtor Affiliates [ECF No. 889] (as the same may be amended, revised or supplemented from time to time, the “Plan”). The voting deadline for the Plan was February 1, 2023 at 4:00 p.m. (CST). A combined hearing to consider approval of the Disclosure Statement on a final basis and confirmation of the Plan is scheduled for February 16, 2023 at 1:30 p.m. (CST).

Primary Benefits: McDermott, on behalf of the Committee, objected to (i) the Debtors’ application to employ Jefferies LLC as investment banker, which resulted in a cost savings to the estates via modification of the terms of the proposed retention, and (ii) the Debtors’ proposed bidding procedures, urging the extension of certain dates and deadlines so as to increase the likelihood of a fair, competitive sale process and to maximize the value of the Debtors’ assets. In addition, McDermott consistently advocated for additional cost savings, thereby allowing the Debtors additional time to market their assets. McDermott assisted the Committee in its role as a consultation party under the Debtors’ sale procedures, providing constructive feedback and recommendations regarding each asset sale transaction consummated by the Debtors. McDermott also assisted the Committee with its objection to the Disclosure Statement and solicitation procedures, which objection resulted in a Court order that: (i) included a procedure allowing a party to change its vote if such party learned, upon the filing of the Debtors’ schedule of retained causes of action, that it would not be receiving a release under the Plan; and (ii) extended the Debtors’ proposed solicitation, plan supplement and voting deadlines. After conditional approval of the Disclosure Statement, McDermott continued to negotiate Plan terms with the Debtors – a process that resulted in the preservation of potentially valuable causes of action via a narrowed definition of Released Parties. McDermott conducted regular Committee meetings to apprise the Committee of case developments and allow for informed decisions in furtherance of the interests of unsecured creditors.

As of the date of this Application, in accordance with the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals [ECF No. 249], McDermott has been paid \$611,234.80 (i.e., 80% of the total amount of compensation requested in the First Monthly Fee Statement of McDermott Will & Emery LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from October 9, 2022 through October 31, 2022 [ECF No. 623] (the “First Monthly Fee Statement”)) for actual and necessary legal services rendered and \$6,661.50 (i.e., 100% of the amount sought in the First Monthly Fee Statement) for actual and necessary expenses incurred in connection with such services.



INVOICE

Compute North UCC
c/o U.S. Data Mining Group, Inc.
1221 Brickell Avenue, Suite 900
Miami, FL 33131

Client: 119245
Invoice: 3709699
Invoice Date: 12/07/2022

Remittance Copy
Billing for services rendered through 10/31/2022
Confidential, protected by attorney-client privilege and work product doctrine

0011 General Bankruptcy

Total Services	\$ 764,043.50
Total Costs and Other Charges Posted Through Billing Period	6,661.50
Total This Invoice	\$ 770,705.00

McDermott Will & Emery LLP is a cash basis partnership with a December 31st year-end. Consequently, receipt of your payment for this statement before year-end would be appreciated.

To avoid possible delays in the mail, we would appreciate your wire transferring the funds using the following information (include your client, matter, and statement numbers). If you prefer, you can mail payment to your local office.

Wire Transfer/ACH Instructions:

McDermott Will & Emery LLP
MWE Master Account
Citibank, N.A.
ABA #: 021000089
Account #: 30525705
E-mail Remittance to: wire@mwe.com
Fax Remittance to: +1 312 277 8755

Mail Payment To:

McDermott Will & Emery LLP
P.O. Box 1675
Carol Stream, IL 60132-1675

Credit Card Payment Instructions:

<https://mwllp.securepayments.cardpointe.com/pay>

McDermott rarely will change its routing instructions. If you receive a communication instructing you that there has been a change in our routing instructions, call 312.899.7156 or email wire@mwe.com to verify that change.

Tax Identification #: 36-1453176
Terms: Payable Upon Receipt

One Vanderbilt Avenue New York, NY 10017-3852 Tel +1 212 547 5400

US practice conducted through McDermott Will & Emery LLP.

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Wire Transfer/ACH Instructions:

McDermott Will & Emery LLP
 MWE Master Account
 Citibank, N.A.
 ABA #: 021000089
 Account #: 30525705
 E-mail Remittance to: wire@mwe.com
 Fax Remittance to: +1 312 277 8755

Mail Payment To:

McDermott Will & Emery LLP
 P.O. Box 1675
 Carol Stream, IL 60132-1675

Credit Card Payment Instructions:

<https://mwllp.securepayments.cardpointe.com/pay>

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One Vanderbilt Avenue New York, NY 10017-3852 Tel +1 212 547 5400

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Client: 119245

12/07/2022

Compute North UCC
c/o U.S. Data Mining Group, Inc.
1221 Brickell Avenue, Suite 900
Miami, FL 33131

For Services Rendered in Connection with:

Matter: 0011 General Bankruptcy

Task / Date	Desc. / Name	Hours	Amount	Description
B110 10/09/22	Case Administration N. Rowles	0.60	579.00	Draft firmwide email related to engagement (.5); correspond with D. Azman re same (.1).
B110 10/09/22	Case Administration K. Going	0.40	520.00	Internal meeting with S. Lutkus regarding case status and work streams.
B110 10/10/22	Case Administration C. Gibbs	1.20	2,016.00	Multiple conferences with K. Going re case administration matters (0.5); conference phone call (partial) with Debtors' counsel re case background and status (0.7).
B110 10/10/22	Case Administration D. Northrop	1.60	1,024.00	Prepare motions for admission pro hac vice for K. Going, D. Azman, S. Lutkus and N. Rowles to represent the UCC (1.0); e-mail correspondence with N. Rowles regarding revision to her motion for admission pro hac vice and filing of four pro hac vice motions (0.1); revise N. Rowles pro hac vice motion (0.1); file pro hac vice motions for K. Going, D. Azman, S. Lutkus and N. Rowles on the ECF case docket (0.4).



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B110 10/10/22	Case Administration D. Northrop	0.40	256.00	Communicate with MWE team (C. Gibbs, D. Azman, K. Going, S. Lutkus and N. Rowles) regarding case dates and deadlines.
B110 10/10/22	Case Administration D. Northrop	2.00	1,280.00	Review notice of appointment of UCC (0.1); draft notice of appearance by MWE as proposed counsel for the UCC and related certificate of service (1.0); coordinate preparations for service of MWE's notice of appearance by e-mail (in light of the unavailability of SDTX ECF system for filing and service) (0.4); revise notice of appearance (0.1); prepare notice of appearance and certificate of service for filing (0.1); file notice of appearance on the ECF case docket (0.3).
B110 10/10/22	Case Administration K. Going	4.20	5,460.00	Prepare for call with Debtors' counsel (1.0); participate in initial call with Debtors' counsel (1.5); internal calls with C. Gibbs regarding case status and strategy (.5); follow-up e-mail correspondence with team regarding same (1.2).
B110 10/10/22	Case Administration S. Lutkus	0.50	567.50	Multiple e-mail messages to/from N. Rowles re: key work streams and tasks (.2); multiple e-mail messages to/from L. Foody in connection with same (.2); receipt and



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B110 10/10/22	Case Administration D. Azman	0.90	1,170.00	review of draft pro hac vice motion (.1). Call (partial) with J. Grogan et al. (Debtors' counsel) re: case status and strategy.
B110 10/11/22	Case Administration D. Northrop	0.50	320.00	Review new court filings/docket items, including orders granting pro hac vice admission to K. Going, D. Azman, S. Lutkus and N. Rowles (0.3); e-mail correspondence with MWE team regarding same (0.2).
B110 10/11/22	Case Administration D. Northrop	0.50	320.00	Enter electronic appearances for C. Gibbs, K. Going, D. Azman and S. Lutkus for 10/11 hearing at 9:00 a.m. (CDT) (0.2); prepare transcript request for 10/11 hearing (0.2); e-mail correspondence with S. Lutkus regarding same (0.1).
B110 10/11/22	Case Administration D. Northrop	2.00	1,280.00	Review docket and selected pleadings, notices and interim orders for pending dates and deadlines (1.1); communicate with MWE team regarding pending dates and deadlines (0.9).
B110 10/11/22	Case Administration K. Going	0.80	1,040.00	Prepare for (.2) and attend internal call with C. Gibbs and D. Azman re Compute North key work streams (.6).
B110 10/11/22	Case Administration D. Azman	0.90	1,170.00	Call with C. Gibbs and K. Going re: case strategy (.6); call with J. Damico re: same (.3).



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Task / Date	Desc. / Name	Hours	Amount	Description
B110 10/11/22	Case Administration C. Gibbs	1.10	1,848.00	Receipt and review of multiple emails from creditors and parties in interest re case administrative matters (0.5); conference phone call with K. Going and D. Azman re key work streams (0.6).
B110 10/11/22	Case Administration S. Lutkus	1.70	1,929.50	Multiple conferences in office with N. Rowles re: general case administrative matters, including key issues and work streams (.3); multiple e-mail messages to/from D. Northrop re: same (.2); review general case background materials, including first day declaration and Debtors' first day hearing presentation deck (1.2).
B110 10/12/22	Case Administration D. Azman	1.10	1,430.00	Strategy call with C. Gibbs and K. Going (.8); call with Stifel re: same (.3).
B110 10/12/22	Case Administration S. Lutkus	0.60	681.00	Conferences in office (2) with K. Going re: key issues and work streams (.4); multiple e-mail messages from/to D. Northrop re: general case administration matters, including transcript order procedures and timing matters related to upcoming hearing rescheduled to October 17 (.2).
B110 10/12/22	Case Administration D. Northrop	0.20	128.00	Review transcript request for the 10/11 hearing filed by counsel for Generate Lending (0.1); e-mail correspondence with S. Lutkus regarding same



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Task / Date	Desc. / Name	Hours	Amount	Description
B110 10/12/22	Case Administration C. Gibbs	1.40	2,352.00	and preparing and filing Committee's request for the 10/11 hearing transcript (0.1). Receipt and review of multiple emails with Debtors' counsel and MWE team re case status and administration matters (0.6); conference phone call with MWE team (K. Going and D. Azman) regarding case status, strategy and administration (0.8).
B110 10/12/22	Case Administration K. Going	3.10	4,030.00	Multiple calls with Debtors' counsel re case status and strategy (1.9); conference with C. Gibbs and D. Azman regarding case strategy and administration (.8); conference with S.Lutkus regarding key work streams (.4).
B110 10/12/22	Case Administration N. Rowles	0.40	386.00	Review status of key work streams and action items.
B110 10/13/22	Case Administration K. Going	4.40	5,720.00	Review of general background materials from Company.
B110 10/13/22	Case Administration N. Rowles	1.20	1,158.00	Draft 2019 statement (.8); correspond with Committee members re nature and amount of interests in connection with same (.4).
B110 10/13/22	Case Administration D. Northrop	0.80	512.00	E-mail correspondence with S. Lutkus and N. Rowles regarding local rules for the Southern District of Texas Bankruptcy Court governing the filing of witness and exhibit lists and the exchange of



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Task / Date	Desc. / Name	Hours	Amount	Description
				exhibits and the deadline to file witness and exhibit list for the 10/17/2022 hearing regarding Debtors' application to retain Jefferies as investment banker (0.3); prepare Committee's witness and exhibit list for 10/17/2022 hearing (0.3); finalize same for filing (0.1); e-mail correspondence with C. Gibbs and S. Lutkus regarding filing of Committee's witness and exhibit list for the 10/17/2022 hearing (0.1).
B110 10/13/22	Case Administration D. Northrop	0.40	256.00	Communicate with MWE team regarding new case dates and deadlines.
B110 10/13/22	Case Administration D. Northrop	0.40	256.00	Review update to docket entry for transcript request for the 10/11 hearing filed by counsel for Generate Lending relating to forwarding of the transcript request to the transcriber and setting due date for the transcript (0.1); e-mail correspondence with S. Lutkus regarding same and filing Committee's request for the 10/11 hearing transcript (0.1); obtain MP3 audio file of the 10/11 hearing available on the case docket (0.1); e-mail with S. Lutkus regarding same (0.1).
B110 10/13/22	Case Administration K. Going	6.00	7,800.00	Develop case strategy.



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B110 10/13/22	Case Administration C. Gibbs	0.50	840.00	Receipt and review of multiple emails regarding case administration matters.
B110 10/14/22	Case Administration C. Gibbs	0.50	840.00	Receipt and review of multiple emails regarding case administration matters.
B110 10/14/22	Case Administration S. Lutkus	0.70	794.50	Multiple e-mail messages from/to K. Going and P. Haines (counsel to committee member) re: matters related to Committee 2019 statement (.3); multiple e-mail messages to/from N. Rowles in connection with same and status of preparation of 2019 statement (.4).
B110 10/14/22	Case Administration N. Rowles	0.40	386.00	Revise Committee Rule 2019 statement.
B110 10/14/22	Case Administration D. Northrop	0.30	192.00	Review Debtors' proposed agenda and witness and exhibit list for 10/17 hearing (0.2); e-mail correspondence with MWE team regarding same (0.1).
B110 10/14/22	Case Administration K. Going	5.50	7,150.00	Review case background documents (3.2); formulate case strategy (2.3).
B110 10/14/22	Case Administration K. Going	0.20	260.00	E-mails with S. Lutkus re: matters related to Committee 2019 statement.
B110 10/15/22	Case Administration K. Going	1.00	1,300.00	Internal communications with team regarding case strategy.
B110 10/15/22	Case Administration D. Northrop	0.40	256.00	Revise Committee's request for the 10/11 hearing transcript (0.1); e-mail correspondence with S. Lutkus regarding filing



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Task / Date	Desc. / Name	Hours	Amount	Description
				Committee's request for the 10/11 hearing transcript (0.1); file Committee's request for the 10/11 hearing transcript on the ECF case docket (0.2).
B110 10/15/22	Case Administration D. Northrop	0.50	320.00	Update case critical dates memo (0.4); communicate with MWE team regarding new case dates and deadlines (0.1).
B110 10/16/22	Case Administration K. Going	1.70	2,210.00	Review case background materials from Debtor (.6); formulate case strategy (.4); attend call with Miller Buckfire and MWE teams re key issues and work streams, sale process update (.7).
B110 10/16/22	Case Administration S. Lutkus	0.70	794.50	Zoom meeting with Miller Buckfire and MWE teams re: key issues and work streams.
B110 10/16/22	Case Administration N. Rowles	0.70	675.50	Participate in call with Miller Buckfire/Stifel re key issues and work streams and sale process update.
B110 10/17/22	Case Administration C. Gibbs	1.70	2,856.00	Conference call with Debtors' counsel re various case administration matters (1.0); receipt and review of multiple emails re case administration matters (0.7).
B110 10/17/22	Case Administration K. Going	1.00	1,300.00	Internal correspondence regarding work streams (1.0).
B110 10/17/22	Case Administration N. Rowles	0.40	386.00	Revise Committee 2019 statement.
B110 10/18/22	Case Administration S. Lutkus	0.40	454.00	Conference in office with K. Going re: general case administration matters.



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B110 10/18/22	Case Administration N. Rowles	0.70	675.50	Revise 2019 statement in accordance with correspondence from Committee members.
B110 10/18/22	Case Administration D. Northrop	0.10	64.00	E-mail to transcriber regarding status of request for transcript of the 10/11 hearing.
B110 10/18/22	Case Administration K. Going	0.40	520.00	Conference with S. Lutkus re: general case administration matters.
B110 10/19/22	Case Administration D. Northrop	0.60	384.00	Draft Committee's witness and exhibit list for 10/21 hearing (0.3); file Committee's witness and exhibit list on the ECF case docket (0.2); review Debtors' witness and exhibit list for 10/21 hearing and e-mail correspondence with MWE team regarding same (0.1).
B110 10/19/22	Case Administration D. Northrop	0.30	192.00	Obtain and review transcript of 10/11 hearing (0.2); e-mail correspondence with MWE team regarding same (0.1).
B110 10/19/22	Case Administration D. Northrop	0.40	256.00	E-mail correspondence with C. Gibbs regarding materials needed for the 10/21 hearing (further hearing on the Debtors' proposed bidding procedures) (0.1); arrange for MWE attorney to receive ECF notifications in the case (0.3).
B110 10/19/22	Case Administration N. Rowles	0.40	386.00	Revise 2019 statement in accordance with communications from Committee members.
B110	Case Administration	0.40	454.00	Telephone conference with K.



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10/20/22	S. Lutkus			Going re: general case administration matters (.2); prepare diligence request list (.1); e-mail correspondence with Miller Buckfire team in connection with same (.1).
B110 10/20/22	Case Administration D. Northrop	1.40	896.00	Assemble materials for 10/21 hearing (further hearing on the Debtors' proposed bidding procedures) for C. Gibbs.
B110 10/20/22	Case Administration D. Northrop	0.20	128.00	Review Debtors' proposed agenda for 10/21 hearing and e-mail correspondence with MWE team regarding same (0.1); e-mail correspondence with MWE team regarding electronic appearances for 10/21 hearing (0.1).
B110 10/20/22	Case Administration D. Northrop	1.00	640.00	E-mail correspondence with MWE team regarding Committee exhibits for 10/24 hearing regarding Debtors' application to retain Jefferies as investment banker, including Fifth Circuit standard for judicial notice, and preparation and filing of Committee's witness and exhibit list for the 10/24 hearing (0.5); draft Committee's witness and exhibit list for the 10/24 hearing (0.2); revise same (0.1); file same on the ECF case docket (0.2).
B110 10/20/22	Case Administration K. Going	0.20	260.00	Conference with S. Lutkus re case administration.



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B110 10/21/22	Case Administration K. Going	1.30	1,690.00	Multiple calls with MB regarding diligence list and cash management issues.
B110 10/21/22	Case Administration N. Rowles	0.50	482.50	Correspond with K. Going re: 2019 statement (.2); revise 2019 statement in accordance with same (.2); correspond with Committee members re same (.1).
B110 10/21/22	Case Administration D. Northrop	1.20	768.00	Assemble materials for 10/24 hearing (hearing on Debtors' applications to retain professionals and motion to approve procedures for the interim compensation and reimbursement of professionals) for C. Gibbs.
B110 10/21/22	Case Administration D. Northrop	0.70	448.00	Review Debtors' amended agenda for the 10/21 hearing, notice of appearance filed by Weil Gotshal on behalf of Marathon Digital Holdings, Inc., Marathon Digital's motion to substitute counsel and OCP declaration by Miller & Associates, and e-mail correspondence with MWE team regarding same (0.5); enter electronic appearances for C. Gibbs and K. Going for the 10/21 hearing (0.1); communicate with MWE team regarding new case dates and deadlines (0.1).
B110 10/22/22	Case Administration D. Northrop	0.40	256.00	Review request for 10/21 transcript filed by Generate Lending's counsel (0.1);



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				prepare Committee request for a copy of the 10/21 hearing transcript (0.2); e-mail correspondence with S. Lutkus regarding filing same (0.1).
B110 10/24/22	Case Administration K. Going	1.20	1,560.00	Call with MB team regarding diligence items and financial impact of Generate PMA Stipulation.
B110 10/24/22	Case Administration C. Gibbs	0.40	672.00	Receipt and review of multiple emails re case administration matters.
B110 10/24/22	Case Administration S. Lutkus	0.90	1,021.50	Zoom meeting with Miller Buckfire team re: matters related to outstanding diligence requests, sale process (.6); follow up call with K. Going in connection with same, key issues and work streams (.3).
B110 10/24/22	Case Administration S. Lutkus	0.60	681.00	Telephone conference with N. Rowles re: general case administration matters, key issues and work streams (.4); multiple e-mail messages from/to D. Northrop re: orders for hearing transcripts (.2).
B110 10/24/22	Case Administration D. Northrop	2.60	1,664.00	Review Debtors' proposed agenda for 10/24 hearing filed on 10/23 and Debtors' proposed amended agenda filed on 10/24 (0.2); e-mail correspondence with MWE team regarding same (0.1); enter electronic appearances for C. Gibbs and K. Going for



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				10/24 hearing (0.1); e-mail correspondence with C. Gibbs regarding additional materials needed for the 10/24 hearing (0.2); update case critical dates memo (1.2); communicate with MWE team regarding new case dates and deadlines (0.7); e-mail correspondence with S. Lutkus regarding ordering the transcript of 10/24 hearing in light of first request for the transcript filed by Generating Lending's counsel (0.1).
B110 10/25/22	Case Administration D. Northrop	0.70	448.00	Review Debtors' proposed agenda for the 10/25 hearing (0.1); e-mail correspondence with MWE team regarding same (0.1); enter electronic appearances at the 10/25 hearing for C. Gibbs and K. Going (0.1); revise Committee transcript request form for 10/21 hearing (0.1); e-mail correspondence with S. Lutkus regarding filing same (0.1); file Committee transcript request form for 10/21 hearing on the ECF case docket (0.2).
B110 10/25/22	Case Administration N. Rowles	0.70	675.50	Draft working group list.
B110 10/26/22	Case Administration D. Northrop	0.10	64.00	Review Debtors' request for the 10/11, 10/21 and 10/24 hearing transcripts to determine whether the Debtors requested the original



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B110 10/26/22	Case Administration K. Going	0.90	1,170.00	or a copy of the 10/24 hearing transcript. Review and comment on 2019 statement (.3); review recent Isgur decision re 2019 statements (.6).
B110 10/27/22	Case Administration D. Northrop	1.20	768.00	Review Debtors' witness and exhibit list for 10/31 hearing (0.1); e-mail correspondence with MWE team regarding same (0.1); draft Committee witness and exhibit list for 10/31 hearing (0.2); file Committee witness and exhibit list for 10/31 hearing on the ECF case docket (0.2), review notice of appearance filed by counsel for Power Asset Recovery corporation and e-mail correspondence with MWE team regarding same (0.1); e-mail correspondence with M. Henry of Judicial Transcribers of Texas regarding status of request for 10/21 hearing transcript (0.2); review 10/21 hearing transcript upon receipt and e-mail correspondence with MWE team regarding same (0.3).
B110 10/27/22	Case Administration D. Northrop	0.10	64.00	Research background materials in connection with matters related to certain Debtor contract counterparties, per the request of C. Gibbs.



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B110 10/27/22	Case Administration S. Lutkus	0.50	567.50	Attend regular weekly zoom meeting with Debtors' counsel re: matters related to general case status and key issues.
B110 10/28/22	Case Administration D. Northrop	1.50	960.00	Monitor docket for filing of Debtors' schedules and statements of financial affairs (0.1); review statements of financial affairs filed by certain debtor affiliates (0.4); review Debtors' motion for entry of order extending time for Debtors to file initial financial reports pursuant to Rule 2015.3 (0.1); e-mail correspondence with MWE team regarding same (0.1); e-mail correspondence with transcriber regarding obtaining transcripts of the 10/24 and 10/25 hearings (0.2); prepare transcript request form for 10/24 hearing (0.2); file transcript request form for 10/24 hearing on the ECF docket (0.2); e-mail correspondence with C. Gibbs regarding materials to be assembled for 10/31 hearing on Generate Lending APA (0.1); communicate with MWE team regarding new case dates and deadlines (0.1).
B110 10/28/22	Case Administration S. Lutkus	0.10	113.50	E-mail correspondence with D. Northrop re: matters related to hearing transcript order.
B110	Case Administration	1.70	1,088.00	Obtain schedules for 19



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10/29/22	D. Northrop			debtor entities and statements of financial affairs for 14 debtor entities (0.9); e-mail correspondence with MWE team regarding Debtors' schedules and statements (0.1); e-mail correspondence with MB team regarding same (0.1); assemble materials for C. Gibbs for 10/31 hearing on Generate Lending APA (0.5); draft e-mail correspondence to the transcriber regarding UCC request for the 10/24 hearing transcript docketed on 10/28 (0.1).
B110 10/30/22	Case Administration S. Lutkus	0.20	227.00	E-mail correspondence from/to D. Northrop re: matters related to preparation for Oct. 31 hearing.
B110 10/31/22	Case Administration D. Northrop	2.70	1,728.00	Assemble materials for C. Gibbs for 10/31 hearing on Generate Lending APA (1.1); enter electronic appearances for C. Gibbs and K. Going for the 10/31 hearing (0.1); e-mail correspondence with C. Gibbs regarding Coulby first day declaration (0.1); obtain transcript of 10/24 hearing (0.1); review same (0.1); e-mail correspondence with MWE team regarding same (0.3); communicate with MWE team regarding new case dates and deadlines (0.3); review new court filings,



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				including notice of appearance filed by Decimal Digital Currency I, LLC, Debtors' proposed agenda and amended proposed agenda for 10/31 hearing, and notice of withdrawal of earlier-filed OCP declaration by Miller & Associates Consulting Engineers (0.5); e-mail correspondence with MWE team regarding same (0.1).
		82.20	88,475.50	



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Task / Date	Desc. / Name	Hours	Amount	Description
B120 10/29/22	Asset Analysis and Recovery S. Lutkus	1.40	1,589.00	Receipt and initial review of Debtors' schedules/statements of financial affairs.
B120 10/30/22	Asset Analysis and Recovery S. Lutkus	1.70	1,929.50	Continue review/analysis of schedules/statements.
B120 10/31/22	Asset Analysis and Recovery S. Lutkus	1.60	1,816.00	Further review of schedules/statements in preparation for section 341 meeting (.7); telephone conferences (.4, then .2) with D. Thomson in connection with same and upcoming section 341 meeting of creditors; e-mail correspondence (.2) then telephone conference with (.1) K. Going in connection with same.
		4.70	5,334.50	



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/09/22	Asset Disposition N. Rowles	3.80	3,667.00	Draft objection to bid procedures motion (2.1); review bid procedures motion in connection therewith (.9); call with S. Lutkus re same (.8).
B130 10/09/22	Asset Disposition S. Lutkus	4.20	4,767.00	Telephone conference with K. Going re: committee engagement and intended objection to bidding procedures motion (.4); review of debtor first-day declaration and summary of proposed bidding procedures in connection with same (1.5); telephone conference with N. Rowles in connection with same (.8); commence preparation of draft language re: debtor proposed sale timeline (1.5).
B130 10/09/22	Asset Disposition N. Rowles	1.10	1,061.50	Review case background and first day declaration in connection with drafting objection to bidding procedures motion.
B130 10/10/22	Asset Disposition K. Going	3.30	4,290.00	Prepare for call with Generate's counsel (1.1); call with Generate's counsel (.5). negotiate bidding procedures with Debtors' counsel (1.7).
B130 10/10/22	Asset Disposition C. Gibbs	6.80	11,424.00	Review of documents and pleadings in connection with preparation for hearing on Bid Procedures Motion (2.0); preparation of



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Task / Date	Desc. / Name	Hours	Amount	Description
				cross-examination scripts and arguments (1.8); negotiations with Debtor's counsel resolving disputes regarding bidding procedures (1.7); follow-up email correspondence with MWE team re same (0.8); phone conference with counsel for Generate (0.5).
B130 10/10/22	Asset Disposition S. Lutkus	6.00	6,810.00	Complete review of bidding procedures motion, proposed order and notices (1.5); prepare additional draft language for inclusion in committee objection (2.1); receipt and review of/revisions to initial draft bid procedures objection (1.0); multiple e-mail messages to/from N. Rowles in connection with same (.2); e-mail correspondence to K. Going, C. Gibbs and D. Azman re: same (.1); multiple internal e-mail messages re: comments to same (.7); review SDTX complex chapter 11 procedures to determine service requirements for bid procedures objection in light of PACER system being unavailable (.2); multiple e-mail messages from/to D. Northrop and N. Rowles re: same (.2).
B130 10/10/22	Asset Disposition D. Northrop	1.60	1,024.00	Assemble materials for C. Gibbs for 10/11 hearing



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				regarding Debtors' motion for approval of procedures for de minimis asset sales and for the approval of bidding procedures (1.4); file Committee's witness and exhibit list for the 10/11 hearing on the ECF case docket (0.2).
B130 10/10/22	Asset Disposition D. Northrop	1.10	704.00	Prepare to file and serve UCC's limited objection and reservation of rights in connection with the Debtors' proposed bidding procedures and sale of assets, including e-mail correspondence with S. Lutkus and N. Rowles regarding court filing system work-around to be used and service of the limited objection (in light of the unavailability of SDTX ECF system for filing and service) (0.3); prepare certificate of service and assemble service list for UCC limited objection and reservation of rights (0.4); finalize UCC limited objection and reservation of rights for filing and service (0.2); file UCC limited objection and reservation of rights on the ECF case docket (0.2).
B130 10/10/22	Asset Disposition D. Northrop	0.30	192.00	Review objections by TZ Capital Limited, Generate Lending and Marathon Digital Holdings to Debtors' proposed



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B130 10/10/22	Asset Disposition N. Rowles	7.60	7,334.00	bidding procedures (0.2); e-mail correspondence with MWE team regarding same (0.1). Revise objection to bidding procedures motion (4.9); revise witness and exhibit list for hearing regarding bidding procedures motion (1.0); multiple email correspondence with S. Lutkus, K. Going, C. Gibbs, D. Azman, and D. Northrop re same (.8); draft certificates of service for bidding procedures objection and witness and exhibit list in accordance with S.D. Texas guidelines (.9).
B130 10/10/22	Asset Disposition D. Azman	0.50	650.00	Call with C. Marcus, Generate Lending's counsel, re: asset sales.
B130 10/11/22	Asset Disposition S. Lutkus	1.40	1,589.00	Prepare summary of objections to bid procedures motion filed by TZ Capital, Marathon Digital Holdings, Generate Lending (1.0); e-mail to K. Going re: same (.1); multiple e-mail messages from C. Gibbs and K. Going re: matters related to revised proposed bid procedures order (.3).
B130 10/11/22	Asset Disposition N. Rowles	1.50	1,447.50	Email correspondence with C. Gibbs, S. Lutkus, and D. Northrop re: bidding procedures motion (.3); review objections to bidding



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				procedures motion in preparation for hearing on same (.5); review revisions to bidding procedures order and correspondence re same (.7).
B130 10/11/22	Asset Disposition K. Going	1.30	1,690.00	Negotiate changes to bidding procedures order with Debtors' counsel.
B130 10/12/22	Asset Disposition C. Gibbs	1.00	1,680.00	Conference phone call with counsel for Debtors re bid procedures order markup (0.4); review same (0.3); follow-up phone conference with Debtors' counsel re same (0.3).
B130 10/12/22	Asset Disposition K. Going	8.50	11,050.00	Conference with counsel for Debtors re bid procedures order (.7); review and comment on markup of bid procedures (1.3); correspondence with MB regarding sale issues and identifying property (.8); review information received from Debtors relating to sales of assets (5.7).
B130 10/12/22	Asset Disposition S. Lutkus	4.20	4,767.00	Prepare e-mail summary of initial bidding procedures order for circulation to committee (3.8); multiple e-mail messages from M. Micheli (Paul Hastings), then D. Azman and K. Going in connection with committee document requests related to ongoing dialogue related to sale timeline (.4).



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B130 10/12/22	Asset Disposition D. Northrop	0.20	128.00	Review Debtors' certification of counsel regarding revised proposed order approving de minimis asset sale procedures and related relief (0.1); e-mail correspondence with MWE team regarding same (0.1).
B130 10/12/22	Asset Disposition D. Azman	0.10	130.00	E-mail communication with potential bidder.
B130 10/13/22	Asset Disposition S. Lutkus	1.10	1,248.50	Receipt and review of NDA provided by Debtors to interested sale parties (.9); multiple e-mail messages from K. Going and Paul Hastings in connection with outstanding document requests (.2).
B130 10/13/22	Asset Disposition D. Northrop	0.20	128.00	Review order entered 10/13/2022 granting Debtors' motion for approval of procedures for de minimis asset sales and scheduling further hearing regarding Debtors' request for approval of bidding procedures (0.1); e-mail correspondence with MWE team regarding same (0.1).
B130 10/13/22	Asset Disposition D. Northrop	0.10	64.00	Review Compute North Holdings NDA (Auction Form) and e-mail correspondence with MWE team regarding same.
B130 10/13/22	Asset Disposition K. Going	0.20	260.00	E-mail with S. Lutkus re: outstanding document requests relating to sales and sale process.



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B130 10/14/22	Asset Disposition C. Gibbs	1.00	1,680.00	Multiple conferences with Debtors counsel re sale process issues (0.7); receipt and review of emails re same (0.3).
B130 10/14/22	Asset Disposition N. Rowles	0.70	675.50	Review correspondence with MB team re bidding procedures issues (.4); correspond with S. Lutkus and D. Northrop re: bidding procedures hearing (.3).
B130 10/16/22	Asset Disposition K. Going	1.20	1,560.00	Correspondence with Debtors' counsel regarding NDA.
B130 10/17/22	Asset Disposition K. Going	2.20	2,860.00	Negotiate terms of NDA in connection with sale process.
B130 10/17/22	Asset Disposition C. Gibbs	1.50	2,520.00	Conference call with MWE team and Miller Buckfire team to discuss bid procedures and status of sales efforts (0.7); receipt and review of multiple emails re same (0.8).
B130 10/17/22	Asset Disposition N. Rowles	0.70	675.50	Participate in call with Stifel/Miller Buckfire team re liquidity analysis and marketing update.
B130 10/17/22	Asset Disposition D. Azman	0.60	780.00	Communication with MB/Stifel re: sale strategy (.4); review deck re: same (.2).
B130 10/17/22	Asset Disposition K. Going	0.60	780.00	Correspondence with Debtors' counsel and MWE team regarding NDA issues.
B130 10/18/22	Asset Disposition C. Gibbs	0.60	1,008.00	Receipt and review of multiple emails re status of sale effort (0.3); conference call with Debtors' representatives re same (0.3).
B130	Asset Disposition	3.20	4,160.00	Analyze Generate loan

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10/18/22	K. Going			documents and structure in conjunction with Generate bids (2.9); conference with S. Lutkus re: upcoming final bid procedures hearing (.3).
B130 10/18/22	Asset Disposition S. Lutkus	0.60	681.00	Receipt and review of summary of proposed private sale terms (.2); conference in office with K. Going re: matters related to upcoming final bid procedures hearing (.3); e-mail correspondence to N. Rowles and L. Foody re: key work stream related to same (.1).
B130 10/18/22	Asset Disposition N. Rowles	4.70	4,535.50	Revise supplement to objection to bidding procedures motion (2.9); email correspondence with L. Foody re same (.4); review materials from Miller Buckfire related to same and to liquidity analysis (1.3); correspondence with Miller Buckfire team re data room (.1).
B130 10/18/22	Asset Disposition D. Northrop	0.10	64.00	Review notice of cure schedule in connection with proposed sale and e-mail correspondence with MWE team regarding same.
B130 10/18/22	Asset Disposition L. Foody	2.10	1,438.50	Conference with N. Rowles regarding bidding procedures objection (.4), draft objection to bidding procedures (1.7).
B130 10/18/22	Asset Disposition K. Going	0.60	780.00	Multiple calls with Paul Hastings regarding potential

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B130 10/18/22	Asset Disposition S. Lutkus	0.40	454.00	bids. Participate in zoom meeting with Paul Hastings team re: sale process and potential bids.
B130 10/18/22	Asset Disposition N. Rowles	0.40	386.00	Phone conference with L. Foody re bidding procedures objection.
B130 10/19/22	Asset Disposition C. Gibbs	1.10	1,848.00	Conference calls with Debtors' counsel re status of potential sales efforts (0.6); receipt and review of multiple emails re same (0.5).
B130 10/19/22	Asset Disposition C. Gibbs	0.60	1,008.00	Prepare for hearing on bid procedures motion.
B130 10/19/22	Asset Disposition K. Going	2.30	2,990.00	Review stalking horse bid proposals (1.0); correspondence with Debtors' counsel and MWE team regarding Generate proposal (1.3).
B130 10/19/22	Asset Disposition S. Lutkus	2.30	2,610.50	E-mail correspondence from K. Going re: next steps in connection with Debtor summary of proposed private sale terms (.2); receipt and review of summary document showing cash needs at specific Debtor sites in connection with same (.3); receipt and review of draft objection to final bid procedures order (1.3); multiple internal e-mail messages in connection with same (.2); follow up e-mail correspondence from/to N.



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B130 10/19/22	Asset Disposition N. Rowles	6.10	5,886.50	Rowles in connection with potential sealing issue related to same (.3). Revise supplement to limited objection to bid procedures motion (3.7); multiple correspondence with L. Foody, C. Gibbs, and S. Lutkus re same (.9); correspond with MWE team re: potential sealing motion and research related to same (1.3); correspondence with D. Northrop re: witness and exhibit list for hearing on bid procedures motion (.2).
B130 10/19/22	Asset Disposition L. Foody	0.50	342.50	Revise supplemental bidding procedures objection.
B130 10/20/22	Asset Disposition L. Foody	1.90	1,301.50	Draft outline of 10/21 Court presentation for C. Gibbs and K. Going.
B130 10/20/22	Asset Disposition C. Gibbs	3.40	5,712.00	Prepare for hearing on bidding procedures (1.0); receipt and review of multiple emails re same (0.9); multiple phone conferences with Debtors' counsel re same (1.5).
B130 10/20/22	Asset Disposition K. Going	1.60	2,080.00	Review revised final sale order and bidding procedures (1.0); correspondence with Paul Hastings regarding cure notice deadline (.6).
B130 10/20/22	Asset Disposition N. Rowles	3.30	3,184.50	Research re sealing supplement to bidding procedures objection (.8); correspond with L. Foody and D. Northrop re same (.4);



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				correspond with S. Lutkus, C. Gibbs, K. Going, and D. Azman re same (.3); teleconference with S. Lutkus re same (.3); research in connection with bidding procedures objection (1.1); review L. Foody draft memo re: same (.4).
B130 10/20/22	Asset Disposition S. Lutkus	2.00	2,270.00	Receipt and review of draft witness/exhibit list for final bid procedures hearing (.2); e-mail messages to/from D. Northrop and N. Rowles in connection with same (.2); multiple internal e-mail messages related to filing of same (.4); telephone conference with N. Rowles re: matters related to same (.3); review revised draft of final bid procedures order (.7); multiple e-mail messages from/to K. Going in connection with same (.2).
B130 10/20/22	Asset Disposition N. Rowles	2.40	2,316.00	Analyze revised sale order (2.3); correspond with S. Lutkus and K. Going re same (.1).
B130 10/20/22	Asset Disposition D. Northrop	0.10	64.00	E-mail correspondence with N. Rowles regarding preparations for filing and service of Committee objection to Debtors' proposed bidding procedures and procedure for filing same under seal.



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B130 10/21/22	Asset Disposition C. Gibbs	1.20	2,016.00	Review of draft bidding procedures order (0.4); receipt and review of multiple emails re sale process (0.8).
B130 10/21/22	Asset Disposition S. Lutkus	0.80	908.00	Receipt and review of proposed final sale procedures order (.3); review e-mail correspondence from C. Gibbs to J. Grogan related to committee position in connection with same (.1); e-mail correspondence from K. Going (.1), then J. D'Amico (.1) in connection with proposed private sale of certain assets; e-mail correspondence from/to Y. Song regarding diligence matters in connection with same (.2).
B130 10/21/22	Asset Disposition D. Northrop	0.10	64.00	Review Debtors' proposed final bidding procedures order and e-mail correspondence with MWE team regarding same.
B130 10/21/22	Asset Disposition K. Going	0.40	520.00	Review and comment on revised proposed bidding procedures order.
B130 10/22/22	Asset Disposition C. Gibbs	0.40	672.00	Receipt and review of emails re potential sale of Generate assets.
B130 10/23/22	Asset Disposition N. Rowles	0.20	193.00	Review revised sale order and correspondence related to same.
B130 10/24/22	Asset Disposition K. Going	1.60	2,080.00	Review initial draft of Generate APA.
B130	Asset Disposition	1.10	1,430.00	Call with Debtors regarding

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10/24/22 B130 10/24/22	K. Going Asset Disposition C. Gibbs	0.40	672.00	Generate sale. Conference call with Debtors' counsel and co-counsel re proposed sale to Generate (partial).
B130 10/24/22	Asset Disposition B. Hoffmann	3.80	6,213.00	Review/analyze Generate purchase agreement.
B130 10/24/22	Asset Disposition S. Lutkus	2.30	2,610.50	E-mail correspondence to/from (.2), then telephone conference with (.1) B. Hoffmann in connection with matters related to proposed Generate sale and draft purchase agreement; e-mail correspondence from K. Going in connection with same (.1); receipt and review of multiple iterations of Debtor stipulation with Generate, including executed/filed version (1.6); telephone conference with K. Going in connection with same (.2); receipt and review of K. Going e-mail summary to sale subcommittee in connection with same (.1).
B130 10/24/22	Asset Disposition D. Northrop	0.50	320.00	Review certification of counsel regarding proposed bidding procedures order and subsequently entered order approving bidding procedures (0.3); e-mail correspondence with MWE team regarding same (0.2).
B130 10/25/22	Asset Disposition B. Hoffmann	7.30	11,935.50	Review Generate sale contract and Debtors' first day

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/25/22	Asset Disposition T. Carson	0.70	770.00	filings (7.0); conference with T. Carson re HSR requirements (.3). Develop analysis and advice regarding HSR reportability of proposed Generate transaction (.4); confer with B. Hoffman regarding same (.3).
B130 10/25/22	Asset Disposition C. Gibbs	2.60	4,368.00	Receipt and review of multiple emails re status of potential sales (0.7); receipt and review of draft APA and TSA (1.4); conference with Debtors' counsel and MWE co-counsel re same (0.5).
B130 10/25/22	Asset Disposition C. Gibbs	0.60	1,008.00	Conferences with MB team re analysis of economics of proposed Generate stipulation.
B130 10/25/22	Asset Disposition K. Going	2.30	2,990.00	Conference with Paul Hastings regarding Generate sale (.5); review TSA draft and APA (1.0); correspondence with B. Hoffmann regarding sale (.8).
B130 10/25/22	Asset Disposition K. Going	4.40	5,720.00	Review diligence in connection with sale process.
B130 10/25/22	Asset Disposition D. Northrop	0.10	64.00	Review documents/materials available in the virtual data room (VDR).
B130 10/25/22	Asset Disposition D. Northrop	0.30	192.00	Review objections to Debtors' cure notice filed by Alder Opportunity, LP, et al. and Constellation Energy Generation LLC, et al. (0.2); e-mail correspondence with MWE team regarding same



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B130 10/26/22	Asset Disposition L. Foody	0.90	616.50	(0.1). Prepare objection/cure chart relating to asset sales.
B130 10/26/22	Asset Disposition C. Gibbs	2.20	3,696.00	Receipt and review of multiple emails re status of pending efforts to sell assets (0.6); conference with MWE team regarding issues related to proposed sale of CN Borrower LLC membership interests to secured lender (partial) (1.1); receipt and review of APAs from bidders (0.5).
B130 10/26/22	Asset Disposition B. Hoffmann	5.70	9,319.50	Further review and analysis of Generate APA (5.0); conference with K. Going regarding same (.7).
B130 10/26/22	Asset Disposition D. Northrop	0.30	192.00	Review docket for objections filed to the Debtors' cure notice (0.2); e-mail correspondence with L. Foody regarding same (0.1).
B130 10/26/22	Asset Disposition S. Lutkus	2.50	2,837.50	Conference in office with K. Going re: analysis of issues related to proposed sale of CN Borrower LLC membership interests to secured lender (1.8); telephone conference with K. Going and D. Thomson re: analysis of loan documentation related to same (.2); follow-up e-mail correspondence regarding same (.1); zoom conference with K. Going, C. Gibbs and Miller Buckfire team in connection with same (.4).



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B130 10/26/22	Asset Disposition K. Going	5.80	7,540.00	Correspondence with Paul Hastings regarding sale to Generate (1.7); review (.5) and comment on (.5) PSA and TSA; conference with C. Gibbs and S. Lutkus regarding issues related to proposed sale of CN Borrower LLC membership interests to secured lender (1.8); calls with B. Hoffman regarding analysis of Generate APA and related issues (.7); conference with S. Lutkus and D. Thomson re: analysis of Generate loan documentation (.2); call with MB regarding Generate sale and bids on other assets (.4).
B130 10/26/22	Asset Disposition D. Azman	0.40	520.00	Review Miller Buckfire materials re: liquidity and sale process.
B130 10/26/22	Asset Disposition N. Rowles	0.40	386.00	Review bid procedures order.
B130 10/27/22	Asset Disposition D. Azman	1.20	1,560.00	Review/analyze bids.
B130 10/27/22	Asset Disposition B. Hoffmann	4.10	6,703.50	Further review and analysis of Generate purchase and sale agreement (3.5); telephone conference with K. Going and S. Lutkus re: same (.5); follow-up call with S. Lutkus re: same (.1) .
B130 10/27/22	Asset Disposition S. Lutkus	3.60	4,086.00	Review most recent version of draft purchase and sale agreement between CN Pledgor and Generate (1.2); zoom conference with B.



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Task / Date	Desc. / Name	Hours	Amount	Description
				Hoffmann and K. Going re: same (.5); participate in zoom conference with Paul Hastings team re: same (1.0); follow up telephone conference with B. Hoffmann in connection with same (.1); receipt and review of e-mail summary from Miller Buckfire re: matters related to assets at Generate Project Financing silo on debtor corporate org chart (.1); receipt and review of revisions to draft purchase and sale agreement (.3); telephone conference with K. Going re: same and key issues and work streams (.3).
B130 10/27/22	Asset Disposition K. Going	8.70	11,310.00	Correspondence with Paul Hastings regarding generate sale (multiple calls and emails) (3.0); conference with B. Hoffmann and S. Lutkus re: purchase and sale agreement between CN Pledgor and Generate (.5); review and comment on language in K&E revisions to PSA (1.6); correspondence with Debtor and Committee advisors regarding bids for other assets (2.3); correspondence with potential bidders regarding sale process (.5); follow up with MB on diligence items for Generate sale (.8).
B130	Asset Disposition	3.30	5,544.00	Receipt and review of multiple



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Task / Date	Desc. / Name	Hours	Amount	Description
10/27/22	C. Gibbs			bids (2.2); receipt and review of multiple emails re status of Generate purchase offer (0.5); receipt and review of multiple emails re potential sale to NextEra (0.6).
B130 10/28/22	Asset Disposition B. Hoffmann	3.10	5,068.50	Review revised versions of Generate PSA and TSA (2.7); e-mail correspondence with K. Going, et al. re same (.4).
B130 10/28/22	Asset Disposition D. Northrop	0.30	192.00	Review Notice of Successful Bidder for CN Pledgor Assets, Notice of Proposed Order Approving Sale of Debtor CN Pledgor LLC's Equity Interests in CN Borrower LLC, and Notice of Filing of Supplemental Cure Schedule in Connection with Proposed Sale (0.2); e-mail correspondence with MWE team regarding same (0.1).
B130 10/28/22	Asset Disposition S. Lutkus	6.60	7,491.00	Telephone conference with K. Going re: key work streams related to Debtor sale process (.3); prepare document summarizing salient terms of received bids (2.8); telephone conference with K. Going re: open issue related to Generate sale (.3); participate in telephone conference with counsel to TZ Capital Holdings and Debtors regarding matters related to bid for certain assets (.4); participate in zoom



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Task / Date	Desc. / Name	Hours	Amount	Description
				conference with Debtors' advisors re: matters related to lapse of bid deadline (.7); receipt and review of draft notice of successful bidder regarding assets to be sold to Generate (.7); receipt and review of draft sale order in respect of assets to be sold to Generate (1.4).
B130 10/28/22	Asset Disposition D. Azman	0.60	780.00	Email communication with various potential bidders re: sale process issues.
B130 10/28/22	Asset Disposition K. Going	9.00	11,700.00	Review Atlas documents (2.8); correspondence with bidders, MB team, Debtors' advisors regarding deal terms for other sales (1.9); review and revise Generate PSA and TSA (2.6); conference with S. Lutkus re: key work streams related to Debtor sale process (.3); conference with S. Lutkus re: open issue related to Generate sale (.3); participate in telephone conference with counsel to TZ Capital Holdings and Debtors regarding bid (.4); participate in conference with Debtors' advisors re: matters related to lapse of bid deadline (.7).
B130 10/28/22	Asset Disposition C. Gibbs	1.50	2,520.00	Review of draft APA with Generate (1.0); receipt and review of multiple emails from MWE and MB teams re status of bids (0.5).



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/29/22	Asset Disposition K. Going	2.70	3,510.00	Correspondence with Paul Hastings regarding Generate sale and Atlas issue (2.2); conference with C. Gibbs re bid packages (.5).
B130 10/29/22	Asset Disposition D. Azman	0.30	390.00	Email communication with various potential bidders re: sale process issues.
B130 10/29/22	Asset Disposition C. Gibbs	1.10	1,848.00	Receipt and review of multiple emails re status of proposals from Generate and NextEra (0.3); further review of package of bids and summaries of same (0.3); conference call with co-counsel re same (0.5).
B130 10/29/22	Asset Disposition C. Gibbs	0.70	1,176.00	Receipt and review of draft of Atlas complaint.
B130 10/30/22	Asset Disposition S. Lutkus	0.50	567.50	Receipt and initial review of further revised purchase and sale agreement.
B130 10/30/22	Asset Disposition K. Going	3.40	4,420.00	Correspondence with Paul Hastings regarding Generate PSA (1.0); review revisions to Generate PSA (2.4).
B130 10/31/22	Asset Disposition B. Hoffmann	0.40	654.00	Correspondence with K. Going and S. Lutkus re status of negotiations/modifications to Generate APA.
B130 10/31/22	Asset Disposition K. Going	4.80	6,240.00	Review and comment on final versions of PSA and sale order prior to hearing (4.3); internal call with C. Gibbs and S. Lutkus regarding preparation for 10/31 sale hearing (.2); call with C. Gibbs and Debtors' attorneys



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/31/22	Asset Disposition K. Going	1.30	1,690.00	regarding sale order objections (.3). Review chart outlining objections to Generate sale.
B130 10/31/22	Asset Disposition K. Going	2.30	2,990.00	Call with Paul Hastings regarding sale hearing status (.2); review declarations filed in connection with sale (.7); review further revised order (1.4).
B130 10/31/22	Asset Disposition K. Going	6.40	8,320.00	Continue reviewing and revising the Generate sale PSA (2.8); review documents related to the Atlas Master Agreement (2.3); prepare outline for hearing on sale (1.3).
B130 10/31/22	Asset Disposition S. Lutkus	1.70	1,929.50	E-mail correspondence from/to K. Going and D. Northrop in connection with documentation related to finalization of Generate purchase and sale agreement (.2); review background materials in connection with same (.2); multiple e-mail messages to/from Y. Song (Miller Buckfire) in connection with same (.3); review additional background materials located in Portage Point Partners drop box site (1.0).
B130 10/31/22	Asset Disposition D. Northrop	0.80	512.00	Research virtual data room for (i) Master Agreement between Compute North LLC and Atlas Technology Group LLC and



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/31/22	Asset Disposition D. Northrop	0.70	448.00	(ii) Partial Assumption and Assignment Agreement dated 4/27/2022, per the request of K. Going (in connection with review and analysis of Generate Lending APA). Review notice of revised asset purchase agreement relating to successful bidder for CN Pledgor Assets, Hamilton and Harvey declarations in support of entry of order approving sale of Debtor CN Pledgor LLC's equity interests in CN Borrower LLC, notice of revised proposed order approving sale, notice of adjournment of auction, and cure objections filed by RK Mission Critical LLC, GEM Mining I, LLC and Sphere 3D Corp. (0.6); e-mail correspondence with MWE team regarding same (0.1).
B130 10/31/22	Asset Disposition C. Gibbs	4.50	7,560.00	Prepare for hearing on approval of Generate sale (2.4); review of revised drafts of APA, TSA and proposed sale order (0.7); conferences with Debtors' counsel regarding status of 10/31 sale hearing (0.2) and issues related to proposed sale order (0.3); conference phone call with co-counsel re hearing preparation issues (0.3); review of revised draft Order



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/31/22	Asset Disposition D. Thomson	4.10	4,120.50	(0.6). Review filed cure schedules (.3); draft objection to cure schedules (3.8).
B130 10/31/22	Asset Disposition L. Foody	1.00	685.00	Draft/prepare chart of cure objections.
		232.90	296,626.0 0	



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Task / Date	Desc. / Name	Hours	Amount	Description
B140 10/10/22	Relief from Stay/Adequate Protection Proceedings K. Going	0.80	1,040.00	Review NextEra lift stay violation motion.
B140 10/11/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.20	128.00	Review Debtors' emergency Stay Enforcement Motion seeking to enforce the automatic stay against NextEra Energy and Mersch declaration in support (0.1); e-mail correspondence with MWE team regarding same (0.1).
B140 10/11/22	Relief from Stay/Adequate Protection Proceedings S. Lutkus	0.40	454.00	Prepare summary of Debtors' emergency motion for order enforcing automatic stay as to NextEra Energy (.1); multiple e-mail messages from C. Gibbs, then from/to K. Going re: same (.3).
B140 10/11/22	Relief from Stay/Adequate Protection Proceedings N. Rowles	0.30	289.50	Review Debtors' motion to enforce stay in preparation for hearing on same.
B140 10/31/22	Relief from Stay/Adequate Protection Proceedings S. Lutkus	0.30	340.50	Telephone conference with K. Going in connection with Debtors' motion to enforce automatic stay against NextEra.
B140 10/31/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.30	192.00	Review motion of R. Shirole for relief from the automatic stay to continue litigation against certain Debtors and waiver of 30-day hearing requirement (0.2); e-mail correspondence with MWE



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Task / Date	Desc. / Name	Hours	Amount	Description
B140 10/31/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	team regarding same (0.1). Review objection of TZ Capital Holdings, LLC to Debtors' emergency motion for entry of order enforcing the automatic stay, compelling turnover of property of the estate, and sanctioning NextEra Energy and its affiliates for violations of the automatic stay and e-mail correspondence with MWE team regarding same.
B140 10/31/22	Relief from Stay/Adequate Protection Proceedings K. Going	0.30	390.00	Call with S. Lutkus regarding Debtors' motion to enforce automatic stay against NextEra.
		2.70	2,898.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B150 10/09/22	Mtgs/Communications w/Creditor K. Going	2.70	3,510.00	Correspondence with UCC regarding retention (.5); begin preparing agenda and outline for initial committee meeting (2.2).
B150 10/10/22	Mtgs/Communications w/Creditor C. Gibbs	1.40	2,352.00	Prepare for (0.4) and attend conference call with UCC (initial weekly meeting) (1.0).
B150 10/10/22	Mtgs/Communications w/Creditor D. Azman	1.00	1,300.00	Attend initial UCC call.
B150 10/10/22	Mtgs/Communications w/Creditor N. Rowles	1.90	1,833.50	Prepare for (.5) and participate in initial call with Committee (1.0); correspond with L. Foody re meeting minutes and 2019 statement (.4).
B150 10/10/22	Mtgs/Communications w/Creditor K. Going	4.50	5,850.00	Correspondence with committee members re: case issues (.8); call with Shell Energy's counsel (.6); prepare for UCC meeting (1.3); lead UCC meeting (1.0); correspondence with potential Committee advisors (.8).
B150 10/10/22	Mtgs/Communications w/Creditor C. Gibbs	0.30	504.00	Draft letter to UCC outlining settlement with Debtors regarding bidding procedures motion.
B150 10/11/22	Mtgs/Communications w/Creditor N. Rowles	1.40	1,351.00	Correspond with K. Going and MWE team re: Committee correspondence procedures (.6); email correspondence with K. Going, C. Gibbs, and L. Foody re Committee meetings and agendas (.8).



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Task / Date	Desc. / Name	Hours	Amount	Description
B150 10/11/22	Mtgs/Communications w/Creditor K. Going	3.60	4,680.00	Follow-up communications with UCC re bid procedures hearing (.8); participate in UCC meeting for selection of financial advisor/investment banker (2.8).
B150 10/11/22	Mtgs/Communications w/Creditor D. Azman	1.00	1,300.00	Attend Committee meeting (partial) to consider FA pitches.
B150 10/11/22	Mtgs/Communications w/Creditor C. Gibbs	2.80	4,704.00	Attend UCC meeting to consider presentations from FA and IB candidates.
B150 10/11/22	Mtgs/Communications w/Creditor S. Lutkus	3.70	4,199.50	Prepare initial e-mail draft summary of 10/11 hearing for circulation to committee (.9); participate in committee interviews of financial advisors/investment bankers (2.1) and follow-up committee discussion in connection with same (.7).
B150 10/11/22	Mtgs/Communications w/Creditor N. Rowles	3.00	2,895.00	Prepare for (.2) and participate in financial advisor pitch presentations and subsequent Committee discussions (2.8).
B150 10/12/22	Mtgs/Communications w/Creditor D. Thomson	3.10	3,115.50	Conference in office with S. Lutkus re: case background and committee bylaws (.3); draft committee bylaws (2.7); correspond with S. Lutkus re: same (.1).
B150 10/12/22	Mtgs/Communications w/Creditor S. Lutkus	3.20	3,632.00	Conference in office with D. Thomson re: general case background and preparation of committee bylaws (.3); conference in office with N.



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				Rowles in connection with same (.1); e-mail correspondence to/from D. Thomson in connection with same (.2); receipt and review of/revisions to draft committee bylaws (2.6).
B150 10/13/22	Mtgs/Communications w/Creditor K. Going	1.00	1,300.00	Calls with creditor (non UCC member) regarding case status.
B150 10/13/22	Mtgs/Communications w/Creditor K. Going	2.00	2,600.00	Review (1.0) and comment (1.0) on draft bylaws.
B150 10/13/22	Mtgs/Communications w/Creditor K. Going	1.80	2,340.00	Calls with UCC members regarding case status, strategy and asset sales (1.3); conference in office with S. Lutkus re: e-mail summary to Committee re: entry of proposed bid procedures order (.3); correspondence with Committee re: same (.2).
B150 10/13/22	Mtgs/Communications w/Creditor S. Lutkus	3.90	4,426.50	Revisions to draft e-mail summary to committee in light of entry of proposed bid procedures order (1.3); conference in office with K. Going in connection with same (.3); receipt and review of Debtors' comments to confidentiality provisions of Committee bylaws (.5); revise bylaws in accordance with same, additional K. Going comments (1.7); e-mail correspondence with S. Martin (Paul Hastings) in connection



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B150 10/13/22	Mtgs/Communications w/Creditor K. Going	3.30	4,290.00	with same (.1). Calls with creditors and committee members regarding fact finding and NDAs.
B150 10/14/22	Mtgs/Communications w/Creditor C. Gibbs	1.20	2,016.00	Calls with Committee members regarding, among other things, disclosable interests.
B150 10/14/22	Mtgs/Communications w/Creditor K. Going	1.80	2,340.00	Calls with Committee members re disclosable interests.
B150 10/14/22	Mtgs/Communications w/Creditor N. Rowles	0.40	386.00	Correspond with Committee members re Rule 2019 statement (.2); correspond with MWE team re: Committee member communications (.2).
B150 10/15/22	Mtgs/Communications w/Creditor K. Going	0.50	650.00	Review (.2) and comment on (.3) bylaws changes received from Debtors' counsel.
B150 10/16/22	Mtgs/Communications w/Creditor K. Going	0.80	1,040.00	Correspondence with certain Committee members regarding NDA issues.
B150 10/17/22	Mtgs/Communications w/Creditor K. Going	1.20	1,560.00	Multiple calls with UCC members re case status and sale process (1.0); call with S. Lutkus regarding preparation for upcoming regular weekly committee meeting (.2).
B150 10/17/22	Mtgs/Communications w/Creditor S. Lutkus	1.70	1,929.50	Telephone conference with Miller Buckfire team in preparation for upcoming regular weekly committee meeting (.7); follow up call with K. Going in connection with same (.2); prepare and circulate execution version of



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Task / Date	Desc. / Name	Hours	Amount	Description
B150 10/17/22	Mtgs/Communications w/Creditor N. Rowles	2.50	2,412.50	committee bylaws (.8). Revise 10.10.22 Committee meeting minutes (2.0); correspond with K. Going re same (.2); correspond with Committee members re revisions to 2019 statement (.3).
B150 10/17/22	Mtgs/Communications w/Creditor K. Going	2.10	2,730.00	Correspondence with UCC members re case strategy, Debtors' retention of advisors, etc.
B150 10/18/22	Mtgs/Communications w/Creditor L. Foody	3.90	2,671.50	Attend 10-18-22 Committee meeting (1.8); draft minutes of same (2.1).
B150 10/18/22	Mtgs/Communications w/Creditor K. Going	4.00	5,200.00	Prepare for UCC meeting (1.0); lead UCC meeting (1.8); follow up with individual creditors regarding various issues (1.2).
B150 10/18/22	Mtgs/Communications w/Creditor D. Azman	1.20	1,560.00	Attend weekly UCC meeting (partial).
B150 10/18/22	Mtgs/Communications w/Creditor S. Lutkus	3.10	3,518.50	Participate in regular weekly committee meeting (1.8); e-mail correspondence to/from committee members and counsel re: same (.2); prepare revisions to committee bylaws (.8); multiple e-mail messages from/to committee members in connection with same (.3).
B150 10/18/22	Mtgs/Communications w/Creditor N. Rowles	3.10	2,991.50	Participate in weekly call with Committee and professionals (1.8); email correspondence with Committee re same (.4);



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Task / Date	Desc. / Name	Hours	Amount	Description
B150 10/19/22	Mtgs/Communications w/Creditor S. Lutkus	0.20	227.00	email correspondence with individual Committee members and counsel regarding 2019 statement (.9). Multiple e-mail messages from/to N. Rowles re: scheduled meeting between committee and Debtor management.
B150 10/20/22	Mtgs/Communications w/Creditor L. Foody	2.90	1,986.50	Attend/take notes at UCC meeting with the Company (1.6), attend follow-up meeting with UCC (1.3).
B150 10/20/22	Mtgs/Communications w/Creditor C. Gibbs	1.00	1,680.00	Meeting with Company representatives re case status and path forward (partial) (1.0).
B150 10/20/22	Mtgs/Communications w/Creditor C. Gibbs	1.20	2,016.00	Attend UCC meeting re consideration of bidding procedures issues.
B150 10/20/22	Mtgs/Communications w/Creditor K. Going	4.00	5,200.00	Prepare for UCC meeting with Company (1.0); call with S. Lutkus re same (.1); participate in UCC meeting with Company (1.6); participate in follow-up meeting with UCC (1.3).
B150 10/20/22	Mtgs/Communications w/Creditor D. Azman	1.40	1,820.00	Attend meeting with Debtors and UCC (partial) (.8); attend follow-up Committee meeting re: same (partial) (.6).
B150 10/20/22	Mtgs/Communications w/Creditor S. Lutkus	3.80	4,313.00	Telephone conference with K. Going re: information to be provided to committee in preparation for scheduled meeting with Debtors' management (.1); prepare



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				communication to committee in connection with same (.4); participate in committee meeting with Debtors' management (1.6); participate in follow-up meeting with committee (1.3); multiple e-mail messages from/to B. Renken (Mayer Brown) regarding information requests (.2); telephone conference with (.1), then e-mail correspondence from/to (.1) D. Northrop in connection with same.
B150 10/20/22	Mtgs/Communications w/Creditor N. Rowles	2.90	2,798.50	Participate in call with Committee and Debtors' management (1.6); participate in follow-up call with Committee re same (1.3).
B150 10/20/22	Mtgs/Communications w/Creditor D. Northrop	0.30	192.00	Arrange for counsel for Sunbelt Solomon to access documents via share file (0.2); telephone conference with S. Lutkus regarding same (0.1).
B150 10/21/22	Mtgs/Communications w/Creditor K. Going	0.80	1,040.00	Correspondence with UCC regarding hearing and status updates.
B150 10/21/22	Mtgs/Communications w/Creditor S. Lutkus	0.30	340.50	Voice mail message (.1), then multiple e-mail messages (.1) from S. Martin (Paul Hastings) re: matters related to finalization of committee bylaws; telephone conference with S. Martin re: same (.1).
B150 10/23/22	Mtgs/Communications w/Creditor	0.70	675.50	Revise Committee meeting minutes.

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Task / Date	Desc. / Name	Hours	Amount	Description
B150 10/24/22	N. Rowles Mtgs/Communications w/Creditor	0.60	780.00	Correspondence with UCC regarding Generate PMA stipulation.
B150 10/24/22	K. Going Mtgs/Communications w/Creditor	0.30	289.50	Draft e-mail to Committee regarding 10/24/22 hearing on Jefferies, Portage Parters, and Paul Hastings retention applications and other orders entered by court on 10/24/22.
B150 10/24/22	N. Rowles Mtgs/Communications w/Creditor	3.90	2,671.50	Draft Committee meeting minutes.
B150 10/24/22	L. Foody Mtgs/Communications w/Creditor	0.30	504.00	Review of draft email to UCC re proposed Generate PMA Stipulation.
B150 10/25/22	C. Gibbs Mtgs/Communications w/Creditor	1.00	1,300.00	Prepare for UCC meeting.
B150 10/25/22	K. Going Mtgs/Communications w/Creditor	1.00	1,300.00	Draft correspondence to Committee regarding stipulation with Generate.
B150 10/25/22	K. Going Mtgs/Communications w/Creditor	0.10	100.50	Call with S. Lutkus re: 341 meeting scheduled for 10/31.
B150 10/25/22	D. Thomson Mtgs/Communications w/Creditor	2.70	2,605.50	Revise 10.18.22 Committee meeting minutes (2.3); correspond with L. Foody re same (.4).
B150 10/25/22	N. Rowles Mtgs/Communications w/Creditor	2.30	2,610.50	Prepare e-mail response to committee member e-mail inquiry in connection with Debtor/Generate stipulation (.6); zoom call with counsel to unsecured creditor re: general case background (.4); revise



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Task / Date	Desc. / Name	Hours	Amount	Description
				K. Going draft agenda for upcoming committee meeting (.4); receipt and review of Miller Buckfire materials prepared for committee meeting (.3); e-mail correspondence from K. Going re: same (.1); e-mail correspondence from/to N. Rowles in connection with same (.2); multiple e-mail messages from/to N. Rowles in connection with committee meeting minutes (.3). Attend weekly UCC meeting.
B150 10/26/22	Mtgs/Communications w/Creditor D. Azman	0.90	1,170.00	
B150 10/26/22	Mtgs/Communications w/Creditor N. Rowles	1.00	965.00	Prepare for (.1) and participate in (.9) weekly committee call.
B150 10/26/22	Mtgs/Communications w/Creditor S. Lutkus	1.50	1,702.50	Attendance at regular weekly committee meeting (.9); e-mail correspondence from/to Miller Buckfire team re: materials prepared for committee presentation (.2); communications with N. Rowles re: matters related to sharing documents with Miller Buckfire team (.2); e-mail correspondence from/to Y. Song in connection with same (.2).
B150 10/26/22	Mtgs/Communications w/Creditor K. Going	2.00	2,600.00	Prepare for (1.1) and participate in (.9) UCC meeting.
B150	Mtgs/Communications	3.00	2,055.00	Attend weekly UCC meeting

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10/26/22	w/Creditor L. Foody			(.9); draft minutes of UCC meeting (2.1).
B150 10/26/22	Mtgs/Communications w/Creditor C. Gibbs	0.90	1,512.00	Attend weekly Committee meeting to review and consider status of multiple potential purchase offers, potential stalking horse selection, and due diligence on asset valuation.
B150 10/27/22	Mtgs/Communications w/Creditor L. Foody	1.60	1,096.00	Revise minutes of 10.26.22 Committee meeting.
B150 10/28/22	Mtgs/Communications w/Creditor N. Rowles	1.50	1,447.50	Participate in meeting with Committee re sale update (.7); review bid and sale updates in preparation for same (.8).
B150 10/28/22	Mtgs/Communications w/Creditor S. Lutkus	1.00	1,135.00	Prepare summary e-mail to sale subcommittee re: bid deadline/materials for review in advance of subcommittee meeting (.2); follow up e-mail re: draft purchase and sale agreement with Generate (.1); attend zoom meeting of sale subcommittee (.7).
B150 10/28/22	Mtgs/Communications w/Creditor L. Foody	0.70	479.50	Attend UCC meeting regarding sale transactions update.
B150 10/28/22	Mtgs/Communications w/Creditor K. Going	0.70	910.00	Participate in meeting of sale subcommittee re update re bids.
B150 10/29/22	Mtgs/Communications w/Creditor S. Lutkus	1.90	2,156.50	Compile sale documents and prepare e-mail summary re: same to sale subcommittee (1.6); prepare e-mail summary to committee in connection with upcoming 341 meeting



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Task / Date	Desc. / Name	Hours	Amount	Description
B150 10/31/22	Mtgs/Communications w/Creditor K. Going	1.00	1,300.00	(.3). Correspondence with creditors regarding schedules and SOFA and 341 meeting.
B150 10/31/22	Mtgs/Communications w/Creditor N. Rowles	0.90	868.50	Email correspondence with Committee re: Generate sale, 341 meeting, and auction.
B150 10/31/22	Mtgs/Communications w/Creditor L. Foody	3.10	2,123.50	Finalize minutes for 10.26 UCC meeting (1.2); draft minutes for 10.28 UCC meeting (1.9).
B150 10/31/22	Mtgs/Communications w/Creditor D. Thomson	2.00	2,010.00	Call with S. Lutkus re: schedules and 341 meeting (.4). follow-up call with S. Lutkus re: same (.2); participate in section 341 meeting (1.2); correspond with K. Going re: same (.2).
B150 10/31/22	Mtgs/Communications w/Creditor K. Going	0.10	130.00	Call with S. Lutkus regarding section 341 meeting.
		128.60	145,300.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B155 10/10/22	Court Hearings K. Going	1.70	2,210.00	Draft outline/points for hearing on 10/11.
B155 10/11/22	Court Hearings K. Going	2.00	2,600.00	Prepare for hearing on bidding procedures (1.0); attend hearing (1.0).
B155 10/11/22	Court Hearings D. Azman	0.70	910.00	Attend hearing on bid procedures and TRO (partial).
B155 10/11/22	Court Hearings C. Gibbs	3.20	5,376.00	Prepare for (2.2) and attend Court hearing (1.0).
B155 10/11/22	Court Hearings N. Rowles	1.00	965.00	Telephonically attend hearing on bidding procedures motion and motion to enforce stay.
B155 10/11/22	Court Hearings S. Lutkus	1.20	1,362.00	Prepare for (.2), then attend (1.0) court hearing on bidding procedures motion, emergency motion for order enforcing automatic stay.
B155 10/21/22	Court Hearings C. Gibbs	2.50	4,200.00	Prepare for (1.9) and attendance at Court hearing re final approval of bidding procedures (0.6).
B155 10/21/22	Court Hearings K. Going	2.00	2,600.00	Prepare for (1.4) and participate in (.6) hearing on cash management and bidding procedures.
B155 10/21/22	Court Hearings K. Going	0.80	1,040.00	Prepare notes on cure deadline for hearing.
B155 10/24/22	Court Hearings K. Going	1.90	2,470.00	Prepare for (1.3) and participate in (.6) second day hearing.
B155 10/24/22	Court Hearings C. Gibbs	1.20	2,016.00	Prepare for (.6) and attendance at (.6) telephonic hearing on Jefferies retention.
B155 10/24/22	Court Hearings N. Rowles	0.60	579.00	Attend court hearing for purposes of providing email update to Committee.



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Task / Date	Desc. / Name	Hours	Amount	Description
B155 10/25/22	Court Hearings C. Gibbs	1.70	2,856.00	Prepare for (1.4) and attend (0.3) hearing to approve Generate PMA stipulation.
B155 10/25/22	Court Hearings N. Rowles	0.50	482.50	Attend court hearing on stipulation concerning project management agreements between Compute North LLC, Kearney Owner, Wolf Hollow Owner, and Generate for purposes of updating Committee (.3); review stipulation in connection with same (.2).
B155 10/31/22	Court Hearings K. Going	1.60	2,080.00	Prepare for (.5) and participate in Generate sale hearing (1.1).
B155 10/31/22	Court Hearings S. Lutkus	0.60	681.00	E-mail correspondence from/to (.1), then telephone conference with (.1) C. Gibbs in connection with preparation for upcoming sale hearing; telephone conference with K. Going and C. Gibbs (.2), then K. Going, C. Gibbs and J. Grogan (.2) in connection with same.
B155 10/31/22	Court Hearings N. Rowles	1.10	1,061.50	Attend court hearing on Generate sale for purposes of providing update to Committee.
B155 10/31/22	Court Hearings C. Gibbs	1.10	1,848.00	Attendance at hearing on Generate sale.
		25.40	35,337.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B160 10/10/22	Fee/Employment Applications C. Gibbs	0.60	1,008.00	E-mail correspondence with MWE team re candidates for IB and FA.
B160 10/10/22	Fee/Employment Applications N. Rowles	1.30	1,254.50	Internal e-mail correspondence re collection and review of reports in connection with preparation of C. Gibbs declaration in support of Committee's application to retain and employ MWE (.3); prepare for financial advisor interviews on 10/11/22 (1.0).
B160 10/10/22	Fee/Employment Applications N. Rowles	0.10	96.50	Correspond with L. Foody re preparation of MWE retention application and supporting declarations.
B160 10/11/22	Fee/Employment Applications D. Northrop	0.20	128.00	Review and revise Debtors' proposed interim compensation procedures for estate professionals.
B160 10/11/22	Fee/Employment Applications N. Rowles	2.10	2,026.50	Email correspondence with financial advisor candidates re pitches (.8); research related to McDermott retention application and 2019 statement (1.3).
B160 10/12/22	Fee/Employment Applications N. Rowles	0.80	772.00	Prepare for (.2) and participate in phone conference with L. Foody re 2019 statement and MWE retention application (.6).
B160 10/12/22	Fee/Employment Applications C. Gibbs	1.10	1,848.00	Receipt and review of multiple emails regarding retention of Miller Buckfire (0.6); phone conferences with MWE team



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				members and Miller Buckfire representatives regarding same (0.5).
B160 10/12/22	Fee/Employment Applications K. Going	0.20	260.00	Conference with C. Gibbs and MB re MB retention.
B160 10/13/22	Fee/Employment Applications N. Rowles	0.70	675.50	Correspond with L. Foody re MWE retention app and 2019 statement (.5); review retention application precedent in connection with same (.2).
B160 10/13/22	Fee/Employment Applications D. Northrop	1.20	768.00	Further review and revision of Debtors' proposed interim compensation procedures for estate professionals (0.8); e-mail correspondence with S. Lutkus and N. Rowles regarding same (0.4).
B160 10/14/22	Fee/Employment Applications K. Going	0.80	1,040.00	E-mail correspondence with MWE team regarding retention application matters/issues.
B160 10/17/22	Fee/Employment Applications L. Foody	3.90	2,671.50	Draft McDermott retention application, including proposed order and Gibbs declaration in support.
B160 10/17/22	Fee/Employment Applications D. Northrop	0.20	128.00	E-mail correspondence with S. Lutkus regarding Local Bankruptcy Rule 2014-1(b) and deadline for the Committee to file its application to retain and employ MWE as counsel in order for the retention to be considered nunc pro tunc to the retention date (0.1);



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B160 10/17/22	Fee/Employment Applications N. Rowles	0.80	772.00	internal e-mail correspondence regarding task codes required by U.S. Trustee Guidelines (0.1). Draft memorandum re U.S. Trustee Guidelines to be observed in the preparation of monthly fee statements and interim fee applications (.7); correspondence with MWE team re same (.1).
B160 10/18/22	Fee/Employment Applications L. Foody	0.50	342.50	Conference with N. Rowles regarding preparation of MWE retention application and disclosures regarding MWE's disinterestedness.
B160 10/18/22	Fee/Employment Applications N. Rowles	0.50	482.50	Phone conference with L. Foody re MWE retention application.
B160 10/18/22	Fee/Employment Applications S. Lutkus	0.10	113.50	E-mail correspondence to S. Martin (Paul Hastings) re: matters related to proposed interim compensation procedures.
B160 10/19/22	Fee/Employment Applications L. Foody	3.40	2,329.00	Draft retention application, including Gibbs declaration in support (2.7); conference with N. Rowles re same (.7).
B160 10/19/22	Fee/Employment Applications S. Lutkus	1.20	1,362.00	Revise draft interim compensation order (.9); multiple e-mail messages from/to Paul Hastings team in connection with same (.3).
B160 10/19/22	Fee/Employment Applications N. Rowles	1.50	1,447.50	Prepare for (.1) and participate in video conference with L. Foody re: MWE retention application



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				(.7); review reports in connection with preparation of Gibbs declaration in support of McDermott retention application (.5); correspond with L. Foody re same (.2).
B160 10/20/22	Fee/Employment Applications K. Going	1.00	1,300.00	Correspondence with Miller Buckfire regarding retention application (.2); prepare initial draft of MB application (.8).
B160 10/20/22	Fee/Employment Applications N. Rowles	0.30	289.50	Call with L. Foody re MWE retention application (.1); correspond with C. Gibbs re: Miller Buckfire retention (.2).
B160 10/20/22	Fee/Employment Applications L. Foody	0.10	68.50	Call with N. Rowles re status of preparation of MWE retention application.
B160 10/21/22	Fee/Employment Applications L. Foody	3.40	2,329.00	Draft MWE retention application (1.9), draft retention application for Miller Buckfire (1.5).
B160 10/21/22	Fee/Employment Applications N. Rowles	0.40	386.00	Research related to MWE retention application (.2); correspond with K. Going and L. Foody re: same (.2).
B160 10/24/22	Fee/Employment Applications L. Foody	3.50	2,397.50	Draft MB retention application (2.8), phone call with N. Rowles re MWE retention application (.2), revise MWE retention application (.5).
B160 10/24/22	Fee/Employment Applications K. Going	0.60	780.00	Review (.3) and comment on (.3) MB draft fee application.
B160 10/24/22	Fee/Employment Applications S. Lutkus	0.40	454.00	Multiple internal e-mail messages in connection with matters related to McDermott retention application.



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B160 10/24/22	Fee/Employment Applications N. Rowles	3.90	3,763.50	Phone conference with L. Foody re: MWE retention application (.2); review same (.4); correspond with D. Giattino re same (.2); revise Miller Buckfire retention application form drafted by L. Foody (3.1).
B160 10/25/22	Fee/Employment Applications N. Rowles	0.40	386.00	Correspond with D. Giattino re: MWE retention application.
B160 10/26/22	Fee/Employment Applications N. Rowles	0.20	193.00	Correspondence with D. Giattino re: MWE retention application.
B160 10/26/22	Fee/Employment Applications S. Lutkus	0.20	227.00	E-mail correspondence to/from N. Rowles re: matters related to draft MWE retention application.
B160 10/26/22	Fee/Employment Applications K. Going	1.40	1,820.00	Review draft of MB retention application (.8); internal correspondence regarding MWE retention application (.6).
B160 10/27/22	Fee/Employment Applications N. Rowles	5.10	4,921.50	Review draft MWE retention application (.9); review reports in connection with preparation of Gibbs declaration in support of application (3.0); Zoom conference with D. Giattino re same (.2); Zoom conference with D. Northrop and L. Foody re same (.3); teleconference with S. Lutkus re same (.3); email correspondence with L. Foody re same (.2); email correspondence with D. Giattino re same (.2).



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B160 10/27/22	Fee/Employment Applications D. Giattino	1.50	1,312.50	Review reports relating to disclosures to be included in Gibbs declaration in support of MWE retention application (1.3); teleconference with N. Rowles re: revisions to MWE retention application (.2).
B160 10/27/22	Fee/Employment Applications D. Northrop	0.30	192.00	Teleconference with N. Rowles and L. Foody regarding preparation of MWE retention application, including further analysis relating to MWE's disinterestedness.
B160 10/27/22	Fee/Employment Applications S. Lutkus	0.30	340.50	Telephone conference with N. Rowles re: matters related to MWE retention application.
B160 10/27/22	Fee/Employment Applications L. Foody	1.50	1,027.50	Conference with N. Rowles and D. Northrop re preparation of Gibbs declaration in support of MWE retention application (.3); review/analyze revised reports relating to Gibbs declaration disclosures (1.2).
B160 10/28/22	Fee/Employment Applications N. Rowles	2.40	2,316.00	Email correspondence with MWE team re MWE retention application (.4); review background reports in connection with preparation of Gibbs declaration in support of MWE retention application (1.9); phone conference with K. Going re same (.1).
B160 10/28/22	Fee/Employment Applications L. Foody	3.70	2,534.50	Review background reports in connection with preparation of Gibbs declaration in support of MWE retention application.

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B160 10/28/22	Fee/Employment Applications S. Lutkus	0.20	227.00	E-mail correspondence with N. Rowles re: matters related to MWE employment application.
B160 10/28/22	Fee/Employment Applications K. Going	0.10	130.00	Call with N. Rowles re MWE retention application.
B160 10/30/22	Fee/Employment Applications N. Rowles	1.70	1,640.50	Revise MWE retention application.
B160 10/31/22	Fee/Employment Applications N. Rowles	3.70	3,570.50	Revise MWE retention application (3.5); email K. Going and S. Lutkus re same (.2).
		57.50	52,132.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B170 10/12/22	Fee/Employment Objections D. Thomson	2.80	2,814.00	Conference with S. Lutkus re: Jefferies retention application (.2); review Jefferies retention application, supporting declaration, engagement letter, and Marathon objection (1.6); research precedent for retention application objection (1.0).
B170 10/12/22	Fee/Employment Objections S. Lutkus	0.20	227.00	Conference in office with D. Thomson re: matters related to Jefferies LLC retention application.
B170 10/12/22	Fee/Employment Objections D. Northrop	0.10	64.00	E-mail correspondence with S. Lutkus regarding deadline to object to Debtors' application to retain Jefferies LLC as investment banker.
B170 10/12/22	Fee/Employment Objections K. Going	0.40	520.00	Conference with MB re Jefferies retention.
B170 10/13/22	Fee/Employment Objections D. Azman	0.20	260.00	Conference re Jefferies retention issues with K. Going.
B170 10/13/22	Fee/Employment Objections C. Gibbs	1.80	3,024.00	Multiple emails with Debtors' counsel, MWE team and Miller Buckfire re issues regarding Jefferies retention (1.1); emails (0.2) and conferences (0.2) with counsel for Marathon re same; receipt and review of statement from Marathon withdrawing objection to Jefferies retention (0.3).
B170	Fee/Employment	1.20	1,362.00	Multiple internal e-mail



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10/13/22	Objections S. Lutkus			messages in connection with preparation/filing of witness and exhibit list for rescheduled hearing on Jefferies LLC retention application (.4); receipt and review of draft witness and exhibit list (.2); conference in office with K. Going re: matters related to alleged conflict in connection with Jefferies retention application (.5); e-mail correspondence with D. Thomson in connection with same (.1).
B170 10/13/22	Fee/Employment Objections D. Northrop	0.20	128.00	Review Marathon Digital Holdings, Inc.'s non-opposition to Debtors' proposed retention of Jefferies LLC as investment banker (0.1); e-mail correspondence with MWE team regarding same (0.1).
B170 10/13/22	Fee/Employment Objections D. Thomson	7.70	7,738.50	Research re: retention of professionals under section 327(a) (2.8); research re: disclosure requirements under Rule 2014(a) (2.2); research approval of compensation under section 328(a) (2.7).
B170 10/13/22	Fee/Employment Objections K. Going	0.50	650.00	Conference in office with S. Lutkus re: alleged conflict in connection with Jefferies retention application.
B170 10/13/22	Fee/Employment Objections N. Rowles	0.30	289.50	Review Jefferies retention application and correspondence related to



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B170 10/14/22	Fee/Employment Objections C. Gibbs	0.50	840.00	objection thereto by Marathon. Conference with MB (0.3) and then with K. Going (0.2) re terms of Jefferies retention.
B170 10/14/22	Fee/Employment Objections D. Thomson	7.20	7,236.00	Draft objection to Jefferies retention application (5.9); conduct supplemental research re: same (1.3).
B170 10/14/22	Fee/Employment Objections D. Northrop	0.10	64.00	Review first supplemental Finger declaration in support of Debtors' application to retain and employ Jefferies LLC as investment banker and e-mail correspondence with MWE team regarding same.
B170 10/14/22	Fee/Employment Objections K. Going	0.20	260.00	Conference with C. Gibbs re terms of Jefferies retention.
B170 10/15/22	Fee/Employment Objections D. Northrop	0.30	192.00	Review docket entry cancelling 10/17/2022 hearing and Debtors' notice of hearing on application to retain and employ Jefferies LLC as investment banker (set for 10/24 at 1:30 p.m. (CDT)) (0.2); e-mail correspondence with MWE team regarding same (0.1).
B170 10/17/22	Fee/Employment Objections D. Thomson	1.60	1,608.00	Draft objection to Jefferies proposed fees.
B170 10/17/22	Fee/Employment Objections C. Gibbs	1.10	1,848.00	Multiple conferences with K. Going and Miller Buckfire team re retention of Jefferies (0.6); receipt and review of multiple emails re same (0.5).
B170	Fee/Employment	0.80	1,040.00	Conferences with C. Gibbs

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10/17/22	Objections K. Going			and Miller Buckfire team re Jefferies retention (.6); prepare correspondence regarding Jefferies fee proposal (.2).
B170 10/18/22	Fee/Employment Objections C. Gibbs	1.00	1,680.00	Conference call with Debtors' counsel, co-counsel and Committee advisors re Jefferies retention terms (0.5); receipt and review of multiple e-mails re same (0.5).
B170 10/18/22	Fee/Employment Objections K. Going	0.70	910.00	Call with Paul Hastings, C. Gibbs and Miller Buckfire regarding Jefferies retention (.5); conference with S. Lutkus regarding same (.2).
B170 10/18/22	Fee/Employment Objections S. Lutkus	1.60	1,816.00	E-mail correspondence with D. Thomson in connection with matters related to Jefferies LLC retention application (.2); conference in office with K. Going in connection with same (.2); telephone conference with D. Thomson in connection with same (.3); review background documentation in connection with same (.9).
B170 10/18/22	Fee/Employment Objections D. Northrop	1.10	704.00	Research to obtain orders authorizing the retention of investment bankers and related engagement letters in comparable chapter 11 cases identified by Miller Buckfire.
B170 10/18/22	Fee/Employment Objections D. Thomson	4.40	4,422.00	Review investment banking fee information from Miller Buckfire (1.0); draft Gibbs

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				declaration in support of Jefferies retention objection (.3); revise Jefferies retention objection to address fees (2.7); call with S. Lutkus re: Jefferies fee objection (.3); correspond with D. Northrop and L. Foody re: investment banker engagement letters (.1).
B170 10/18/22	Fee/Employment Objections L. Foody	0.60	411.00	Research case documents in connection with objection to Debtors' retention of Jefferies.
B170 10/18/22	Fee/Employment Objections S. Lutkus	0.50	567.50	Participate in zoom meeting with Paul Hastings team re: Jefferies retention.
B170 10/19/22	Fee/Employment Objections C. Gibbs	1.30	2,184.00	Multiple conferences with Debtors' counsel re terms of Jefferies retention (0.8); receipt and review of settlement proposal (0.2); prepare counteroffer (0.3).
B170 10/19/22	Fee/Employment Objections S. Lutkus	0.20	227.00	E-mail correspondence from/to K. Going in connection with Debtor discussion re: matters related to Jefferies LLC retention application.
B170 10/19/22	Fee/Employment Objections N. Rowles	0.80	772.00	Review correspondence related to Jefferies retention objection (.6); review draft witness and exhibit list in connection with hearing on same (.2).
B170 10/19/22	Fee/Employment Objections D. Thomson	2.30	2,311.50	Revise Jefferies retention objection per discussion with S. Lutkus.
B170	Fee/Employment	1.50	2,520.00	Receipt and review of multiple

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10/20/22	Objections C. Gibbs			emails re Jefferies retention (0.7); conference with K. Going, D. Azman and Miller Buckfire team re same (0.5); conference with Debtor representatives re same (0.3).
B170 10/20/22	Fee/Employment Objections K. Going	1.40	1,820.00	Correspondence with MWE and MB teams regarding Jefferies retention and fee and requested reductions thereto (.9); call with C. Gibbs and D. Azman regarding same and Jefferies settlement (.5).
B170 10/20/22	Fee/Employment Objections S. Lutkus	0.80	908.00	Multiple internal e-mail messages in connection with evidentiary matters relevant to scheduled hearing on Jefferies retention application (.4); receipt and review of D. Thomson summary regarding admissibility of publicly-filed court documents in connection with same (.2); telephone conference with D. Thomson re: same (.2).
B170 10/20/22	Fee/Employment Objections D. Northrop	1.20	768.00	Draft/compile list of potential exhibits to be used by the Committee at the hearing on the Jefferies retention application (investment banker engagement letters and retention orders in comparable cases).
B170 10/20/22	Fee/Employment Objections D. Thomson	6.40	6,432.00	Prepare exhibits to Jefferies retention objection (1.5); research re: judicial notice of court records (1.7); research



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				re: authentication of documents under FRE 901 and 902 (1.8); draft summary of research re: judicial notice and authentication (1.2); call with S. Lutkus re: Jefferies objection (.2).
B170 10/20/22	Fee/Employment Objections D. Azman	0.50	650.00	Call with C. Gibbs and K. Going re: Jefferies settlement.
B170 10/20/22	Fee/Employment Objections N. Rowles	0.20	193.00	Review draft Committee witness and exhibit list for hearing on Jefferies retention on 10/24.
B170 10/21/22	Fee/Employment Objections C. Gibbs	1.90	3,192.00	Receipt and review of multiple emails from Debtors' counsel re Jefferies retention dispute (0.7); conference with K. Going re same (0.5); conferences with Debtors' counsel re same (0.7).
B170 10/21/22	Fee/Employment Objections K. Going	1.00	1,300.00	Review and comment on revised proposed Jefferies retention order (.5); conference with C. Gibbs regarding same (.5).
B170 10/23/22	Fee/Employment Objections K. Going	0.70	910.00	Review (.3) and comment on (.4) revised Jefferies retention order.
B170 10/23/22	Fee/Employment Objections K. Going	1.40	1,820.00	Review proposed agenda for 10/24 hearing (.1); review (.7) and comment on (.6) revised proposed orders relating to Debtors' applications to retain professionals, motion to retain and compensate OCPs, and motion for approval of interim



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B170 10/24/22	Fee/Employment Objections D. Northrop	1.10	704.00	compensation procedures to be considered at the 10/24 hearing. Review (i) revised proposed orders filed with respect to Debtors' OCP motion, interim compensation procedures motion and applications to retain Paul Hastings as counsel, Portage Point Partners as financial advisors and Jefferies as investment banker and (ii) subsequently entered orders relating to the two motions and the three retention applications (0.8); e-mail correspondence with MWE team regarding same (0.3).
B170 10/26/22	Fee/Employment Objections D. Northrop	0.10	64.00	Review OCP declaration filed by Jackson Walker and e-mail correspondence with MWE team regarding same.
B170 10/27/22	Fee/Employment Objections D. Northrop	0.10	64.00	Review declaration of disinterestedness filed by OCP McDonald Hopkins and e-mail correspondence with MWE team regarding same.
B170 10/28/22	Fee/Employment Objections D. Northrop	0.20	128.00	Review re-filed OCP declaration by Miller & Associates (after entry of the order authorizing the Debtors to retain and compensate OCPs) (0.1); e-mail correspondence with MWE team regarding same (0.1).
		60.20	67,643.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B190 10/12/22	Other Contested Matters K. Going	2.00	2,600.00	Begin preparing UCC document requests.
		2.00	2,600.00	



Compute North UCC

Client: 119245
 Invoice: 3709699
 Invoice Date: 12/07/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B195 10/10/22	Non-Working Travel C. Gibbs	1.10	924.00	Travel to Houston for 10/11 hearing.
B195 10/11/22	Non-Working Travel C. Gibbs	1.60	1,344.00	Return travel to Dallas from court hearing in Houston.
B195 10/20/22	Non-Working Travel C. Gibbs	1.50	1,260.00	Travel to Houston for hearing on bidding procedures.
B195 10/21/22	Non-Working Travel C. Gibbs	1.50	1,260.00	Return travel from Houston after attending final hearing on bidding procedures.
B195 10/31/22	Non-Working Travel C. Gibbs	1.20	1,008.00	Travel to Houston for 10/31 hearing.
		6.90	5,796.00	



Compute North UCC

Client: 119245
 Invoice: 3709699
 Invoice Date: 12/07/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B210 10/21/22	Business Operations K. Going	0.30	390.00	Review and comment on revised proposed cash management order.
B210 10/23/22	Business Operations K. Going	0.20	260.00	Review (.1) and comment on (.1) revised proposed supplemental cash management order.
B210 10/24/22	Business Operations K. Going	1.80	2,340.00	Review (.6) and negotiate (1.0) stipulation regarding PMA with Generate; telephone conference with S. Lutkus re PMA stipulation (.2).
B210 10/24/22	Business Operations C. Gibbs	1.50	2,520.00	Review of proposed Stipulation with Generate re cure of default and modification of PMA with Generate siloed-companies (0.5); multiple conferences with co-counsel and Debtors' counsel re same (1.0).
B210 10/24/22	Business Operations S. Lutkus	0.90	1,021.50	Review proposed second interim cash management order (.4); prepare e-mail summary of salient provisions of same (.5).
B210 10/24/22	Business Operations D. Northrop	0.20	128.00	Review Stipulation and Agreed Order Concerning Certain Project Management Agreements (0.1); e-mail correspondence with MWE team regarding same (0.1).
B210 10/25/22	Business Operations D. Northrop	0.10	64.00	Review so-ordered Stipulation and Agreed Order Concerning Certain Project Management Agreements entered on 10/25 and e-mail correspondence



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Will & Emery**

Compute North UCC

Client: 119245
Invoice: 3709699
Invoice Date: 12/07/2022

Task / Date	Desc. / Name	Hours	Amount	Description
		5.00	6,723.50	with MWE team regarding same.



Compute North UCC

Client: 119245
 Invoice: 3709699
 Invoice Date: 12/07/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B220 10/24/22	Employee Benefits/Pensions S. Lutkus	0.60	681.00	Receipt and review of debtor e-mail notice re: certain payments made under first day orders (.2); review certain provisions of employee wage motion in connection with same (.2); e-mail correspondence from/to K. Going in connection with same (.2).
		0.60	681.00	



Compute North UCC

Client: 119245
 Invoice: 3709699
 Invoice Date: 12/07/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B230 10/11/22	Financing/Cash Collections D. Northrop	1.00	640.00	Review Generate Lending loan documents.
B230 10/12/22	Financing/Cash Collections D. Northrop	3.30	2,112.00	Research background materials in connection with analysis of Generate loan documents (3.2); e-mail correspondence with K. Going regarding same (0.1).
B230 10/14/22	Financing/Cash Collections D. Northrop	0.30	192.00	Continued research of background materials in connection with analysis of Generate loan documents.
B230 10/15/22	Financing/Cash Collections D. Northrop	0.20	128.00	Further research of background materials in connection with analysis of Generate loan documents.
B230 10/17/22	Financing/Cash Collections C. Gibbs	0.50	840.00	Conference call with co-counsel and MB/Stifel team re potential DIP loan.
B230 10/17/22	Financing/Cash Collections S. Lutkus	7.50	8,512.50	Review background materials (relevant case law, loan documentation) in connection with determination of validity of Generate proxy right exercise (7.2); telephone conference (.1), then multiple e-mail messages to/from (.2) K. Going in connection with same.
B230 10/17/22	Financing/Cash Collections K. Going	0.10	130.00	Telephone conference with S. Lutkus re validity of Generate proxy right exercise.
B230 10/17/22	Financing/Cash Collections D. Azman	1.20	1,560.00	Call with J. Grogan, et al. re: DIP and sale process (.7); call with Stifel re: DIP process (.5).



Compute North UCC

Client: 119245
 Invoice: 3709699
 Invoice Date: 12/07/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B230 10/18/22	Financing/Cash Collections C. Gibbs	1.40	2,352.00	Multiple conference calls with Debtors' advisors and Miller Buckfire team re status of efforts to obtain DIP loan (0.8); receipt and review of 13 wk cash forecast (0.3); conference with Miller Buckfire re same (0.3).
B230 10/19/22	Financing/Cash Collections K. Going	0.80	1,040.00	Review DIP proposals.
B230 10/19/22	Financing/Cash Collections D. Northrop	0.30	192.00	Obtain sample proof of claim in connection with analysis of Generate loan documents (0.1); review same for supporting documentation (0.1); e-mail correspondence with K. Going regarding same (0.1).
B230 10/20/22	Financing/Cash Collections K. Going	1.00	1,300.00	Review cash flow and revised cash flow provided by Jefferies.
B230 10/20/22	Financing/Cash Collections S. Lutkus	1.70	1,929.50	Review of Generate loan documents to determine nature/extent of asserted liens (.9); prepare bullet point summary of same (.3); receipt and review of confidential financing-related document (.5).
B230 10/21/22	Financing/Cash Collections C. Gibbs	0.70	1,176.00	Receipt and review of multiple emails from Debtors' advisors re potential DIP loans.
B230 10/21/22	Financing/Cash Collections D. Thomson	6.60	6,633.00	Review Generate loan documents (3.3); conference with S. Lutkus re: same (.2); draft memo summarizing



Compute North UCC

Client: 119245
 Invoice: 3709699
 Invoice Date: 12/07/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				Generate loan (3.0); correspond with S. Lutkus and D. Northrop re: missing loan documents (.1).
B230 10/21/22	Financing/Cash Collections S. Lutkus	0.20	227.00	Telephone conference with D. Thomson re: matters related to review of Generate loan documents.
B230 10/21/22	Financing/Cash Collections D. Northrop	0.30	192.00	Review e-mail from D. Thomson regarding memo summarizing Generate Lending loan documents and research to obtain additional security documents (0.1); conduct Delaware UCC search for CN Wolf Hollow LLC as debtor (0.2).
B230 10/22/22	Financing/Cash Collections C. Gibbs	0.40	672.00	Receipt and review of emails re potential DIP transactions.
B230 10/24/22	Financing/Cash Collections D. Northrop	0.70	448.00	Research to obtain DE UCC filings for CN Wolf Hollow LLC (as debtor) (0.1); review same (0.4); e-mail correspondence with S. Lutkus regarding same (0.2).
B230 10/25/22	Financing/Cash Collections D. Northrop	0.90	576.00	Review additional Generate Lending loan documents.
B230 10/25/22	Financing/Cash Collections D. Thomson	0.20	201.00	Call with S. Lutkus re: Generate loan, and ISDA issue.
B230 10/26/22	Financing/Cash Collections C. Gibbs	0.40	672.00	Conference with co-counsel and MB team re Generate lien perfection issues and potential causes of action.
B230	Financing/Cash	4.20	4,221.00	Review new loan documents

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Compute North UCC

Client: 119245
 Invoice: 3709699
 Invoice Date: 12/07/2022

Task / Date	Desc. / Name	Hours	Amount	Description
10/26/22	Collections D. Thomson			from Paul Hastings (1.3); review documents related to hedge agreement (1.2); update Generate loan memo to address additional loan documents (.8); call with K. Going and S. Lutkus re: loan documents (.2); correspond with D. Northrop re: missing loan documents (.2); review amendments to Generate credit agreement (.3); correspond with K. Going re: same (.2).
B230 10/26/22	Financing/Cash Collections N. Rowles	0.50	482.50	Teleconference with Miller Buckfire team re: hedge documents (.1); correspond with S. Lutkus and D. Thomson re same (.1); email same to Miller Buckfire team (.3).
B230 10/26/22	Financing/Cash Collections D. Northrop	0.30	192.00	Research to obtain UCC-1 financing statement filed with the Hood County (Texas) Clerk naming CN Wolf Hollow LLC as debtor.
B230 10/26/22	Financing/Cash Collections D. Azman	0.40	520.00	Strategy call with MWE Team and MB re matters related to Generate lien perfection.
B230 10/27/22	Financing/Cash Collections D. Northrop	0.30	192.00	Review secured loan documents relating to transactions with Foundry, NextEra and Marathon (0.2); conduct DE UCC search for Compute North Member LLC as debtor (0.1).
B230	Financing/Cash	3.50	3,972.50	Telephone conference with K.

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Compute North UCC

Client: 119245
 Invoice: 3709699
 Invoice Date: 12/07/2022

Task / Date	Desc. / Name	Hours	Amount	Description
10/27/22	Collections S. Lutkus			Going re: matters related to lien analysis with respect to loan from Generate to CN Borrower LLC (.2); receipt and review of D. Thomson draft memo in connection with same (.7); e-mail correspondence to/from (.2), then telephone conference with (1.3) D. Thomson in connection with revisions to same; e-mail correspondence to/from Y. Song (Miller Buckfire) re: NextEra secured loan (.1); initial review of documents relevant to same (.7); e-mail correspondence to D. Thomson re: lien analysis memo in connection with same (.2); e-mail correspondence to D. Northrop re: UCC search in connection with same (.1).
B230 10/27/22	Financing/Cash Collections D. Thomson	3.10	3,115.50	Call with S. Lutkus re Generate loan, Mercuria hedge, and sale (1.3); review documents regarding termination of Mercuria hedge (.3); revise memo re: Generate loan and Mercuria hedge per discussions with S. Lutkus (1.2); draft shell for exhibit to memo (.2); correspond with K. Going and S. Lutkus re: memo (.1).
B230 10/27/22	Financing/Cash Collections	0.20	260.00	Phone conference with S. Lutkus re: lien analysis with



Compute North UCC

Client: 119245
 Invoice: 3709699
 Invoice Date: 12/07/2022

Task / Date	Desc. / Name	Hours	Amount	Description
	K. Going			respect to loan from Generate to CN Borrower LLC.
B230 10/28/22	Financing/Cash Collections D. Northrop	0.60	384.00	Obtain UCC-1 financing statement filed with DE SOS, naming Compute North Member LLC, as debtor, and TZ Capital Holdings, LLC, as secured party (0.1); review same (0.1); e-mail correspondence with S. Lutkus regarding same (0.1); conduct UCC searches in DE for Compute North LLC and CN Mining LLC (0.3).
B230 10/28/22	Financing/Cash Collections S. Lutkus	0.10	113.50	Receipt and review of background documentation in connection with debt at King Mountain facility.
B230 10/28/22	Financing/Cash Collections D. Thomson	7.20	7,236.00	Correspond with S. Lutkus re: NextEra Note (.1); review documents in connection with NextEra Note and the TZRC joint venture (1.5); draft memorandum summarizing NextEra financing and the TZRC joint venture (1.5); research re: perfection of security interest in uncertificated securities (.9); correspond with S. Lutkus re: Foundry equipment financing (.1); correspond with D. Northrop re: Foundry financing statements (.1); review documents in connection with Foundry financing (.8); draft



Compute North UCC

Client: 119245
 Invoice: 3709699
 Invoice Date: 12/07/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				memorandum summarizing Foundry financing (.9); research re: perfection of security interests in digital assets (.8); correspond with S. Lutkus re: Foundry memo (.5).
		50.10	52,414.00	



Compute North UCC

Client: 119245
 Invoice: 3709699
 Invoice Date: 12/07/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B310 10/13/22	Claims Administration & Object D. Northrop	0.10	64.00	Review Notice of Reclamation Claim filed by Sunbelt Solomon Services, LLC and e-mail correspondence with MWE team regarding same.
B310 10/13/22	Claims Administration & Object D. Azman	0.40	520.00	Review reclamation claim by Sunbelt Solomon Services.
B310 10/14/22	Claims Administration & Object N. Rowles	0.70	675.50	Review reclamation claim (.2); draft summary chart detailing same (.4); correspond with Miller Buckfire team re same (.1).
B310 10/14/22	Claims Administration & Object D. Northrop	0.10	64.00	Review RK Mission Critical confirmation of security interest and related UCC.
		1.30	1,323.50	



Compute North UCC

Client: 119245
 Invoice: 3709699
 Invoice Date: 12/07/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B410 10/19/22	Gen Bankruptcy Advice/Opinions S. Lutkus	0.50	567.50	Multiple e-mail messages from/to C. Gibbs re: witness & exhibit list for final bid procedures hearing (.2); e-mail correspondence to/from N. Rowles in connection with same (.1); prepare redline of execution version of committee bylaws and e-mail same to Debtors' counsel (.2).
		0.50	567.50	



Compute North UCC

Client: 119245
 Invoice: 3709699
 Invoice Date: 12/07/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B460 10/13/22	General Corporate D. Northrop	0.30	192.00	Review Compute North Holdings/NextEra JV documents.
		0.30	192.00	
Total Hours		660.90	Total For Services	764,043.50

Timekeeper Summary

Name	Hours	Rate	Amount
D. Azman	15.50	1,300.00	20,150.00
T. Carson	0.70	1,100.00	770.00
L. Foody	46.10	685.00	31,578.50
D. Giattino	1.50	875.00	1,312.50
C. Gibbs	82.70	1,680.00	133,140.00
K. Going	180.70	1,300.00	234,910.00
B. Hoffmann	24.40	1,635.00	39,894.00
S. Lutkus	103.20	1,135.00	117,132.00
D. Northrop	50.00	640.00	32,000.00
N. Rowles	93.10	965.00	89,841.50
D. Thomson	63.00	1,005.00	63,315.00
Totals	660.90		\$764,043.50

Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	82.20	88,475.50
B120	Asset Analysis and Recovery	4.70	5,334.50
B130	Asset Disposition	232.90	296,626.00
B140	Relief from Stay/Adequate Protection Proceedings	2.70	2,898.00
B150	Mtgs/Communications w/Creditor	128.60	145,300.00
B155	Court Hearings	25.40	35,337.00
B160	Fee/Employment Applications	57.50	52,132.00



Compute North UCC

Client: 119245
 Invoice: 3709699
 Invoice Date: 12/07/2022

Task Code	Description	Hours	Amount
B170	Fee/Employment Objections	60.20	67,643.00
B190	Other Contested Matters	2.00	2,600.00
B195	Non-Working Travel	6.90	5,796.00
B210	Business Operations	5.00	6,723.50
B220	Employee Benefits/Pensions	0.60	681.00
B230	Financing/Cash Collections	50.10	52,414.00
B310	Claims Administration & Object	1.30	1,323.50
B410	Gen Bankruptcy Advice/Opinions	0.50	567.50
B460	General Corporate	0.30	192.00
		660.90	764,043.50

Costs and Other Charges

Date	Description	Amount
10/10/22	Transportation/Parking C. Gibbs travel to Houston for 10/11 hearing, parking	43.35
10/10/22	Travel Expenses C. Gibbs travel to Houston for 10/11 hearing, rental car	181.62
10/10/22	Travel Expenses C. Gibbs travel to Houston for 10/11 hearing, hotel parking	49.00
10/10/22	Travel Expenses C. Gibbs travel to Houston for 10/11 hearing, hotel lodging (one night: check-in on 10/10; check-out on 10/11)	384.93
10/10/22	Travel Expenses C. Gibbs travel to Houston for 10/11 hearing, agency service fee	50.00
10/10/22	Travel Expenses C. Gibbs travel to Houston for 10/11 hearing, agency service fee	50.00
10/10/22	Travel Expenses C. Gibbs travel to Houston for 10/11 hearing, agency service fee	40.00
10/11/22	Transportation/Parking Uber to home for K. Going after working late on Compute North UCC matter	156.44
10/11/22	Transportation/Parking	40.00

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Compute North UCC

Client: 119245
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 Invoice Date: 12/07/2022

Date	Description	Amount
10/12/22	C. Gibbs travel to Houston for 10/11 hearing, parking Transportation/Parking	28.68
10/13/22	Uber to home for S. Lutkus after working late on Official Committee of Unsecured Creditors of Compute North Holdings, Inc., et al. matter Creditor case Transportation/Parking	46.51
10/19/22	Uber home for S. Lutkus after working late on Official Committee of Unsecured Creditors of Compute North Holdings, Inc., et al. matter Obtain Copy of Transcripts	46.80
10/20/22	VENDOR: Judicial Transcribers of Texas LLC INVOICE#: 66448 DATE: 10/19/2022 - Obtain transcript of 10/11/2022 hearing in In re Compute North Holdings, Inc., et al., Case No. 22-90273 (MI) (U.S. Bankruptcy Court for the Southern District of Texas) Computer Research	1,781.25
10/20/22	Computer Research, DANIEL THOMSON Transportation/Parking	40.00
10/20/22	C. Gibbs travel to Houston for 10/21 hearing, parking in Houston Transportation/Parking	84.90
10/20/22	C. Gibbs travel to Houston for 10/21 hearing, parking in Houston Travel Expenses	10.00
10/20/22	C. Gibbs travel to Houston for 10/21 hearing, tips Travel Expenses	478.00
10/20/22	C. Gibbs travel to Houston for 10/21 hearing, airfare from Dallas to Houston Travel Expenses	180.00
10/20/22	C. Gibbs travel to Houston for 10/21 hearing, return airfare Houston to Dallas Travel Expenses	50.00
10/20/22	C. Gibbs travel to Houston for 10/21 hearing, agency service fee Travel Expenses	30.00
10/20/22	C. Gibbs travel to Houston for 10/21 hearing, agency service	



Compute North UCC

Client: 119245
 Invoice: 3709699
 Invoice Date: 12/07/2022

Date	Description	Amount
	fee	
10/20/22	Travel Expenses C. Gibbs travel to Houston for 10/21 hearing, agency service fee	50.00
10/20/22	Travel Expenses C. Gibbs travel to Houston for 10/21 hearing, agency service fee	50.00
10/20/22	Travel Expenses C. Gibbs travel to Houston for 10/21 hearing, car rental while in Houston	175.00
10/20/22	Travel Expenses Travel Expenses - Hotel (one night: check-in on 10/20; check-out on 10/21) for C. Gibbs while traveling to attend 10/21 hearing in Houston	551.83
10/21/22	Computer Research Computer Research – DE UCC search for CN Wolf Hollow LLC, DANIEL NORTHROP	38.11
10/21/22	Transportation/Parking C. Gibbs travel to Houston for 10/21 hearing, parking while in Houston	40.00
10/24/22	Document Retrieval VENDOR: Delaware Corporate Services Inc INVOICE#: DCS/22/05560 DATE: 10/24/2022 - Obtain plain copies of UCC filings made with the DE SOS identifying CN Wolf Hollow LLC as debtor	210.00
10/25/22	Travel Expenses C. Gibbs travel to Houston for 10/31 sale hearing, agency service fee	50.00
10/26/22	Computer Research Computer Research, DANIEL THOMSON	77.84
10/26/22	Miscellaneous Obtain copy of UCC-1 financing statement filed in Hood County, Texas, naming CN Wolf Hollow LLC as debtor and Generate Lending, LLC as secured party	10.00
10/27/22	Computer Research Computer Research - DE UCC search for Compute North	76.22



Compute North UCC

Client: 119245
 Invoice: 3709699
 Invoice Date: 12/07/2022

Date	Description	Amount
10/27/22	Member LLC, DANIEL NORTHROP Obtain Copy of Transcripts VENDOR: Judicial Transcribers of Texas LLC INVOICE#: 66472 DATE: 10/27/2022 - Obtain transcript of October 21, 2022 hearing in In re Compute North Holdings, Inc., et al., Case No. 22-90273 (MI) (U.S. Bankruptcy Court for the Southern District of New York)	34.80
10/27/22	Travel Expenses C. Gibbs travel to Houston for 10/31 sale hearing, agency service fee	50.00
10/28/22	Computer Research Computer Research – DE UCC searches for Compute North LLC and CN Mining LLC, DANIEL NORTHROP	114.33
10/28/22	Search Fees VENDOR: Delaware Corporate Services Inc INVOICE#: DCS/22/05629 DATE: 10/28/2022 - Obtain UCC-1 filed with the DE SOS on 4/22/2022 naming Compute North Member LLC as debtor and TZ Capital Holdings, LLC as secured party	70.00
10/30/22	Travel Expenses C. Gibbs travel to Houston for 10/31 sale hearing, airfare – change ticket fee	50.00
10/30/22	Travel Expenses C. Gibbs travel to Houston for 10/31 sale hearing, agency service fee	50.00
10/31/22	Computer Research Computer Research, DANIEL THOMSON	77.84
10/31/22	Obtain Copy of Transcripts VENDOR: Judicial Transcribers of Texas LLC INVOICE#: 66480 DATE: 10/31/2022 - Obtain transcript of 10/24/2022 hearing in In re Compute North Holdings, Inc., et al., Case No. 22-90273 (MI) (U.S. Bankruptcy Court for the Southern District of Texas)	32.40
10/31/22	Travel Expenses C. Gibbs travel to Houston for 10/31 sale hearing, roundtrip	538.00



Compute North UCC

Client: 119245
 Invoice: 3709699
 Invoice Date: 12/07/2022

Date	Description	Amount
10/31/22	airfare from Dallas to Houston Travel Expenses	82.12
10/31/22	C. Gibbs travel to Houston for 10/31 sale hearing, taxi fare Travel Expenses	361.53
10/31/22	Hotel (one night: check-in on 10/31; check-out on 11/1) for C. Gibbs while traveling to attend 10/31 sale hearing in Houston Travel Expenses	100.00
	C. Gibbs travel to Houston for 10/31 sale hearing, airfare – change ticket fee	
Total Costs and Other Charges		\$6,661.50
Total This Invoice		<u>\$770,705.00</u>

**INVOICE**

Compute North UCC
 c/o U.S. Data Mining Group, Inc.
 1221 Brickell Avenue, Suite 900
 Miami, FL 33131

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Remittance Copy
Billing for services rendered through 11/30/2022
 Confidential, protected by attorney-client privilege and work product doctrine

0011 General Bankruptcy

Total Services \$ 528,989.50

Total Costs and Other Charges Posted Through Billing Period 2,519.99

Total This Invoice \$ 531,509.49

Invoice	Date	
3709699	12/07/2022	152,808.70

McDermott Will & Emery LLP is a cash basis partnership with a December 31st year-end. Consequently, receipt of your payment for this statement before year-end would be appreciated.

To avoid possible delays in the mail, we would appreciate your wire transferring the funds using the following information (include your client, matter, and statement numbers). If you prefer, you can mail payment to your local office.

Wire Transfer/ACH Instructions:

McDermott Will & Emery LLP
 MWE Master Account
 Citibank, N.A.
 ABA #: 021000089
 Account #: 30525705
 E-mail Remittance to: wire@mwe.com
 Fax Remittance to: +1 312 277 8755

Mail Payment To:

McDermott Will & Emery LLP
 P.O. Box 1675
 Carol Stream, IL 60132-1675

Credit Card Payment Instructions:

<https://mwellp.securepayments.cardpointe.com/pay>

McDermott rarely will change its routing instructions. If you receive a communication instructing you that there has been a change in our routing instructions, call 312.899.7156 or email wire@mwe.com to verify that change.

Tax Identification #: 36-1453176
 Terms: Payable Upon Receipt



Compute North UCC

Client: 119245
Invoice: 3720933
Invoice Date: 12/28/2022

Total Outstanding Balance 152,808.70

Total Balance Due \$ 684,318.19

**INVOICE**

Compute North UCC
 c/o U.S. Data Mining Group, Inc.
 1221 Brickell Avenue, Suite 900
 Miami, FL 33131

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Client Copy**Billing for services rendered through 11/30/2022****Confidential, protected by attorney-client privilege and work product doctrine**

0011 General Bankruptcy

Total Services	\$ 528,989.50
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Total Costs and Other Charges Posted Through Billing Period	2,519.99
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Total This Invoice	\$ 531,509.49
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Invoice	Date	
3709699	12/07/2022	152,808.70

McDermott Will & Emery LLP is a cash basis partnership with a December 31st year-end. Consequently, receipt of your payment for this statement before year-end would be appreciated.

To avoid possible delays in the mail, we would appreciate your wire transferring the funds using the following information (include your client, matter, and statement numbers). If you prefer, you can mail payment to your local office.

Wire Transfer/ACH Instructions:

McDermott Will & Emery LLP
 MWE Master Account
 Citibank, N.A.
 ABA #: 021000089
 Account #: 30525705
 E-mail Remittance to: wire@mwe.com
 Fax Remittance to: +1 312 277 8755

Mail Payment To:

McDermott Will & Emery LLP
 P.O. Box 1675
 Carol Stream, IL 60132-1675

Credit Card Payment Instructions:

<https://mwelp.securepayments.cardpointe.com/pay>

McDermott rarely will change its routing instructions. If you receive a communication instructing you that there has been a change in our routing instructions, call 312.899.7156 or email wire@mwe.com to verify that change.

Tax Identification #: 36-1453176

Terms: Payable Upon Receipt



Compute North UCC

Client: 119245
Invoice: 3720933
Invoice Date: 12/28/2022

Total Outstanding Balance 152,808.70

Total Balance Due \$ 684,318.19



Invoice: 3720933
Client: 119245

12/28/2022

Compute North UCC
c/o U.S. Data Mining Group, Inc.
1221 Brickell Avenue, Suite 900
Miami, FL 33131

For Services Rendered in Connection with:

Matter: 0011 General Bankruptcy

Task / Date	Desc. / Name	Hours	Amount	Description
B110 11/01/22	Case Administration D. Northrop	1.50	960.00	Enter electronic appearance for C. Gibbs and K. Going for 8:00 a.m. hearing on 11/1 (0.1); review transcript requests filed by the Debtors (0.1); prepare UCC transcript request for 10/31 hearing (0.2); file UCC transcript request on the ECF case docket (0.2); review transcript of the 10/25 hearing upon receipt of same from the transcriber (0.2); e-mail correspondence with MWE team regarding same (0.1); assemble case service list (0.6).
B110 11/02/22	Case Administration D. Northrop	1.90	1,216.00	Update case critical dates memo (1.1); assemble case service list (0.7); enter electronic appearances for C. Gibbs and K. Going for emergency status conference at 5:00 p.m. CT on 11/2 (0.1).
B110 11/03/22	Case Administration D. Northrop	1.00	640.00	Obtain transcript of 10/31 hearing (0.1); review same (0.2); e-mail correspondence



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Task / Date	Desc. / Name	Hours	Amount	Description
				with MWE team regarding same (0.1); communication with the MWE team regarding new case dates and deadlines (0.4); e-mail correspondence with S. Lutkus regarding materials/documents needed for 11/7 hearing and preparation of Committee witness and exhibit list for the 11/7 hearing (0.2).
B110 11/04/22	Case Administration S. Lutkus	0.30	340.50	Telephone conference with K. Going re: key issues and work streams.
B110 11/04/22	Case Administration D. Northrop	0.40	256.00	E-mail correspondence with C. Gibbs and S. Lutkus regarding matters going forward at the 11/7 hearing (0.1); review Debtors' omnibus notice of adjournment of November 7, 2022 hearing and e-mail correspondence with MWE team regarding same (0.1); communicate with MWE team regarding new case dates and deadlines (0.2).
B110 11/04/22	Case Administration K. Going	0.30	390.00	Conference with S. Lutkus regarding case administration matters.
B110 11/05/22	Case Administration D. Northrop	2.10	1,344.00	Review amended schedules filed by five debtor entities and amended statements of financial affairs filed by all nineteen debtor entities (1.8); e-mail correspondence with MWE team regarding



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Task / Date	Desc. / Name	Hours	Amount	Description
				amended schedules and statements (0.2); e-mail correspondence with transcriber regarding status of 11/1/2022 hearing transcript (0.1).
B110 11/07/22	Case Administration K. Going	2.30	2,990.00	Review revised statements and SOFAs.
B110 11/07/22	Case Administration D. Northrop	0.30	192.00	Communicate with MWE team regarding new case dates and deadlines.
B110 11/08/22	Case Administration K. Going	2.80	3,640.00	Review revised schedules and statements (2.2); conference with S. Lutkus regarding customer issues related to schedules and statements (.6).
B110 11/09/22	Case Administration D. Northrop	0.60	384.00	E-mail correspondence with transcriber regarding status of 11/1 hearing transcript (0.2); follow-up e-mail correspondence with S. Lutkus regarding same (0.2); further e-mail correspondence with transcriber regarding time frame for preparing the 11/1 hearing transcript after receipt of deposit from the party requesting the original transcript (0.2).
B110 11/10/22	Case Administration D. Northrop	0.60	384.00	Review new docket entries/court filings, including notice of appearance filed on behalf of U.S. Data Group (0.1); e-mail correspondence with MWE team regarding same (0.1); communicate with



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Task / Date	Desc. / Name	Hours	Amount	Description
B110 11/10/22	Case Administration K. Going	1.70	2,210.00	MWE team regarding new case dates and deadlines (0.4). Telephone conference with S. Lutkus re: issues/agenda for weekly call with Debtors' professionals (.5); attend regular weekly call with Debtors' counsel re: general case status/updates (1.0); follow up call with S. Lutkus regarding same (.2).
B110 11/10/22	Case Administration S. Lutkus	1.70	1,929.50	Telephone conference with K. Going re: matters relevant to upcoming regular weekly call with Debtor professionals (.5); attend regular weekly zoom meeting with Debtors' counsel re: general case status/updates (1.0); follow up call with K. Going re: same (.2).
B110 11/11/22	Case Administration S. Lutkus	2.10	2,383.50	Telephone conference with Debtors' claims agent in connection with matters related to redaction of schedules and SOFAs (.1); commence review of unredacted schedules (2.0).
B110 11/11/22	Case Administration D. Northrop	0.30	192.00	Review Debtors' unredacted schedules and statements.
B110 11/14/22	Case Administration K. Going	2.70	3,510.00	Review/analyze unredacted schedules.
B110 11/14/22	Case Administration D. Northrop	1.50	960.00	Obtain transcript of 11/1 hearing (0.2); review same (0.1); e-mail correspondence with MWE team regarding



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Task / Date	Desc. / Name	Hours	Amount	Description
				same (0.1); draft Committee witness and exhibit list for 11/16 hearing (0.2); file same on the ECF case docket (0.2); communicate with MWE team regarding new case dates and deadlines (0.6); review order granting agreed motion to substitute counsel for Marathon Digital Holdings, Inc. and e-mail correspondence with MWE team regarding same (0.1).
B110 11/15/22	Case Administration D. Northrop	0.10	64.00	E-mail correspondence with MWE team regarding new case dates and deadlines.
B110 11/16/22	Case Administration D. Northrop	0.20	128.00	Enter electronic appearance for K. Going at the 11/16 sale hearing (0.1); e-mail correspondence with S. Lutkus regarding entering electronic appearance for C. Gibbs at the 11/16 sale hearing, if needed (0.1).
B110 11/16/22	Case Administration N. Rowles	0.30	289.50	Correspond with L. Foody re witness and exhibit lists for upcoming hearings.
B110 11/17/22	Case Administration D. Northrop	0.20	128.00	E-mail correspondence with D. Thomson and N. Rowles regarding Debtors' unredacted schedules and statements shared with the Committee's professionals on a PEO-basis and status of continued 341 meeting scheduled for 11/17 (0.1); review Nebraska Public



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Task / Date	Desc. / Name	Hours	Amount	Description
				Power District's amended witness and exhibit list for 11/22 hearing and e-mail correspondence with MWE team regarding same (0.1).
B110 11/18/22	Case Administration K. Going	0.50	650.00	Call with UST regarding Debtors' schedules.
B110 11/18/22	Case Administration D. Northrop	0.20	128.00	Finalize Committee witness and exhibit list for the 11/22 hearing (0.1); file same on the ECF case docket (0.2).
B110 11/18/22	Case Administration D. Northrop	0.20	128.00	Review Debtors' witness and exhibit list for 11/22 hearing and Debtors' periodic report pursuant to Rule 2015.3 (0.1); e-mail correspondence with MWE team regarding same (0.1).
B110 11/18/22	Case Administration N. Rowles	0.10	96.50	Email with S. Lutkus and D. Northrop re witness and exhibit lists.
B110 11/19/22	Case Administration D. Northrop	0.30	192.00	Prepare Committee's request for copy of transcript of 11/16 hearing (0.2); e-mail correspondence with S. Lutkus regarding filing same (0.1).
B110 11/21/22	Case Administration D. Northrop	0.40	256.00	Revise Committee's request for copy of transcript of 11/16 hearing (0.1); file same on the ECF case docket (0.1); review Debtors' agenda for 11/22 hearing and e-mail correspondence with MWE team regarding same (0.1); review notice of appearance filed by counsel for Foundry



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Task / Date	Desc. / Name	Hours	Amount	Description
B110 11/22/22	Case Administration D. Northrop	0.90	576.00	Digital and e-mail correspondence with MWE team regarding same (0.1). Review Debtors' amended agenda and Debtors' amended witness and exhibit list for 11/22 hearing (0.1); e-mail correspondence with MWE team regarding same (0.1); enter electronic appearances for C. Gibbs and K. Going for the 11/22 hearing (0.1); obtain transcript of 11/16 hearing (0.2); review same (0.2); e-mail correspondence with MWE team regarding same (0.1); coordinate preparation of complete set of Debtors' unredacted amended schedules and statements of financial affairs, per the request of K. Going (0.1).
B110 11/23/22	Case Administration D. Northrop	1.40	896.00	Assemble complete set of Debtors' unredacted amended schedules and statements of financial affairs and coordinate preparation of a hard copy set of same for K. Going.
B110 11/23/22	Case Administration D. Northrop	1.50	960.00	Review Debtors' notice of hearing scheduled for 11/29 at 1:30 p.m., and monthly operating reports for the periods ending 9/30/22 and 10/31/2022 for each of the nineteen debtor entities (1.0);



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Task / Date	Desc. / Name	Hours	Amount	Description
				e-mail correspondence with MWE team regarding same (0.2); communicate with MWE and MB teams regarding new case dates and deadlines (0.2); e-mail correspondence with S. Lutkus regarding preparation and filing of UCC witness and exhibit list for 11/29 hearing (0.1).
B110 11/23/22	Case Administration S. Lutkus	0.20	227.00	Multiple e-mail messages from/to D. Northrop in connection with preparation/filing of witness/exhibit list for upcoming hearing.
B110 11/25/22	Case Administration D. Northrop	0.30	192.00	Communicate with MWE team regarding new case dates and deadlines.
B110 11/26/22	Case Administration D. Northrop	0.60	384.00	Finalize Committee witness and exhibit list for 11/29 hearing (0.1); file same on the ECF case docket (0.2); assemble materials for 11/29 hearing for C. Gibbs (0.3).
B110 11/26/22	Case Administration N. Rowles	0.70	675.50	Draft witness and exhibit list for 11/29 hearing (.3); multiple e-mail correspondence with S. Lutkus and D. Northrop re same (.4).
B110 11/26/22	Case Administration S. Lutkus	0.20	227.00	Multiple e-mail messages from/to N. Rowles in connection with preparation of committee witness & exhibit list for November 29 hearing.
B110 11/28/22	Case Administration D. Northrop	0.70	448.00	Review Debtors' witness and exhibit list and proposed



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Task / Date	Desc. / Name	Hours	Amount	Description
				agenda for the 11/29 hearing (0.1); e-mail correspondence with MWE team regarding same (0.1); assemble materials for C. Gibbs for 11/29 hearing (0.5).
B110 11/29/22	Case Administration K. Going	0.90	1,170.00	Call with Debtors' counsel regarding negotiations in connection with Bootstrap offer to purchase project contract and status of/preparation for 11/29 hearing on sale of JV assets at King Mountain facility.
B110 11/29/22	Case Administration D. Northrop	0.30	192.00	Enter electronic appearances for C. Gibbs, K. Going and S. Lutkus for the 11/29 hearing on the sale of JV assets (0.2); communicate with MWE team regarding new case dates and deadlines (0.1).
B110 11/30/22	Case Administration D. Northrop	0.10	64.00	Communicate with MWE team regarding new case dates and deadlines.
B110 11/30/22	Case Administration D. Northrop	0.20	128.00	Communicate with MWE team regarding additional case dates/deadlines.
		34.60	32,121.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B120 11/04/22	Asset Analysis and Recovery D. Northrop	0.20	128.00	Review Konza Mining Fund I LP's motion for entry of order (i) identifying assets and (ii) confirming terms of modified contracts (0.1); e-mail correspondence with MWE team regarding same (0.1).
B120 11/10/22	Asset Analysis and Recovery D. Northrop	0.20	128.00	Order UCC search (DE SOS) for all filings relating to UCC-1 Financing Statement with filing no. 2021 3370955.
B120 11/14/22	Asset Analysis and Recovery D. Northrop	0.60	384.00	Obtain UCC search (DE SOS) for all filings relating to UCC-1 Financing Statement with filing no. 2021 3370955 (0.2); review/analyze search results (0.3); e-mail correspondence with S. Lutkus regarding same (0.1).
		1.00	640.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/25/22	Asset Disposition S. Lutkus	0.90	1,021.50	Multiple e-mail correspondence with B. Hoffmann regarding matters relevant to negotiation of Generate purchase and sale agreement (.7); e-mail correspondence from K. Going (.1) and J. Grogan (.1) regarding sale negotiation updates.
B130 11/01/22	Asset Disposition L. Foody	3.70	2,534.50	Update cure objection chart.
B130 11/01/22	Asset Disposition B. Hoffmann	3.40	5,559.00	Review of further revised drafts of Generate APA and TSA (2.8); correspondence with K. Going re: same (.6).
B130 11/01/22	Asset Disposition C. Gibbs	3.20	5,376.00	Receipt and review of multiple emails re status of several proposed bids for various asset packages (0.8); receipt and review of draft APAs from several bidders (0.7); conference with counsel for Debtors and co-counsel re same (0.6); receipt and review of emails re Generate's failure to close APA and re scheduling of emergency hearing (0.7); receipt and review of draft of transition services agreement (0.4).
B130 11/01/22	Asset Disposition K. Going	1.80	2,340.00	Review documents related to Generate sale.
B130 11/01/22	Asset Disposition K. Going	1.60	2,080.00	Correspondence with Debtors' advisors regarding sale issues (.4); review of documents



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Task / Date	Desc. / Name	Hours	Amount	Description
				regarding same (.6); conference call with Debtors' counsel and C. Gibbs re bids for various asset packages and draft APAs (.6).
B130 11/01/22	Asset Disposition K. Going	1.70	2,210.00	Review and comment on Generate TSA (1.3); call with M. Schwartz regarding same (.4).
B130 11/01/22	Asset Disposition D. Northrop	1.50	960.00	Review (i) Debtors' notice of filing of amended cure schedule in connection with proposed sale, (ii) notice of further revised proposed order approving sale of Debtor CN Pledgor LLC's equity interests in CN Borrower LLC, (iii) sale order entered after the 11/1 hearing, and (iv) objections/reservations of rights to Debtors' proposed assumption and assignment of contracts and proposed cure schedule filed by Decimal Digital Currency I, LLC, Power Asset Recovery Corporation, Nebraska Public Power District, GH Effect, Inc., Digital Alchemy LLC, Alder Opportunity, LP, et al., Sunbelt Solomon Services, LLC and Veribi LLC (1.1); e-mail correspondence with MWE team regarding same (0.3); e-mail correspondence with C. Gibbs regarding documents needed for



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/02/22	Asset Disposition B. Hoffmann	0.20	327.00	continued sale hearing on 11/1 (0.1). Correspondence with K. Going and S. Lutkus re status of negotiations re Generate APA and TSA.
B130 11/02/22	Asset Disposition C. Gibbs	0.60	1,008.00	Receipt and review of multiple emails re status of bids for assets.
B130 11/02/22	Asset Disposition D. Northrop	0.20	128.00	Review Debtors' emergency motion for status conference to be conducted at 5:00 p.m. on 11/2 regarding sale order and closing (0.1); e-mail correspondence with MWE team regarding same (0.1).
B130 11/02/22	Asset Disposition K. Going	1.10	1,430.00	Prepare for (.6) and participate in zoom conference with Debtors' advisors, NextEra counsel, Miller Buckfire team and S. Lutkus regarding sale process and assumption of debt (.5).
B130 11/02/22	Asset Disposition K. Going	2.30	2,990.00	Correspondence with Debtors' counsel regarding TSA (.5); review finalized TSA (.8); review objections to cure schedule (1.0).
B130 11/02/22	Asset Disposition K. Going	1.00	1,300.00	Correspondence with Debtors' counsel regarding emergency hearing on Generate sale (.5); conference with S. Lutkus regarding same, status of closing of Generate sale (.1); review emergency pleading (.4).
B130	Asset Disposition	2.20	2,497.00	Receipt and review of



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Task / Date	Desc. / Name	Hours	Amount	Description
11/02/22	S. Lutkus			summary chart of cure objections filed (.6); review multiple filed objections to assignment and assumption of contracts (.4); zoom conference with Debtors advisors, NextEra advisors, Miller Buckfire team and K. Going re: matters related to evaluation of bids for certain Debtor assets (.5); e-mail correspondence from Haynes & Boone (.1), then Paul Hastings (.1) in connection with same; conference in office with K. Going re: matters related to closing of sale to Generate (.1); receipt and review of Debtors' emergency motion for status conference in connection with same (.1); review e-mail correspondence between Paul Hastings and court staff in connection with same (.1); e-mail update to committee re: same (.1); e-mail update from K. Going re: results of court status conference (.1).
B130 11/02/22	Asset Disposition N. Rowles	0.70	675.50	Review correspondence related to sale process and details regarding bids.
B130 11/03/22	Asset Disposition P. Lee	0.40	516.00	E-mail correspondence with K. Going and G. Weigand regarding JV LLC abandonment option (.3); further email correspondence



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/03/22	Asset Disposition C. Gibbs	1.90	3,192.00	with G. Weigand regarding same (.1). Receipt and review of multiple emails regarding sale issues (0.5); prepare multiple replies thereto (0.4); conference with Debtors' counsel, co-counsel, et al. re same (1.0).
B130 11/03/22	Asset Disposition K. Going	0.70	910.00	Correspondence with MWE and MB teams regarding Foundry and Corpus Christi bids.
B130 11/03/22	Asset Disposition K. Going	1.70	2,210.00	Review cure objections and objections to the sale.
B130 11/03/22	Asset Disposition K. Going	1.30	1,690.00	Correspondence with MWE and MB teams regarding Parc bid for transformers (.5); review King Mountain LLC agreement (.3); correspondence with G. Weigand and P. Lee regarding tax implications re: ownership of 100% of King Mountain LLC (.5).
B130 11/03/22	Asset Disposition K. Going	0.60	780.00	Prepare for (.3) and attend conference call with MB regarding sale process (.3).
B130 11/03/22	Asset Disposition K. Going	1.10	1,430.00	Prepare for (.1) and attend meeting with Debtors' counsel, Jefferies, NextEra's counsel, and MB regarding sale of King Mountain facility and bids (1.0).
B130 11/03/22	Asset Disposition K. Going	1.20	1,560.00	Correspondence with Debtors' counsel and MWE team regarding NextEra request for portion of purchase price (.7);



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/03/22	Asset Disposition K. Going	1.10	1,430.00	conference with S. Lutkus regarding sale process, including cure schedule, customer contracts, and lien perfection (.5). Conference with S. Lutkus regarding Sunbelt Solomon sale objection (.1); follow-up e-mail correspondence with MWE team and Committee regarding same (1.0).
B130 11/03/22	Asset Disposition S. Lutkus	1.60	1,816.00	Multiple e-mail messages from K. Going and Miller Buckfire team in connection with schedules to Generate sale and purchase agreement (.2); review multiple objections to Debtors' cure schedule (.2); conference in office with K. Going in connection with matters related to sale process, including cure schedule, customer contracts, and lien perfection (.5); telephone conference with K. Going re: matters related to Sunbelt Solomon sale objection (.1); voice mail messages to B. Renken (.1), S. Alkadri (.1), and A. Elkhoury (.1) in connection with same; telephone conference with C. Kelley in connection with same (.1); multiple internal e-mail messages in connection with same (.2).



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/03/22	Asset Disposition D. Northrop	1.10	704.00	Review new sale-related court filings/docket entries, including: US Digital Mining Texas' objection to (a) assumption and assignment of agreement and (b) assertion of cure amounts, limited objection of Alder Opportunity, LP, et al. to proposed sale, objection of Alder Opportunity, LP, et al. to adequate assurance of future performance, joinder in limited objection of Alder Opportunity, LP, et al. by US Digital Mining Texas, witness and exhibit list for November 7, 2022 hearing filed by BitNile Inc., Sunbelt Solomon Services, LLC's objection to Debtors' proposed sale and reservation of rights, notice of cancellation of hearing on sale order and closing scheduled for 11:00 a.m. on 11/3, Sunbelt Solomon Services, LLC's unopposed motion to withdraw Docket Entry No. 400, and objection, statement of cure amount, and reservation of rights of BitNile Inc. regarding sale order and Debtors' notice of cure schedule (0.8); e-mail correspondence with MWE team regarding same (0.3).
B130	Asset Disposition	0.60	981.00	Correspondence with MWE

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11/04/22	B. Hoffmann			team re status of asset sales and asset purchase agreement terms.
B130 11/04/22	Asset Disposition K. Going	2.70	3,510.00	Call with MB regarding auction issues (.4); review NextEra documents in connection with formulating a response to proposal for sharing in proceeds (2.3).
B130 11/04/22	Asset Disposition K. Going	0.50	650.00	Call with all parties (Debtors' counsel, Miller Buckfire team, and S. Lutkus) regarding NextEra bid.
B130 11/04/22	Asset Disposition S. Lutkus	1.70	1,929.50	Zoom conference with advisors to NextEra Energy and Debtors, J. D'Amico, Y. Song, and K. Going re: matters related to bids for certain Debtor assets (.5); review e-mail correspondence from J. Grogan to S. Pezanosky in connection with same (.1); e-mail correspondence from Y. Song (.1), then K. Going (.1) re: matters related to same; e-mail correspondence from Y. Song (.1), then K. Going (.1) re: bid for certain de minimis assets; e-mail correspondence to/from C. Gibbs (.1), then from J. Grogan (.1) re: adjournment of auction; review multiple customer objections to assumption and assignment of contracts, adequate



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B130 11/04/22	Asset Disposition D. Northrop	0.30	192.00	assurance of future performance (.4); review Sunbelt Solomon motion to withdraw objection to cure schedule (.1). Review MP2 Energy Texas LLC's supplemental objection to notice of filing of cure schedule in connection with proposed sale, Sunbelt Solomon Services, LLC's limited objection to Debtors' proposed sale and reservation of rights, and Debtors' notice of no contracts designated for assumption and assignment in connection with approved sale (0.2); e-mail correspondence with MWE team regarding same (0.1).
B130 11/07/22	Asset Disposition C. Gibbs	1.00	1,680.00	Receipt and review of multiple emails re issues involving bids from numerous bidders (0.6); conference with co-counsel re auction setting and issues involving various bids (0.4).
B130 11/07/22	Asset Disposition K. Going	2.10	2,730.00	Correspondence with Paul Hastings regarding sale process (.4); call with C. Gibbs regarding auction and issues in connection with various bids (.4); telephone conference with S. Lutkus regarding matters related to auction and creditor objections (.5); correspondence with MB regarding same (.8).



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/07/22	Asset Disposition S. Lutkus	1.20	1,362.00	E-mail correspondence from/to B. Renken re: adjournment of sale hearing (.2); receipt and review of creditor objection to assumption and assignment of executory contract (.2); e-mail correspondence from J. Grogan re: description of terms related to ongoing negotiation surrounding sale of certain assets (.2); telephone conference (.5), then e-mail correspondence from/to (.1) K. Going re: matters related to auction, creditor cure/assumption/adequate assurance objections.
B130 11/07/22	Asset Disposition D. Northrop	0.20	128.00	Review Debtors' notice of adjournment of auction and Bootstrap Energy LLC and Corpus Christi Energy Park LLC's objection and reservation of objections to any assumption and assignment of alleged executory contracts for lack of adequate assurance (0.1); e-mail correspondence with MWE team regarding same (0.1).
B130 11/08/22	Asset Disposition C. Gibbs	1.70	2,856.00	Receipt and review of multiple emails re several pending bids (1.2); phone conference with co-counsel and Debtors' counsel re Foundry bid (.5).



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/08/22	Asset Disposition K. Going	3.10	4,030.00	Review chart of objections to cure and sale (1.8); review amended schedules to APA (1.3).
B130 11/08/22	Asset Disposition K. Going	0.50	650.00	Call with Paul Hastings and C. Gibbs regarding Foundry bid.
B130 11/08/22	Asset Disposition S. Lutkus	0.60	681.00	Receipt and review of draft stipulation re: pickup of customer property (.2); review K. Going comments to same (.1); receipt and review of additional bid for certain Debtor assets (.3).
B130 11/09/22	Asset Disposition L. Foody	1.20	822.00	Research in connection with Generate TSA Agreement and termination.
B130 11/09/22	Asset Disposition C. Gibbs	1.60	2,688.00	Receipt and review of multiple emails re status of proposed bids (1.0); conference with co-counsel and Debtors' counsel re status of Foundry bid (0.6).
B130 11/09/22	Asset Disposition N. Rowles	1.90	1,833.50	Review updates regarding sale and liquidity from Miller Buckfire and correspondence related to same (1.1); correspond with L. Foody and Miller Buckfire team re: status of Generate TSA (.8).
B130 11/09/22	Asset Disposition K. Going	2.30	2,990.00	Review and comment on APA amendments in connection with (i) sale to Foundry and (ii) de minimis asset sales.
B130 11/09/22	Asset Disposition K. Going	2.20	2,860.00	Analyze Foundry bid (.9); call with Paul Hastings and C. Gibbs regarding same (.6); correspondence regarding



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/09/22	Asset Disposition S. Lutkus	2.90	3,291.50	same with Debtors (.4) and Miller Buckfire (.3). Review background documentation in connection with proposed sale of King Mountain assets (.8) review background documentation in connection with bid received for certain assets of CN Mining (2.1).
B130 11/09/22	Asset Disposition D. Northrop	0.10	64.00	Review executed transition services agreements entered into in connection with Wolf Hollow and Kearney asset sales/purchase agreements.
B130 11/10/22	Asset Disposition C. Gibbs	1.40	2,352.00	Receipt and review of multiple emails re status of sale process (0.8); phone conference with co-counsel and Debtors' counsel re same (0.6).
B130 11/10/22	Asset Disposition K. Going	2.20	2,860.00	Call with Debtors' counsel re sale process (0.6); review and comment on APAs for de minimis assets (1.6).
B130 11/10/22	Asset Disposition S. Lutkus	2.00	2,270.00	E-mail correspondence from/to Y. Song (Miller Buckfire) re: matters relevant to auction (.2); receipt and review of creditor objection to assumption and assignment of customer contract (.2); e-mail correspondence with D. Northrop re: matters relevant to bid by Foundry Digital (.3); review background materials re: matters relevant to bid by



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/10/22	Asset Disposition D. Northrop	0.20	128.00	Foundry Digital (1.3). Review U.S. Data Group, Inc.'s objection to proposed assumption and assignment and cure schedule (0.1); e-mail correspondence with MWE team regarding same (0.1).
B130 11/11/22	Asset Disposition L. Foody	1.50	1,027.50	Update sale objection chart.
B130 11/11/22	Asset Disposition C. Gibbs	0.80	1,344.00	Receipt and review of multiple emails re status of pending proposed sales of assets.
B130 11/11/22	Asset Disposition S. Lutkus	3.40	3,859.00	E-mail correspondence with K. Going re: matters related to asset sales, current work streams and key issues (.4); receipt and review of draft sale and purchase agreements for various debtor assets (.9); continue review of background materials re: matters relevant to bid by Foundry Digital (1.5); prepare summary e-mail to K. Going in connection with same (.4); e-mail correspondence to/from D. Ginsberg (Paul Hastings) in connection with same (.2).
B130 11/11/22	Asset Disposition D. Northrop	0.20	128.00	Review Debtors' second supplemental cure schedule and Nebraska Public Power District's witness and exhibit list for 11/16 hearing to consider the sale of assets (0.1); e-mail correspondence



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/12/22	Asset Disposition N. Rowles	0.90	868.50	with MWE team regarding same (0.1). Email correspondence with MWE team and Debtors' counsel related to sale and auction process.
B130 11/12/22	Asset Disposition C. Gibbs	0.80	1,344.00	Receipt and review of multiple emails re status of various bids and auction/sale schedule.
B130 11/13/22	Asset Disposition S. Lutkus	0.80	908.00	Zoom conference with Debtors' professionals re: matters related to sale process (.7); follow-up e-mail correspondence with K. Going in connection with same (.1).
B130 11/13/22	Asset Disposition C. Gibbs	1.50	2,520.00	Conference phone call with Debtors' professionals re auction status update (0.7); receipt and review of multiple emails re same (0.3); receipt and review of draft APAs (0.5).
B130 11/14/22	Asset Disposition C. Gibbs	1.70	2,856.00	Receipt and review of multiple emails re status of negotiations on various offers for Debtors' assets (0.7); receipt and review of drafts of APA (0.5); conference phone call with Debtors' counsel and co-counsel re same (0.5).
B130 11/14/22	Asset Disposition K. Going	2.10	2,730.00	Conference call with C. Gibbs and Debtors' counsel regarding sales and APA revisions (.8); review revisions to APA in connection with sale to Foundry and de minimis asset sales (.7); conference



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/14/22	Asset Disposition S. Lutkus	3.70	4,199.50	with S. Lutkus regarding bid for CN Corpus Christi assets (.6). Prepare e-mail correspondence to sale sub-committee re: adjournment of auction (.5); conference in office with K. Going re: matters related to bid for CN Corpus Christi assets (.6); review relevant background materials in connection with same (1.4); e-mail correspondence to (.1), then zoom conference with (.3) Miller Buckfire team in connection with same; receipt and review of notice of winning bidder with respect to certain container assets (.2); receipt and review of N. Rowles summary of same to committee (.2); receipt and review of draft witness and exhibit list for hearing on sale of certain container assets (.2); multiple e-mail messages with D. Northrop in connection with same (.2).
B130 11/14/22	Asset Disposition N. Rowles	0.60	579.00	Participate in call with Miller Buckfire and MWE teams re potential sale transaction (.3); analyze notice of successful bidder for certain container assets (.3).
B130 11/14/22	Asset Disposition D. Northrop	0.60	384.00	Review Debtors' notice of adjournment of auction,



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Task / Date	Desc. / Name	Hours	Amount	Description
				Debtors' notice of successful bidder for certain container assets, notice of proposed order approving sale of certain container assets free and clear of all liens, claims, and encumbrances, and Debtors' witness and exhibit list for 11/16 sale hearing (0.4); e-mail correspondence with MWE team regarding same (0.2).
B130 11/14/22	Asset Disposition L. Foody	0.50	342.50	Update sale objection chart for K. Going (.2); update cure objection chart (.3).
B130 11/15/22	Asset Disposition L. Foody	0.60	411.00	Review of docket for additional sale and cure objections in connection with preparation of charts regarding same.
B130 11/15/22	Asset Disposition C. Gibbs	1.00	1,680.00	Receipt and review of multiple emails re auction status (0.6); conference calls with Debtor and UCC advisors re same (0.4).
B130 11/15/22	Asset Disposition D. Thomson	4.70	4,723.50	Call with S. Lutkus re: legal research in connection with bidding and auction issues (.3); research re: bidding and auction issues in connection with a bankruptcy sale (3.6); draft summary of research (.8).
B130 11/15/22	Asset Disposition K. Going	9.30	12,090.00	Conference with S. Lutkus regarding status of bids received for various Debtor assets (.5); prepare for (1.6)



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/15/22	Asset Disposition K. Going	0.60	780.00	and participate in King Mountain auction (7.2). Correspondence with MWE team regarding Bootstrap sale.
B130 11/15/22	Asset Disposition K. Going	2.80	3,640.00	Conference calls with Debtors and UCC advisors regarding auction of King Mountain assets (.4); e-mail correspondence with Debtors and bidders regarding auction of King Mountain assets (2.2); telephone conferences with J. Grogan and S. Lutkus (.1), then with D. Besikof and S. Lutkus (.1) regarding same.
B130 11/15/22	Asset Disposition D. Northrop	1.40	896.00	Assemble pleadings/materials for 11/16 sale hearing for K. Going (0.7); review Debtors' proposed agenda and amended proposed agenda for the 11/16 sale hearing (0.2); e-mail correspondence with MWE team regarding same (0.1); review Debtors' notice of continuation of sale hearing except with respect to sale of certain container assets, Debtors' notice of revised proposed order approving sale of certain container assets, and Creditor RK Mission Critical LLC's limited objection to proposed sale and reservation of lien rights (0.3); e-mail correspondence with MWE



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/15/22	Asset Disposition S. Lutkus	0.20	227.00	team regarding same (0.1). E-mail correspondence from/to D. Northrop re: matters related to preparation for November 16 sale hearing.
B130 11/15/22	Asset Disposition S. Lutkus	10.20	11,577.00	Conference in office with K. Going re: status of bids received for various Debtor assets (.5); multiple e-mail messages from/to Miller Buckfire team re: matters related to auction logistics (.4); zoom conference with Paul Hastings, Jefferies, Miller Buckfire and Haynes & Boone teams re: matters related to sale of Debtor interest in King Mountain assets (.4); telephone conferences with K. Going and J. Grogan (.1), then with K. Going and D. Besikof (.1) in connection with same; multiple e-mail messages to/from (.3) and multiple telephone conferences with (.3) D. Thomson re: research pertaining to matters relevant to upcoming auction; receipt and review of initial research results (.4) and e-mail correspondence with K. Going re: same (.1); e-mail correspondence from/to N. Rowles and K. Going re: ownership of containers sold to Crusoe Energy (.2); attendance at virtual auction



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B130 11/15/22	Asset Disposition N. Rowles	5.40	5,211.00	(7.2); e-mail summary to C. Gibbs and D. Azman re: results of same (.2). Multiple email correspondence with MWE and Miller Buckfire teams re bids and auction process (.5); phone conference with Debtors and MWE and Miller Buckfire teams re same (.4); participate in auction (partial) (4.5).
B130 11/16/22	Asset Disposition D. Thomson	2.60	2,613.00	Further legal research re: bidding and auction process issues (2.1); draft summary of research (.5).
B130 11/16/22	Asset Disposition D. Northrop	0.10	64.00	Review order approving sale of certain assets of Compute North LLC to Crusoe Energy Systems, LLC and e-mail correspondence with MWE team regarding same.
B130 11/16/22	Asset Disposition N. Rowles	0.30	289.50	Correspond with B. Schwartz of MB re Generate sale.
B130 11/16/22	Asset Disposition C. Gibbs	1.00	1,680.00	Receipt and review of multiple emails re status of sales of multiple assets (0.7); conference with co-counsel re sale hearing results (0.3).
B130 11/16/22	Asset Disposition K. Going	1.70	2,210.00	Review correspondence and APAs for additional asset sale processes (1.4); conference with C. Gibbs regarding outcome of sale hearing and issues going forward (.3).
B130 11/16/22	Asset Disposition S. Lutkus	4.10	4,653.50	E-mail messages from/to D. Thomson re: research



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Task / Date	Desc. / Name	Hours	Amount	Description
				undertaken in connection with matters related to auction (.2); e-mail correspondence from D. Jiang (.1), then to Y. Song (.1) re: matters related to Generate sale documentation; telephone conference with Y. Song re: same (.2); review background documentation re: matters related to proposed sale of CN Corpus Christi assets (3.1); review Sunbelt Solomon reclamation claim in connection with same (.3); internal e-mail correspondence in connection with same (.1).
B130 11/17/22	Asset Disposition L. Foody	0.40	274.00	Update cure objection chart and sale objection chart.
B130 11/17/22	Asset Disposition D. Northrop	0.10	64.00	Review Nebraska Public Power District's amended objection to Debtors' assumption and assignment of contracts and cure amount in connection with proposed sale and e-mail correspondence with MWE team regarding same.
B130 11/17/22	Asset Disposition N. Rowles	0.70	675.50	Call with Debtors' counsel re sale of certain of Debtors' assets.
B130 11/17/22	Asset Disposition C. Gibbs	1.00	1,680.00	Receipt and review of multiple emails re status of bids for Debtors' assets (0.7); conference with co-counsel re same (0.3).
B130	Asset Disposition	5.40	6,129.00	E-mail correspondence from

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11/17/22	S. Lutkus			Y. Song (.1) then D. Jiang (.1) re: committee member request for additional information in connection with Generate sale; participate in telephone conference with outside counsel to Debtors re: matters related to proposed Bootstrap sale (.7); review background documentation in preparation for and as a result of same (3.2); multiple conferences in office with (.2), then draft e-mail summary from (.2) K. Going re: same; multiple e-mail messages from/to N. Rowles re: draft summary to Committee of proposed Bootstrap sale (.3); receipt and review of NPPD amended objection to assumption/assignment of certain executory contracts (.4) and witness/exhibit list (.1); receipt and review of L. Foody updates to sale objection summary chart (.1).
B130 11/17/22	Asset Disposition K. Going	4.10	5,330.00	Call with outside counsel to Debtors regarding proposed Bootstrap sale (.7); review Bootstrap agreements (1.5); formulate strategy with respect to Bootstrap sale (.6); conferences with S. Lutkus regarding same (.2); conference with C. Gibbs regarding same (.3);



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B130 11/18/22	Asset Disposition K. Going	1.60	2,080.00	correspondence with Debtors' counsel and MWE team regarding Foundry sale (.8). Review (.5) and comment on (.6) Foundry sale agreement provisions; conference with S. Lutkus re: proposed Bootstrap sale (.5).
B130 11/18/22	Asset Disposition S. Lutkus	1.00	1,135.00	Receipt and review of draft committee witness/exhibit list for November 22 hearing (.1); e-mail correspondence from/to N. Rowles in connection with same (.1); receipt and review of debtors' witness/exhibit list (including attached exhibits) for November 22 hearing (.6); review Sunbelt Solomon objection to sale in connection with same (.2).
B130 11/18/22	Asset Disposition S. Lutkus	1.90	2,156.50	Telephone conference with K. Going re: matters related to proposed Bootstrap sale (.5); e-mail correspondence with C. Fiesel re: matters related to same (.2); review background materials in connection with same (1.0); multiple e-mail messages from/to K. Going re: matters related to same (.2).
B130 11/19/22	Asset Disposition D. Northrop	0.20	128.00	Review Debtors' notice of successful bidder (Foundry Digital LLC) for certain assets and notice of selected target contracts (0.1); e-mail correspondence with MWE



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/19/22	Asset Disposition N. Rowles	0.20	193.00	team regarding same (0.1). Review notice of successful bidder re: Foundry assets.
B130 11/20/22	Asset Disposition S. Lutkus	1.40	1,589.00	Receipt and review of revised asset purchase agreement in connection with proposed sale of certain assets to Foundry Digital (1.2); e-mail correspondence to/from K. Going in connection with matters related to same (.2).
B130 11/21/22	Asset Disposition K. Going	3.80	4,940.00	Review revisions to Foundry APA (1.8); call with Paul Hastings and other Debtor advisors regarding Foundry, US Bitcoin and Bootstrap sales/bids/proposals (.7); call with MWE and MB teams regarding sales (.4); conferences with S. Lutkus regarding Foundry APA (.3); e-mail correspondence with MWE team regarding issues in connection with proposed Bootstrap transaction (.6).
B130 11/21/22	Asset Disposition D. Thomson	5.00	5,025.00	Call with S. Lutkus re: Bootstrap facility and related issues (.3); review documents in connection with same (.4); follow-up call with S. Lutkus re: same (.3); legal research re: issues related to proposed Bootstrap transaction (2.0); further legal research re: issues related to proposed Bootstrap transaction (2.0).
B130	Asset Disposition	0.70	1,176.00	Prepare for (0.3) and attend



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11/21/22	C. Gibbs			(0.4) call with MB team regarding Foundry sale, proposed Bootstrap sale.
B130 11/21/22	Asset Disposition C. Gibbs	1.80	3,024.00	Conference call with Debtor professionals re Foundry sale and status of other asset purchase offers (0.7); receipt and review of multiple emails re same (0.7); conference with K. Going re preparation for 11/22 sale hearing (0.4).
B130 11/21/22	Asset Disposition D. Northrop	1.60	1,024.00	Review Nebraska Public Power District's objection to adequate assurance of future performance by successful bidder (0.1); e-mail correspondence with MWE team regarding same (0.1); assemble materials/pleadings for C. Gibbs for 11/22 sale hearing (1.4).
B130 11/21/22	Asset Disposition S. Lutkus	3.30	3,745.50	Review background documentation relevant to Foundry APA (.9); multiple telephone conferences with K. Going in connection with same, preparation for call with Debtor advisors (.2, then .2); participate in zoom conference with Debtor advisors re: matters related to Foundry sale, proposed Bootstrap sale (.7); zoom conference with MWE and Miller Buckfire teams in connection with same (.4); follow up call with K. Going re:



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				same (.1); telephone conferences (3., then .3) with D. Thomson re: research in connection with proposed Bootstrap sale; e-mail correspondence with D. Thomson in connection with same (.2).
B130 11/21/22	Asset Disposition N. Rowles	1.10	1,061.50	Team call with Debtors' counsel and advisors re sales of Debtors' assets (.7); call with Miller Buckfire re same and re Committee update (.4).
B130 11/22/22	Asset Disposition C. Gibbs	2.00	3,360.00	Conference with Debtors counsel and co-counsel re Foundry sale issues (0.7); conference with K. Going re preparation for sale hearing (0.4); receipt and review of APA, declarations and proposed Order (0.9).
B130 11/22/22	Asset Disposition D. Northrop	1.10	704.00	Review R. Hamilton and D. Harvey declarations in support of Debtors' proposed sale of assets to Foundry Digital (0.1); e-mail correspondence with MWE team regarding same (0.1); update C. Gibbs materials/pleadings for 11/22 sale hearing (0.6); review Debtors' notices of filing of revised proposed order approving sale of assets to Foundry Digital (filed before and after the sale hearing) and e-mail correspondence with MWE team regarding same



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				(0.2); review order approving sale of assets to Foundry Digital entered 11/22/2022 and e-mail correspondence with MWE team regarding same (0.1).
B130 11/22/22	Asset Disposition K. Going	2.80	3,640.00	Review and comment on Foundry proposed sale order (.8); discussions with PH regarding Foundry sale (.7); call with C. Gibbs regarding preparation for sale hearing (.4); conference with S. Lutkus regarding continued negotiation of Foundry sale order, key issues related to proposed Bootstrap sale (.5); email correspondence with MWE team regarding Foundry and Bootstrap sale issues (.4).
B130 11/22/22	Asset Disposition S. Lutkus	6.40	7,264.00	Review declarations in support of Foundry sale (.6); e-mail correspondence with Miller Buckfire re: same (.1); revise/finalize memorandum to committee re: analysis of Foundry lien (1.9); prepare e-mail summary to committee re: same, general Foundry sale update (.2); telephone conference with K. Going re: matters related to continued negotiation of Foundry sale order, key issues related to proposed Bootstrap sale (.5); multiple e-mail messages from/to K. Going, M. Micheli



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				(Paul Hastings) and C. Gibbs re: matters related to continued negotiation of Foundry sale order (.4); receipt and review of final proposed sale order (.2); e-mail to committee in connection with same (.1); e-mail correspondence from/to C. Gibbs re: matters related to Debtor hearing exhibits (.3); telephone conference with D. Thomson re: research results in connection with key issue related to proposed sale of Bootstrap (.3); receipt and review of research summary/relevant case law in connection with same (1.7); e-mail summary of same to K. Going (.1).
B130 11/22/22	Asset Disposition D. Thomson	3.60	3,618.00	Legal research re: key issue related to proposed sale of Bootstrap (1.6); draft summary of research (1.7); call with S. Lutkus re: same (.3).
B130 11/23/22	Asset Disposition D. Northrop	0.10	64.00	Review fully executed Foundry Digital APA dated as of 11/19/2022, including all schedules thereto.
B130 11/23/22	Asset Disposition K. Going	2.50	3,250.00	Conference with S. Lutkus in preparation for scheduled call with counsel to Corpus Christi Energy Park re: offer in connection with proposed



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B130 11/23/22	Asset Disposition S. Lutkus	2.00	2,270.00	contract sale (.5); review relevant documents in preparation for call with Bootstrap counsel (.8); participate in call with Bootstrap counsel (.9); follow-up call with S. Lutkus regarding same (.3). Telephone conference with K. Going in preparation for scheduled call with counsel to Corpus Christi Energy Park re: offer in connection with proposed contract sale, key issues and work streams related to same (.5); participate in telephone conference with T. Hornbaker and M. Castillo re: Corpus Christi Energy Park offer related to proposed purchase of project contract (.9); follow up call with K. Going in connection with same (.3); follow up e-mail from T. Hornbaker in connection with same (.1); e-mail correspondence from/to D. Northrop re: matters related to receipt of compiled Foundry asset purchase agreement (.2).
B130 11/25/22	Asset Disposition C. Gibbs	1.00	1,680.00	Review of emails re status of asset sales (0.5); conference call with Debtors' counsel re same (0.5).
B130	Asset Disposition	0.40	256.00	Review Debtors' notice of



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11/25/22	D. Northrop			successful bidder for JV assets, notice of filing of proposed order approving sale of JV assets to US Data King Mountain LLC and R. Hamilton and D. Harvey declarations in support of the sale (0.3); e-mail correspondence with MWE team regarding same (0.1).
B130 11/26/22	Asset Disposition S. Lutkus	2.40	2,724.00	Receipt and review of documentation (notice of successful bidder, proposed sale order, declarations in support of sale) filed in connection with King Mountain sale.
B130 11/27/22	Asset Disposition C. Gibbs	0.30	504.00	Receipt and review of pleadings for asset sale hearing.
B130 11/28/22	Asset Disposition L. Foody	0.50	342.50	Update cure objection chart to reflect new filings/objections.
B130 11/28/22	Asset Disposition C. Gibbs	1.30	2,184.00	Receipt and review of multiple emails re status of sale to US Bitcoin and re terms of proposed order (0.6); e-mail correspondence with S. Lutkus re same (0.4); receipt and review of multiple emails re Bootstrap settlement (0.3).
B130 11/28/22	Asset Disposition D. Northrop	0.10	64.00	E-mail correspondence with C. Gibbs regarding Debtors' proposed order approving sale of JV assets.
B130 11/28/22	Asset Disposition N. Rowles	0.20	193.00	Review notice of successful bidder for JV assets and correspondence re same.



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B130 11/28/22	Asset Disposition K. Going	0.50	650.00	Correspondence with Debtors' counsel regarding Bootstrap/proposed purchase of project contract.
B130 11/28/22	Asset Disposition K. Going	0.80	1,040.00	Prepare for (.3) and call (.3) with T. Hornbaker, et al. regarding Bootstrap resolution; follow up call with S. Lutkus regarding same (.2).
B130 11/28/22	Asset Disposition S. Lutkus	0.20	227.00	E-mail correspondence from/to D. Northrop in connection with compilation of documentation related to upcoming sale hearing.
B130 11/28/22	Asset Disposition S. Lutkus	2.50	2,837.50	Telephone conference with K. Going, T. Hornbaker, and M. Castillo in connection with ongoing negotiations surrounding Corpus Christi Energy Park offer in connection with proposed purchase of project contract (.3); follow up call with K. Going in connection with same (.2); review proposed order approving King Mountain sale, including all exhibits (1.8); e-mail correspondence from/to C. Gibbs in connection with same (.2).
B130 11/29/22	Asset Disposition C. Gibbs	1.20	2,016.00	Conference with co-counsel and Debtors' counsel regarding preparation for sale hearing to USBTC and status of Bootstrap settlement (0.9); receipt and review of e-mails



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B130 11/29/22	Asset Disposition K. Going	0.70	910.00	regarding same (0.3). Conference with S. Lutkus regarding Bootstrap proposal (.4); e-mail correspondence with MWE team and Debtors' counsel regarding same (.3).
B130 11/29/22	Asset Disposition S. Lutkus	2.20	2,497.00	Telephone conference with J. Grogan re: matters related to ongoing negotiations with Corpus Christi Energy Park in connection with offer for purchase of project contract (.4); follow up call with K. Going re: same (.4); prepare draft e-mail to counsel to Corpus Christi Energy Park re: matters related to same (.5); review revisions to proposed sale order in connection with upcoming hearing on proposed sale of Debtor interest in King Mountain facility (.6); e-mail correspondence from/to C. Gibbs re: same (.2); e-mail correspondence to committee re: same (.1).
B130 11/29/22	Asset Disposition D. Northrop	0.50	320.00	Review Debtors' revised proposed order approving sale of certain joint venture assets to U.S. Data King Mountain LLC, Debtor's corrected revised proposed order, and so-entered order approving sale of certain joint venture assets to U.S. Data King Mountain LLC (0.3);



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				e-mail correspondence with MWE team regarding same (0.2).
B130 11/30/22	Asset Disposition B. Hoffmann	0.20	327.00	Correspondence with MWE team re status of asset sales.
B130 11/30/22	Asset Disposition K. Going	0.80	1,040.00	Correspondence with counsel for Bootstrap regarding settlement/offer to purchase.
B130 11/30/22	Asset Disposition C. Gibbs	0.50	840.00	Receipt and review of multiple emails re status of Bootstrap offer.
		210.20	254,300.50	



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B140 11/01/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	Review notice of hearing on motion of R. Shirole for relief from the automatic stay to continue litigation against certain Debtors and e-mail correspondence with MWE team regarding same.
B140 11/03/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	Review new docket entry adjourning 11/7/2022 status conference regarding Debtors' stay enforcement motion against NextEra Energy and e-mail correspondence with MWE team regarding same.
B140 11/09/22	Relief from Stay/Adequate Protection Proceedings D. Thomson	4.30	4,321.50	Call with S. Lutkus re: objection to lift-stay motion (.1); review Shirole motion to lift stay (.3); draft committee objection to lift-stay motion (3.7); correspond with S. Lutkus re: same (.1); revise lift-stay objection per comments from S. Lutkus (.1).
B140 11/09/22	Relief from Stay/Adequate Protection Proceedings S. Lutkus	2.30	2,610.50	Multiple telephone conferences with K. Going re: employee motion for stay relief (.2); multiple e-mail messages to/from (.3), then telephone conference with (.1) D. Thomson in connection with objection to same; receipt of/revisions to draft objection (.7); e-mail correspondence with committee re: same (.1); multiple e-mail messages to C. Gibbs in connection with



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				filing of same (.2); multiple e-mail messages to/from D. Northrop re: finalization, filing, and service of same (.3); review local and complex chapter 11 guidelines in connection with service (.2); final review of objection to lift stay motion (.2).
B140 11/09/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.40	256.00	Finalize UCC objection to motion of R. Shirole for relief from the automatic stay to continue litigation against certain Debtors for filing (0.1); file UCC objection (0.2); serve UCC objection on counsel for R. Shirole (0.1).
B140 11/09/22	Relief from Stay/Adequate Protection Proceedings K. Going	0.20	260.00	Telephone conferences with S. Lutkus regarding employee motion for stay relief.
B140 11/10/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.20	128.00	Review docket entry regarding rescheduling of motion of R. Shirole for relief from the automatic stay to continue litigation against certain Debtors for filing (0.1); review notice of re-scheduled hearing regarding motion of R. Shirole and e-mail correspondence with MWE team regarding same (0.1).
B140 11/18/22	Relief from Stay/Adequate Protection Proceedings S. Lutkus	0.70	794.50	Receipt and review of US Digital Texas' motion for relief from stay.
B140	Relief from	0.50	320.00	Review motion for relief from

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11/18/22	Stay/Adequate Protection Proceedings D. Northrop			stay to recover equipment, terminate contract and for other relief filed by US Digital Texas (0.2); e-mail correspondence with MWE team regarding the motion's failure to comply with the applicable local rules governing motions for relief from stay (0.3).
B140 11/22/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	Review motion for relief from stay to recover equipment, terminate contract and for other relief filed by US Digital Texas on 11/18 and docket entries subsequent to 11/18 to determine whether a hearing has been set on the motion, and e-mail correspondence with N. Rowles regarding same.
B140 11/30/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	Review notice of hearing on US Digital Texas's motion for relief from stay and e-mail correspondence with MWE team regarding same.
		9.00	8,946.50	



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Task / Date	Desc. / Name	Hours	Amount	Description
B150 11/01/22	Mtgs/Communications w/Creditor S. Lutkus	0.90	1,021.50	Telephone conference with N. Rowles re: matters related to preparation for upcoming committee meeting (.5); zoom conference with Miller Buckfire and MWE teams in preparation for upcoming committee meeting (.4).
B150 11/01/22	Mtgs/Communications w/Creditor N. Rowles	2.10	2,026.50	Revise minutes from 10/26/22 and 10/28/22 Committee meetings (1.6); teleconference with S. Lutkus re 11/2/22 Committee meeting (.5).
B150 11/01/22	Mtgs/Communications w/Creditor N. Rowles	1.10	1,061.50	Draft email update for Committee regarding minutes, Generate sale, 341 meeting, and adjourned auction (.6); participate in call with MWE and Miller Buckfire in connection with same (.4); correspond with K. Going re same (.1).
B150 11/01/22	Mtgs/Communications w/Creditor K. Going	0.80	1,040.00	Prepare for (.4) and attend (.4) call with MB to prepare for UCC meeting and general update.
B150 11/01/22	Mtgs/Communications w/Creditor D. Thomson	1.50	1,507.50	Call with S. Lutkus re: 341 meeting (.1); draft summary of 341 meeting for committee (1.3); correspond with S. Lutkus re: same (.1).
B150 11/01/22	Mtgs/Communications w/Creditor L. Foody	0.50	342.50	Attend meeting with MWE and Miller Buckfire teams in preparation for weekly Committee meeting (.4);



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Task / Date	Desc. / Name	Hours	Amount	Description
B150 11/01/22	Mtgs/Communications w/Creditor N. Rowles	0.10	96.50	conference with N. Rowles regarding preparations for 11/2 Committee meeting (.1). Phone conference with L. Foody re: preparations for 11/2 Committee call.
B150 11/02/22	Mtgs/Communications w/Creditor L. Foody	1.00	685.00	Prepare for (.1) and attend UCC weekly meeting (.9).
B150 11/02/22	Mtgs/Communications w/Creditor K. Going	2.20	2,860.00	Prepare for (1.3) and conduct weekly UCC meeting (.9).
B150 11/02/22	Mtgs/Communications w/Creditor S. Lutkus	2.10	2,383.50	Prepare for (.8) and attend (.9) regular weekly committee meeting; receipt and review of Miller Buckfire liquidity and sale update materials in connection with same (.4).
B150 11/02/22	Mtgs/Communications w/Creditor N. Rowles	0.50	482.50	Correspond with Committee re: sale and liquidity updates from BRG (.3); correspond with L. Foody re: same (.2).
B150 11/03/22	Mtgs/Communications w/Creditor S. Lutkus	1.30	1,475.50	Telephone conference with Miller Buckfire team in preparation for regular weekly call with Debtors' advisors (.3); participate in regular weekly call with Debtors' advisors (1.0).
B150 11/07/22	Mtgs/Communications w/Creditor L. Foody	4.00	2,740.00	Draft/revise UCC minutes.
B150 11/07/22	Mtgs/Communications w/Creditor S. Lutkus	4.40	4,994.00	Prepare e-mail summary to committee re: Debtors' amended schedules and SOFAs (.2); review amended schedules and SOFAs (3.8)



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Task / Date	Desc. / Name	Hours	Amount	Description
B150 11/08/22	Mtgs/Communications w/Creditor L. Foody	0.50	342.50	and commence preparation of outline for 341 meeting in connection with same (.4). Revise minutes of 11.2.22 UCC meeting (.4); e-mail correspondence with N. Rowles re: same (.1).
B150 11/08/22	Mtgs/Communications w/Creditor L. Foody	0.80	548.00	Prepare for (.1) and attend weekly Committee advisor call in preparation for weekly Committee call (.7).
B150 11/08/22	Mtgs/Communications w/Creditor N. Rowles	1.10	1,061.50	Revise minutes from 11.2.22 Committee meeting.
B150 11/08/22	Mtgs/Communications w/Creditor N. Rowles	0.80	772.00	Email Committee re: 11.2.22 meeting minutes and case updates (.6); correspond with S. Lutkus and L. Foody re same (.2).
B150 11/08/22	Mtgs/Communications w/Creditor S. Lutkus	5.50	6,242.50	Continue preparation of outline for 341 meeting in connection with Debtor amendment of schedules and SOFAs (1.6); telephone conference with K. Going re: customer issues related to same (.6); e-mail correspondence with D. Thomson re: matters related to attendance at adjourned 341 meeting (.2); telephone conference with counsel to customer re: customer-specific issues related to schedules/statements and sale process (.5); review



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Task / Date	Desc. / Name	Hours	Amount	Description
				background materials in connection with same (1.3); telephone conference with K. Going re: matters for discussion with Miller Buckfire, committee meeting agenda (.2); zoom conference with Miller Buckfire team in preparation for upcoming committee meeting, auction (.7); follow up call with K. Going in connection with matters related to same (.2); multiple e-mail messages from/to N. Rowles re: draft committee meeting agenda (.2).
B150 11/08/22	Mtgs/Communications w/Creditor K. Going	0.40	520.00	Telephone conference with S. Lutkus (2x) re: call with Miller Buckfire in preparation for weekly Committee call and committee meeting agenda.
B150 11/09/22	Mtgs/Communications w/Creditor L. Foody	0.80	548.00	Prepare for (.1) and attend weekly UCC call (.7).
B150 11/09/22	Mtgs/Communications w/Creditor N. Rowles	0.80	772.00	Participate in weekly call with Committee and MWE team (.7); email correspondence with Committee re Miller Buckfire sale and liquidity updates (.1).
B150 11/09/22	Mtgs/Communications w/Creditor K. Going	3.00	3,900.00	Prepare for UCC meeting (1.8); lead UCC meeting (.7); call with UCC member regarding sale process and Atlas (.4); call with S. Lutkus regarding review of Debtors'



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Task / Date	Desc. / Name	Hours	Amount	Description
B150 11/09/22	Mtgs/Communications w/Creditor S. Lutkus	1.50	1,702.50	schedules and statements and preparation for adjourned 341 meeting of creditors (.1). Receipt and review of Miller Buckfire materials prepared in connection with regular weekly committee meeting (.3); attend regular weekly committee meeting (.7); receipt and review of minutes of November 2 committee meeting (.4); telephone conference with K. Going re: matters related to continued review of Debtors' schedules and statements in connection with preparation for adjourned 341 meeting of creditors (.1).
B150 11/10/22	Mtgs/Communications w/Creditor C. Gibbs	0.60	1,008.00	Attend weekly call with Debtors' advisors (partial) (0.6).
B150 11/10/22	Mtgs/Communications w/Creditor S. Lutkus	1.00	1,135.00	E-mail correspondence to/from (.2), then multiple telephone conferences with (.6) D. Thomson re: matters related to Debtors' amended schedules and statements under review in connection with preparation for section 341 meeting of creditors; receipt and review of background documentation in connection with same (.2).
B150 11/13/22	Mtgs/Communications w/Creditor S. Lutkus	2.20	2,497.00	Continue review of Debtors' unredacted schedules in connection with preparation for adjourned meeting of



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Task / Date	Desc. / Name	Hours	Amount	Description
B150 11/14/22	Mtgs/Communications w/Creditor L. Foody	2.90	1,986.50	creditors under Bankruptcy Code Section 341. Draft minutes from 11.9.22 UCC meeting.
B150 11/14/22	Mtgs/Communications w/Creditor D. Thomson	1.40	1,407.00	Review unredacted schedules and statements from Epiq (.3); call with S. Lutkus re: schedules and 341 meeting (.5); prepare for adjourned 341 meeting (.5); attend adjourned 341 meeting (.1).
B150 11/14/22	Mtgs/Communications w/Creditor S. Lutkus	1.00	1,135.00	Telephone conference with D. Thomson re: matters related to preparation for 341 meeting of creditors (.5); e-mail correspondence from K. Going (.1), then U.S. Trustee (.1) in connection with matters related to adjournment of 341 meeting; attendance at adjourned 341 meeting (.1); e-mail correspondence to committee summarizing same (.2).
B150 11/14/22	Mtgs/Communications w/Creditor D. Northrop	0.10	64.00	Review notice of continued section 341 meeting of creditors filed by the U.S. Trustee and e-mail correspondence with MWE team regarding same.
B150 11/14/22	Mtgs/Communications w/Creditor N. Rowles	0.60	579.00	Draft email summary to Committee regarding successful bidder for certain container assets.
B150 11/15/22	Mtgs/Communications w/Creditor	0.60	780.00	Correspondence with Committee regarding sale



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B150 11/15/22	K. Going Mtgs/Communications w/Creditor	0.80	1,040.00	process. Attend weekly call with Miller Buckfire in preparation for weekly Committee call.
B150 11/15/22	K. Going Mtgs/Communications w/Creditor S. Lutkus	0.20	227.00	Receipt and review of draft committee meeting agenda (.1); e-mail correspondence from/to N. Rowles in connection with same (.1).
B150 11/15/22	Mtgs/Communications w/Creditor N. Rowles	1.90	1,833.50	Revise minutes from 11.9.22 Committee meeting (1.0); draft agenda for 11.15.22 Committee meeting (.6); correspond with S. Lutkus and K. Going re same (.3).
B150 11/16/22	Mtgs/Communications w/Creditor L. Foody	2.10	1,438.50	Attend 11.16.22 UCC meeting (1.0); draft minutes of UCC meeting (1.1).
B150 11/16/22	Mtgs/Communications w/Creditor N. Rowles	2.30	2,219.50	Prepare agenda for (1.3) and participate in weekly Committee meeting (1.0).
B150 11/16/22	Mtgs/Communications w/Creditor C. Gibbs	0.50	840.00	Attend weekly UCC call (partial).
B150 11/16/22	Mtgs/Communications w/Creditor K. Going	3.40	4,420.00	Prepare for UCC meeting (1.1); lead UCC meeting (1.0); follow-up e-mail correspondence with creditors re: same (1.3).
B150 11/16/22	Mtgs/Communications w/Creditor S. Lutkus	1.90	2,156.50	Receipt and review of N. Rowles draft of agenda for committee meeting (.3); receipt and review of Miller Buckfire materials for circulation to committee (.3); attendance at regular weekly



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				committee meeting (1.0); review e-mail correspondence from K. Going relevant to upcoming adjourned meeting of creditors re: ongoing discussions with Debtors in connection with additional necessary amendments to schedules (.3).
B150 11/17/22	Mtgs/Communications w/Creditor N. Rowles	0.20	193.00	Correspond with MWE team and B. Renken re: 341 meeting.
B150 11/17/22	Mtgs/Communications w/Creditor D. Thomson	1.00	1,005.00	Correspond with N. Rowles re: 341 meeting (.1); call with S. Lutkus re: same (.1); prepare for 341 meeting (.3); attend adjourned 341 meeting (.5).
B150 11/17/22	Mtgs/Communications w/Creditor S. Lutkus	1.90	2,156.50	Participate in regular weekly zoom call with Debtors' counsel (.7); e-mail correspondence from/to N. Rowles re: matters related to upcoming 341 meeting of creditors (.2); telephone conference with D. Thomson in connection with same (.1); telephonic attendance at 341 meeting of creditors (.5); prepare e-mail summary of same for distribution to committee (.4).
B150 11/17/22	Mtgs/Communications w/Creditor N. Rowles	1.40	1,351.00	Draft email to Committee re sale of certain of Debtors' assets and Committee recommendation with respect to the sale (1.3); correspond with K. Going and S. Lutkus re



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B150 11/18/22	Mtgs/Communications w/Creditor L. Foody	1.00	685.00	same (.1). Revise 11.16.22 UCC meeting minutes.
B150 11/18/22	Mtgs/Communications w/Creditor K. Going	1.20	1,560.00	Correspondence with creditors regarding claims and customer issues.
B150 11/18/22	Mtgs/Communications w/Creditor S. Lutkus	0.10	113.50	E-mail correspondence with committee member in connection with matters related to proposed Bootstrap sale.
B150 11/20/22	Mtgs/Communications w/Creditor S. Lutkus	0.70	794.50	Receipt and review of/revisions to draft correspondence to committee re: general case status update (.6); e-mail correspondence from/to N. Rowles related to same (.1).
B150 11/20/22	Mtgs/Communications w/Creditor N. Rowles	1.00	965.00	Draft update email to Committee re Crusoe sale order, Foundry sale, and proof of claim deadline (.9); email correspondence with S. Lutkus re same (.1).
B150 11/21/22	Mtgs/Communications w/Creditor L. Foody	3.00	2,055.00	Draft UCC meeting minutes.
B150 11/21/22	Mtgs/Communications w/Creditor N. Rowles	0.20	193.00	Correspond with Committee re case updates, cancellation of weekly meeting.
B150 11/22/22	Mtgs/Communications w/Creditor L. Foody	0.50	342.50	Revise UCC minutes pursuant to N. Rowles' comments.
B150 11/22/22	Mtgs/Communications w/Creditor	0.80	1,040.00	Correspondence with creditors regarding claims



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B150 11/22/22	K. Going Mtgs/Communications w/Creditor K. Going	0.50	650.00	issues. Review (.2) and comment on (.3) update e-mail to UCC regarding sale hearing held on 11/22.
B150 11/22/22	Mtgs/Communications w/Creditor S. Lutkus	0.40	454.00	Receipt and review of draft update to committee in lieu of regular weekly meeting (.3); e-mail correspondence with N. Rowles in connection with same (.1).
B150 11/22/22	Mtgs/Communications w/Creditor N. Rowles	1.20	1,158.00	Draft revisions to minutes from 11/16/22 Committee meeting (1.0); email L. Foody and S. Lutkus re same (.2).
B150 11/22/22	Mtgs/Communications w/Creditor N. Rowles	1.30	1,254.50	Draft email update to Committee regarding case updates (1.1); correspond with S. Lutkus re same (.2).
B150 11/22/22	Mtgs/Communications w/Creditor S. Lutkus	0.10	113.50	E-mail correspondence with K. Going re: matters for report to committee following sale hearing.
B150 11/23/22	Mtgs/Communications w/Creditor S. Lutkus	1.20	1,362.00	Prepare draft e-mail to Paul Hastings team re: matters related to committee counsel call with counsel to Corpus Christi Energy Park in connection with proposed purchase of project contract, additional agenda items for proposed adjourned regular weekly Committee-Debtor advisor call (1.1); telephone conference with K. Going in connection with same (.1).
B150	Mtgs/Communications	0.10	130.00	Conference with S. Lutkus



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11/23/22	w/Creditor K. Going			regarding agenda for adjourned weekly Debtor-Committee advisor call.
B150 11/25/22	Mtgs/Communications w/Creditor K. Going	2.30	2,990.00	Prepare for status update call with Debtors (1.0); conference with S. Lutkus regarding same, matters to be considered on call with Debtors' advisors (.3); participate in update call with Debtors (1.0).
B150 11/25/22	Mtgs/Communications w/Creditor K. Going	0.30	390.00	Review UCC update (.2) and revise (.1) same.
B150 11/25/22	Mtgs/Communications w/Creditor S. Lutkus	1.60	1,816.00	Telephone conference with K. Going re: matters for discussion with Debtor advisors (.3); participate in regular weekly update call with Debtor advisors (1.0); follow up call with K. Going re: matters to report to committee in connection with same (.1); prepare e-mail update to committee re: Debtors' filed plan and disclosure statement, hearing date re: same (.2).
B150 11/26/22	Mtgs/Communications w/Creditor S. Lutkus	1.00	1,135.00	Finalize memorandum to committee prepared in connection with King Mountain sale re: matters related to NextEra Note (.6) and e-mail same to sale subcommittee (.1); prepare e-mail summary of publicly



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				filed documentation relating to King Mountain sale to committee (.3).
B150 11/29/22	Mtgs/Communications w/Creditor L. Foody	0.60	411.00	Attend UCC weekly advisors meeting in preparation for weekly UCC call.
B150 11/29/22	Mtgs/Communications w/Creditor N. Rowles	0.90	868.50	Attend call with Miller Buckfire in preparation for 11/30/22 Committee call (.6); draft agenda re same and circulate to Committee (.3).
B150 11/29/22	Mtgs/Communications w/Creditor S. Lutkus	0.90	1,021.50	Zoom meeting with Miller Buckfire team, K. Going, N. Rowles and L. Foody re: matters for discussion at upcoming regular weekly committee meeting (.6); receipt and review of draft e-mail agenda for regular weekly committee meeting (.2); e-mail correspondence from/to N. Rowles in connection with same (.1).
B150 11/30/22	Mtgs/Communications w/Creditor K. Going	1.30	1,690.00	Prepare for weekly UCC meeting.
B150 11/30/22	Mtgs/Communications w/Creditor K. Going	1.30	1,690.00	Lead weekly UCC meeting.
B150 11/30/22	Mtgs/Communications w/Creditor S. Lutkus	1.30	1,475.50	Receipt and review of Miller Buckfire materials prepared for distribution to committee (.3); attendance at regular weekly committee meeting (1.0).
B150 11/30/22	Mtgs/Communications w/Creditor	1.00	965.00	Participate in weekly Committee meeting.

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B150 11/30/22	N. Rowles Mtgs/Communications w/Creditor N. Rowles	0.60	579.00	Review NextEra financing summary and updates to Committee in connection with asset sales.
B150 11/30/22	Mtgs/Communications w/Creditor L. Foody	4.30	2,945.50	Prepare agenda and notes for weekly UCC meeting, as requested by D. Azman (.8); attend UCC meeting (1.0); draft minutes of 11.30.2022 UCC meeting (2.5).
		96.40	99,445.00	



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B155 11/01/22	Court Hearings N. Rowles	0.50	482.50	Attend hearing on Generate sale (.2); review revised sale order in connection with/preparation for same (.3).
B155 11/01/22	Court Hearings K. Going	0.40	520.00	Prepare for (.2) and participate in (.2) continued sale hearing.
B155 11/01/22	Court Hearings C. Gibbs	0.50	840.00	Prepare for (0.3) and attendance at (0.2) continued sale hearing re Generate bid and APA.
B155 11/02/22	Court Hearings K. Going	0.70	910.00	Prepare for (.5) and participate in emergency status conference (.2).
B155 11/16/22	Court Hearings N. Rowles	0.50	482.50	Attend hearing on sale of Crusoe assets for purpose of providing update to Committee.
B155 11/16/22	Court Hearings S. Lutkus	1.20	1,362.00	Prepare summary of matters relevant to hearing per C. Gibbs request (.5); attendance at sale hearing (.5); multiple e-mail messages from/to D. Northrop re: entry of electronic appearances in connection with same (.2).
B155 11/16/22	Court Hearings K. Going	1.80	2,340.00	Prepare for hearing on sale of containers to Crusoe (1.3); attend sale hearing (.5).
B155 11/21/22	Court Hearings K. Going	2.20	2,860.00	Prepare for hearing on Foundry sale (.9), including reviewing and commenting on proposed order (.9); conference with C. Gibbs regarding preparation for 11/22 hearing (.4).



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B155 11/21/22	Court Hearings S. Lutkus	4.00	4,540.00	Multiple e-mail messages from/to D. Northrop re: preparation of materials in connection with upcoming sale hearing (.3); review relevant docket entries and background documentation in connection with same (.2); prepare Foundry sale hearing outline (3.5).
B155 11/22/22	Court Hearings C. Gibbs	1.80	3,024.00	Prepare for (.6) and attend sale hearing (1.2).
B155 11/22/22	Court Hearings S. Lutkus	1.40	1,589.00	Multiple e-mail messages to/from D. Northrop re: matters related to preparation of materials for upcoming court hearing (.2); telephonic attendance at Foundry sale hearing (1.2).
B155 11/22/22	Court Hearings N. Rowles	0.70	675.50	Attend hearing on sale of container assets to Foundry Digital (partial).
B155 11/22/22	Court Hearings K. Going	1.70	2,210.00	Prepare for (.5) and participate in sale hearing (1.2).
B155 11/29/22	Court Hearings C. Gibbs	1.00	1,680.00	Prepare for (0.5) and attend sale hearing (0.5).
B155 11/29/22	Court Hearings K. Going	1.80	2,340.00	Prepare for US Bitcoin sale hearing (1.3); participate in sale hearing (.5).
B155 11/29/22	Court Hearings N. Rowles	0.50	482.50	Attend hearing on approval of sale of JV assets for purpose of providing Committee update.
B155 11/29/22	Court Hearings S. Lutkus	0.50	567.50	Attendance at hearing re: sale of debtor interest in King Mountain project.



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		21.20	26,905.50	



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B160 10/25/22	Fee/Employment Applications S. Lutkus	0.20	227.00	E-mail correspondence to/from N. Rowles in connection with MWE retention application.
B160 11/01/22	Fee/Employment Applications N. Rowles	2.10	2,026.50	Revise MWE retention application (2.0); phone conference with L. Foody re: same (.1).
B160 11/01/22	Fee/Employment Applications D. Northrop	0.20	128.00	E-mail correspondence (2x) with N. Rowles regarding whether a hearing date must be set for the Committee's professionals' retention applications and regarding service of Committee's professionals' retention applications pursuant to L.R. 2014-1.
B160 11/01/22	Fee/Employment Applications L. Foody	0.10	68.50	Conference with N. Rowles regarding preparation of MWE retention application.
B160 11/02/22	Fee/Employment Applications D. Northrop	2.80	1,792.00	Review/analyze provisions of Local Bankruptcy Rule 2014-1 governing service of nunc pro tunc professional retention applications (0.3); review affidavit of service for Debtors' professional retention applications (0.2); e-mail correspondence with N. Rowles regarding service of Committee retention applications (0.5); research/analyze case law regarding nunc pro tunc professional retention



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				applications in the Northern, Southern and Western Districts of Texas (1.0); e-mail correspondence with N. Rowles regarding same (0.3); review general orders for the U.S. Bankruptcy Court for the S.D. Tex. for orders governing the service of professional retention applications (0.2); e-mail correspondence with N. Rowles regarding same and provisions of order granting complex case treatment in the Compute North Holdings, Inc., et al. case (0.3).
B160 11/02/22	Fee/Employment Applications N. Rowles	1.00	965.00	Research in connection with MWE retention application and nunc pro tunc retention (.6); correspond with D. Northrop re same (.4).
B160 11/03/22	Fee/Employment Applications S. Lutkus	3.40	3,859.00	Review/revise draft MWE retention application (2.4); multiple e-mail messages to/from N. Rowles in connection with same (.3); review applicable rules and guidelines in connection with N. Rowles e-mail re: service matters related to same (.3); multiple e-mail messages from/to N. Rowles and D. Northrop in connection with same (.2); e-mail correspondence (.1), then conference in office (.1) with K. Going in connection with



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Task / Date	Desc. / Name	Hours	Amount	Description
B160 11/03/22	Fee/Employment Applications N. Rowles	1.00	965.00	matters related to Miller Buckfire engagement letter. Correspondence with S. Lutkus and D. Northrop re: MWE and MB retention applications, including service issues in connection with same (.4); research in connection with same (.6).
B160 11/03/22	Fee/Employment Applications D. Northrop	0.20	128.00	Prepare MWE first monthly fee statement.
B160 11/03/22	Fee/Employment Applications D. Northrop	0.20	128.00	E-mail correspondence with S. Lutkus and N. Rowles regarding issues relating to service of MWE retention application.
B160 11/03/22	Fee/Employment Applications K. Going	0.10	130.00	Conference with S. Lutkus regarding MB engagement letter.
B160 11/04/22	Fee/Employment Applications S. Lutkus	6.10	6,923.50	Finalize MWE draft retention application (2.6); multiple internal e-mail messages in connection with same (.2); review Miller Buckfire draft application and engagement letter (1.7); minor revisions to same (.4); multiple e-mail messages to/from Miller Buckfire team in connection with same (.4); compile documentation for committee chair review and execution (.4); prepare instructional e-mail summaries to committee chair in connection with same (.4).



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Task / Date	Desc. / Name	Hours	Amount	Description
B160 11/04/22	Fee/Employment Applications N. Rowles	0.40	386.00	Correspond with S. Lutkus and D. Northrop re MWE retention app (.1); research re same (.2); teleconference with D. Northrop re same (.1).
B160 11/04/22	Fee/Employment Applications D. Northrop	0.70	448.00	Review Gibbs declaration in support of MWE retention application (0.1); e-mail correspondence with S. Lutkus, N. Rowles, et al. regarding disclosures contained in the Gibbs declaration regarding expenses that are passed on to firm clients (0.6).
B160 11/07/22	Fee/Employment Applications K. Going	1.70	2,210.00	Review final draft of MWE retention papers (.8); correspondence with UCC chair regarding same (.3); e-mail correspondence (.4) and telephone conference (.2) with S. Lutkus regarding MWE and MB retention.
B160 11/07/22	Fee/Employment Applications S. Lutkus	2.10	2,383.50	Telephone conference with A. Carty (Brown Rudnick) re: committee chair signature to retention application documents (.1); multiple telephone conferences with K. Going in connection with same (.2); telephone conference with D. Northrop re: preparation of signature pages via DocuSign (.1); prepare documentation for circulation to committee chair (.3); e-mail messages from/to



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Task / Date	Desc. / Name	Hours	Amount	Description
				(.3), then telephone conference with (.1) committee chair re: same; e-mail correspondence to/from C. Gibbs re: Gibbs declaration in support of retention application (.2); receipt and review of finalized MWE retention application (.3); e-mail correspondence with D. Northrop re: same (.2); internal e-mail correspondence re: filing of retention application (.1); e-mail correspondence with D. Alexander (Miller Buckfire) re: matters related to finalization of Miller Buckfire retention application (.2).
B160 11/07/22	Fee/Employment Applications N. Rowles	0.20	193.00	Correspond with S. Lutkus re MWE and Miller Buckfire retention applications.
B160 11/07/22	Fee/Employment Applications D. Northrop	0.70	448.00	Telephone conference with S. Lutkus regarding execution of the Committee's applications to retain MWE and MB by the Committee chair using DocuSign (0.1); arrange for the MWE and MB retention applications to be sent to A. Genoot for execution using DocuSign (0.1); finalize Committee application to retain MWE as counsel, proposed order, Gibbs and Genoot declarations in support of application, and



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Task / Date	Desc. / Name	Hours	Amount	Description
				certificate of service for filing and service (0.3); file Committee application to retain MWE as counsel and all ancillary documents on the ECF case docket (0.2).
B160 11/07/22	Fee/Employment Applications D. Northrop	1.10	704.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 11/08/22	Fee/Employment Applications D. Northrop	2.00	1,280.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 11/08/22	Fee/Employment Applications S. Lutkus	0.30	340.50	E-mail correspondence from J. D'Amico re: comments to revised draft Miller Buckfire retention application (.1); e-mail correspondence to/from D. Alexander re: same (.1); e-mail correspondence with K. Going re: same (.1).
B160 11/09/22	Fee/Employment Applications D. Northrop	0.90	576.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 11/10/22	Fee/Employment Applications C. Gibbs	0.40	672.00	Review of draft Miller Buckfire retention application.
B160 11/10/22	Fee/Employment Applications S. Lutkus	1.90	2,156.50	E-mail correspondence from/to Miller Buckfire team in connection with finalization of retention application (.2); revisions to draft retention application in accordance with same (1.2); multiple e-mail messages to/from D. Northrop in connection with finalization and filing of same (.3); review final retention application for



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Task / Date	Desc. / Name	Hours	Amount	Description
B160 11/10/22	Fee/Employment Applications D. Northrop	1.20	768.00	filing (.2). Draft certificate of service for MB retention application (0.2); finalize MB retention application for filing on the ECF case docket (0.2); e-mail correspondence with S. Lutkus regarding service of MB retention application and revision to certificate of service for same (0.2); revise certificate of service for MB retention application (0.3); file MB retention application (0.2); serve same (0.1).
B160 11/11/22	Fee/Employment Applications D. Northrop	0.40	256.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 11/17/22	Fee/Employment Applications D. Northrop	0.20	128.00	Internal e-mail correspondence regarding preparation of MWE first monthly fee statement.
B160 11/18/22	Fee/Employment Applications N. Rowles	0.40	386.00	Review UST comments to MWE and MB retention applications (.3); email S. Lutkus and D. Northrop re same (.1).
B160 11/18/22	Fee/Employment Applications S. Lutkus	1.10	1,248.50	Receipt and review of U.S. Trustee comments to MWE and Miller Buckfire retention applications (.4); e-mail correspondence from/to K. Going in connection with same (.2); multiple e-mail messages from/to N. Rowles re: matters related to same (.4); e-mail correspondence



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Task / Date	Desc. / Name	Hours	Amount	Description
B160 11/18/22	Fee/Employment Applications D. Northrop	0.10	64.00	with Miller Buckfire team re: same (.1). Review e-mail correspondence from the U.S. Trustee regarding comments to MWE and MB retention applications and e-mail correspondence with N. Rowles regarding deadlines to objection to MWE and MB retention applications.
B160 11/19/22	Fee/Employment Applications S. Lutkus	0.20	227.00	E-mail correspondence from/to C. Gibbs re: matters related to U.S. Trustee comments to MWE retention application.
B160 11/21/22	Fee/Employment Applications S. Lutkus	0.40	454.00	Receipt and review of proposed MWE and Miller Buckfire retention orders edited in accordance with U.S. Trustee comments to same (.3); e-mail correspondence to J. Ruff re: same (.1).
B160 11/21/22	Fee/Employment Applications N. Rowles	1.00	965.00	Revise orders on MWE and Miller Buckfire fee applications in accordance with UST comments (.8); correspond with S. Lutkus re same (.2).
B160 11/22/22	Fee/Employment Applications D. Northrop	1.40	896.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 11/23/22	Fee/Employment Applications D. Northrop	0.40	256.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 11/25/22	Fee/Employment Applications D. Northrop	7.00	4,480.00	Prepare MWE first monthly fee statement, including exhibits thereto.

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Task / Date	Desc. / Name	Hours	Amount	Description
B160 11/28/22	Fee/Employment Applications D. Northrop	1.70	1,088.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 11/28/22	Fee/Employment Applications N. Rowles	0.80	772.00	Draft certificates of counsel re MWE and Miller Buckfire retention applications (.7); correspond with S. Lutkus re same (.1).
B160 11/28/22	Fee/Employment Applications D. Thomson	0.20	201.00	Correspond with D. Northrop re: exhibits to MWE first monthly fee statement.
B160 11/28/22	Fee/Employment Applications S. Lutkus	0.30	340.50	Multiple e-mail messages from/to D. Northrop in connection with matters related to preparation of monthly fee statement.
B160 11/29/22	Fee/Employment Applications C. Gibbs	0.30	504.00	Review certificates of counsel for MWE and Miller Buckfire retention applications.
B160 11/29/22	Fee/Employment Applications N. Rowles	1.20	1,158.00	Revise certificates of counsel re MWE and Miller Buckfire retention applications (.8); finalize MWE certificate of counsel for filing (.2); teleconference with D. Northrop re same (.1); correspond with S. Lutkus and C. Gibbs re same (.1).
B160 11/29/22	Fee/Employment Applications S. Lutkus	0.60	681.00	Receipt and review of draft certificates of no objection, then certificates of counsel in connection with MWE and Miller Buckfire retention applications (.2); analysis of complex chapter 11 case procedures in connection with same (.2); multiple e-mail



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Task / Date	Desc. / Name	Hours	Amount	Description
B160 11/29/22	Fee/Employment Applications D. Northrop	0.70	448.00	messages from/to N. Rowles in connection with same (.2). Prepare MWE first monthly fee statement, including exhibits thereto.
B160 11/29/22	Fee/Employment Applications D. Northrop	1.10	704.00	Review draft CNO for MWE retention application (0.1); review precedent for use of certificates of counsel when submitting agreed proposed orders that have been the subject of informal objections (0.3); e-mail correspondence (0.2) and telephone call (0.1) with N. Rowles regarding same and preparation of CoC for MWE retention application; review draft CoC (0.1); finalize same for filing (0.1); file CoC regarding proposed order authorizing the Committee's employment and retention of MWE on the ECF case docket (0.2).
B160 11/30/22	Fee/Employment Applications D. Northrop	2.70	1,728.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 11/30/22	Fee/Employment Applications D. Northrop	0.10	64.00	Review order entered 11/30 authorizing the Committee to retain and employ MWE as counsel and e-mail correspondence with MWE team regarding same.
B160 11/30/22	Fee/Employment Applications D. Northrop	0.20	128.00	Revise exhibits for MWE first monthly fee statement.
		53.50	47,083.00	

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Task / Date	Desc. / Name	Hours	Amount	Description
B170 10/21/22	Fee/Employment Objections S. Lutkus	0.10	113.50	E-mail correspondence with K. Going re: matters related to Jefferies retention application.
B170 11/07/22	Fee/Employment Objections D. Northrop	0.20	128.00	Review OCP declarations filed by Kutak Rock LLP and Norton Rose Fulbright US LLP (0.1); e-mail correspondence with MWE team regarding same (0.1).
B170 11/08/22	Fee/Employment Objections D. Northrop	0.10	64.00	Review OCP declaration filed by Madel PA and e-mail correspondence with MWE team regarding same.
B170 11/10/22	Fee/Employment Objections D. Northrop	0.10	64.00	Review first monthly fee statement by Paul Hastings, as counsel for the Debtors, and e-mail correspondence with MWE team regarding same.
B170 11/23/22	Fee/Employment Objections D. Northrop	0.10	64.00	Review OCP declaration filed by RSM US LLP and e-mail correspondence with MWE team regarding same.
B170 11/25/22	Fee/Employment Objections D. Northrop	0.10	64.00	Review Portage Point Partners first monthly fee statement and e-mail correspondence with MWE team regarding same.
B170 11/30/22	Fee/Employment Objections D. Northrop	0.10	64.00	Review Paul Hastings second monthly fee statement and e-mail correspondence with MWE team regarding same.
		0.80	561.50	



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Task / Date	Desc. / Name	Hours	Amount	Description
B185 11/01/22	Assumption/Rejection of Leases S. Lutkus	2.50	2,837.50	Receipt and review of draft committee omnibus objection to notice of cure amounts (.4); e-mail correspondence from/to (.2), then telephone conference with (.1) K. Going in connection with same; additional revisions to objection in accordance with K. Going comments (.6); review committee bylaws provisions related to notice of draft objection to committee (.1); e-mail correspondence to committee re: draft objection, filing deadline (.1); e-mail correspondence with B. Renken (.2) and P. Haines (.1) in connection with same; revise draft objection in accordance with committee comments to same (.3); voice mail message to (.1) then e-mail correspondence to/from C. Gibbs (.1) in connection with finalization/filing of objection; multiple e-mail messages to/from D. Northrop in connection with same (.2).
B185 11/01/22	Assumption/Rejection of Leases C. Gibbs	1.10	1,848.00	Receipt and review of multiple objections to cure amounts.
B185 11/01/22	Assumption/Rejection of Leases K. Going	0.70	910.00	Review and revise draft of Committee's objection to cure amounts for lack of



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Task / Date	Desc. / Name	Hours	Amount	Description
B185 11/01/22	Assumption/Rejection of Leases D. Northrop	0.40	256.00	information (.6); conference with S. Lutkus regarding revisions to objection (.1). Review/finalize Committee's omnibus objection and reservation of rights to Debtors' proposed cure schedules in connection with proposed sale (0.2); file same on the EFC case docket (0.2).
B185 11/01/22	Assumption/Rejection of Leases D. Thomson	0.70	703.50	Finalize cure schedule objection (.3); correspond with K. Going re: same (.1); revise cure schedule objection per comments from K. Going (.3).
B185 11/02/22	Assumption/Rejection of Leases C. Gibbs	1.00	1,680.00	Receipt and review of multiple objections to cure amounts (0.6); correspondence with co-counsel re same (0.4).
B185 11/03/22	Assumption/Rejection of Leases C. Gibbs	1.10	1,848.00	Receipt and review of multiple objections to cure amounts.
B185 11/04/22	Assumption/Rejection of Leases D. Northrop	0.20	128.00	Review objections to adequate assurance of future performance of assumed contracts filed by Digital Alchemy LLC and GH Effect, Inc. (0.1); e-mail correspondence with MWE team regarding same (0.1).
B185 11/07/22	Assumption/Rejection of Leases L. Foody	0.40	274.00	Update cure objection chart.
B185 11/08/22	Assumption/Rejection of Leases L. Foody	1.20	822.00	Update cure objection chart.
		9.30	11,307.00	

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 11/10/22	Other Contested Matters D. Thomson	6.80	6,834.00	Call with S. Lutkus re: schedules and statements (.3); review consolidated creditors list motion and order (.3); correspond with S. Lutkus and K. Going re: same (.2); call with S. Lutkus re: objection to redaction request (.3); research re: requirements for schedules and statements under the Bankruptcy Code and Rules (1.5); research re: sealing of information under bankruptcy code section 107 (1.5); draft rule 1007 motion to amend schedules (2.7).
B190 11/11/22	Other Contested Matters D. Thomson	5.20	5,226.00	Call with S. Lutkus re: schedules, statements, and 341 meeting (.5); draft motion directing amendment of schedules and statements and perform research in connection therewith (4.6); correspond with K. Going, S. Lutkus, and D. Northrop re: same (.1).
B190 11/11/22	Other Contested Matters D. Northrop	1.20	768.00	Review draft of Committee's emergency motion for entry of an order directing the Debtors to amend their schedules and statements and objecting to redaction of customer information (0.3); draft e-mail memo to D. Thomson regarding provisions of the local rules, the complex case



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Task / Date	Desc. / Name	Hours	Amount	Description
B190 11/11/22	Other Contested Matters S. Lutkus	1.60	1,816.00	procedures, and Judge Isgur's court procedures governing requests for emergency relief (0.9). Telephone conference with D. Thomson re: preparation of draft motion papers related to Debtors' amended schedules and statements under review in connection with preparation for section 341 meeting of creditors (.5); receipt and initial review of draft motion (1.1).
		14.80	14,644.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B195 11/01/22	Non-Working Travel C. Gibbs	1.20	1,008.00	Return travel to Dallas from hearing in Houston.
B195 11/29/22	Non-Working Travel C. Gibbs	1.50	1,260.00	Travel to Houston for 11/29 hearing.
B195 11/30/22	Non-Working Travel C. Gibbs	1.20	1,008.00	Return travel to Dallas from attendance at 11/29 hearing in Houston.
		3.90	3,276.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B220 11/09/22	Employee Benefits/Pensions S. Lutkus	2.00	2,270.00	Receipt and initial review of KERP documentation (1.6); e-mail correspondence from/to K. Going in connection with same (.2); commence preparation of summary chart in connection with same (.2).
B220 11/10/22	Employee Benefits/Pensions S. Lutkus	1.60	1,816.00	Continue preparation of summary chart of KERP documentation provided by Debtors.
B220 11/10/22	Employee Benefits/Pensions D. Northrop	0.40	256.00	Review KERP agreements.
		4.00	4,342.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B230 10/25/22	Financing/Cash Collections S. Lutkus	0.60	681.00	E-mail correspondence to/from C. Xu (Paul Hastings) (.1), then from K. Going (.1) in connection with matters related to review of Wolf Hollow financing documents; telephone conference with D. Thomson regarding matters related to Generate lien analysis (.4).
B230 11/03/22	Financing/Cash Collections S. Lutkus	4.10	4,653.50	Receipt and review of D. Thomson draft memo in connection with lien analysis with respect to member loan to Compute North Member LLC (1.1); review background materials (financing statements, loan documents) in connection with same (.4); revisions to same (.2); e-mail correspondence with K. Going re: same (.1); receipt and initial review of D. Thomson draft memo in connection with lien analysis with respect to Foundry financing (1.8); multiple e-mail messages to/from D. Northrop in connection with UCC financing statement search related to same (.2); review preliminary UCC search results (.2); conference in office with K. Going re: same (.1).
B230	Financing/Cash	0.90	576.00	E-mail correspondence with



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Task / Date	Desc. / Name	Hours	Amount	Description
11/03/22	Collections D. Northrop			S. Lutkus (in response to voice message) regarding research for DE UCC filings identifying Foundry Digital as secured party and Compute North, LLC and CN Mining LLC as debtor parties (0.2); research to obtain DE UCC filings (0.1); review/analyze UCC filings (0.5); follow-up e-mail correspondence with S. Lutkus regarding same (0.1).
B230 11/03/22	Financing/Cash Collections K. Going	0.10	130.00	Conference with S. Lutkus regarding lien analysis with respect to Foundry financing and UCC financing statement search.
		5.70	6,040.50	



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Task / Date	Desc. / Name	Hours	Amount	Description
B240 11/03/22	Tax Issues G. Weigand	1.00	1,250.00	Review King Mountain LLC agreement (.3); analyze potential tax issues for JV partner if Compute North abandons LLC interest (.2); e-mail correspondence with P. Lee regarding same (.1); draft e-mail correspondence to K. Going re: preliminary analysis of same (.4).
		1.00	1,250.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B310 11/22/22	Claims Administration & Object D. Northrop	0.50	320.00	Research claims register maintained by the Debtors' claims and noticing for any proofs of claim filed by Foundry Digital (0.3); e-mail correspondence with K. Going regarding nine scheduled claims listed for Foundry Digital (0.2).
		0.50	320.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 11/21/22	Plan and Disclosure Statement S. Lutkus	1.20	1,362.00	Commence review of draft plan of liquidation.
B320 11/22/22	Plan and Disclosure Statement C. Gibbs	0.70	1,176.00	Review of filed plan and disclosure statement.
B320 11/23/22	Plan and Disclosure Statement D. Northrop	0.40	256.00	Review joint liquidating chapter 11 plan of Compute North Holdings, Inc. and its debtor affiliates, disclosure statement for joint liquidating chapter 11 plan, and Debtors' emergency motion for conditional approval of disclosure statement and solicitation procedures (0.3); e-mail correspondence with MWE Team regarding same (0.1).
B320 11/23/22	Plan and Disclosure Statement K. Going	1.70	2,210.00	Initial review of motion to approve disclosure statement and plan and disclosure statement.
B320 11/23/22	Plan and Disclosure Statement S. Lutkus	0.30	340.50	Receipt and review of preliminary liquidation analysis.
B320 11/25/22	Plan and Disclosure Statement C. Gibbs	0.70	1,176.00	Conference phone call with co-counsel, Committee advisors and Debtors' counsel re emergency motion for conditional approval of disclosure statement (0.5); begin review of draft plan and disclosure statement (0.2).
B320 11/25/22	Plan and Disclosure Statement	0.10	64.00	Review Debtors' notice of continuance of hearing on the



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Task / Date	Desc. / Name	Hours	Amount	Description
	D. Northrop			Debtors' motion for approval of solicitation procedures to 12/9 and e-mail correspondence with MWE team regarding same.
B320 11/27/22	Plan and Disclosure Statement C. Gibbs	0.20	336.00	Receipt and review of notice of postponement of emergency disclosure statement hearing.
B320 11/28/22	Plan and Disclosure Statement K. Going	0.50	650.00	Correspondence with Debtors' counsel regarding plan and disclosure statement.
B320 11/30/22	Plan and Disclosure Statement K. Going	1.50	1,950.00	Conference with S. Lutkus regarding plan and disclosure statement review and analysis (.2); review summary analysis of plan and disclosure statement (1.3).
B320 11/30/22	Plan and Disclosure Statement D. Thomson	0.50	502.50	Correspond with S. Lutkus re: plan and disclosure statement summary review and analysis (.1); call with S. Lutkus re: same (.4).
B320 11/30/22	Plan and Disclosure Statement C. Gibbs	0.50	840.00	Review of draft disclosure statement and plan in connection with preparation for hearing on disclosure statement.
B320 11/30/22	Plan and Disclosure Statement S. Lutkus	2.30	2,610.50	Conference in office with K. Going re: key issues and work streams related to plan and disclosure statement review (.2); telephone conference with D. Thomson re: same (.4); commence preparation of plan issues list (1.7).
		10.60	13,473.50	

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Task / Date	Desc. / Name	Hours	Amount	Description
B410 11/04/22	Gen Bankruptcy Advice/Opinions K. Going	1.50	1,950.00	Review recently filed pleadings.
B410 11/04/22	Gen Bankruptcy Advice/Opinions S. Lutkus	0.60	681.00	E-mail correspondence with C. Gibbs and D. Northrop in connection with inquiry re: matters scheduled for upcoming hearing date (.2); telephone conference with K. Going re: same (.2); e-mail correspondence from K. Going (.1), then M. Jones (Paul Hastings) (.1) re: same.
		2.10	2,631.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B460 11/18/22	General Corporate S. Lutkus	1.50	1,702.50	Receipt and review of Rule 2015.3 report (1.4); e-mail correspondence with Miller Buckfire team re: same (.1).
		1.50	1,702.50	
Total Hours		480.10	Total For Services	528,989.50

Timekeeper Summary

Name	Hours	Rate	Amount
L. Foody	32.10	685.00	21,988.50
C. Gibbs	42.30	1,680.00	67,788.00
K. Going	113.70	1,300.00	147,810.00
B. Hoffmann	4.40	1,635.00	7,194.00
P. Lee	0.40	1,290.00	516.00
S. Lutkus	145.00	1,135.00	164,575.00
D. Northrop	61.20	640.00	39,168.00
N. Rowles	42.50	965.00	41,012.50
D. Thomson	37.50	1,005.00	37,687.50
G. Weigand	1.00	1,250.00	1,250.00
Totals	480.10		\$528,989.50

Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	34.60	32,121.00
B120	Asset Analysis and Recovery	1.00	640.00
B130	Asset Disposition	210.20	254,300.50
B140	Relief from Stay/Adequate Protection Proceedings	9.00	8,946.50
B150	Mtgs/Communications w/Creditor	96.40	99,445.00
B155	Court Hearings	21.20	26,905.50
B160	Fee/Employment Applications	53.50	47,083.00



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task Code	Description	Hours	Amount
B170	Fee/Employment Objections	0.80	561.50
B185	Assumption/Rejection of Leases	9.30	11,307.00
B190	Other Contested Matters	14.80	14,644.00
B195	Non-Working Travel	3.90	3,276.00
B220	Employee Benefits/Pensions	4.00	4,342.00
B230	Financing/Cash Collections	5.70	6,040.50
B240	Tax Issues	1.00	1,250.00
B310	Claims Administration & Object	0.50	320.00
B320	Plan and Disclosure Statement	10.60	13,473.50
B410	Gen Bankruptcy Advice/Opinions	2.10	2,631.00
B460	General Corporate	1.50	1,702.50
		480.10	528,989.50

Costs and Other Charges

Date	Description	Amount
11/01/22	Obtain Copy of Transcripts VENDOR: Judicial Transcribers of Texas LLC INVOICE#: 66492 DATE: 11/1/2022 - Obtain transcript of October 25, 2022 hearing in In re Compute North Holdings, Inc., Case No. 22-90273 (MI) (U.S. Bankruptcy Court for the Southern District of Texas)	18.00
11/01/22	Transportation/Parking C. Gibbs travel to Houston for 10/31 sale hearing, parking while in Houston	84.90
11/01/22	Travel Expenses C. Gibbs travel to Houston for 10/31 sale hearing, meal while traveling for business	15.00
11/01/22	Travel Expenses C. Gibbs travel to Houston for 10/31 sale hearing, Uber car fare to airport after the hearing for return flight to Dallas	72.30
11/03/22	Document Retrieval VENDOR: Delaware Corporate Services Inc. INVOICE#: DCS/22/05918 DATE: 11/3/2022 - Obtain ten (10) UCC filings from the DE SOS	960.00
11/03/22	Obtain Copy of Transcripts	49.20



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Date	Description	Amount
	VENDOR: Judicial Transcribers of Texas LLC INVOICE#: 66502 DATE: 11/3/2022 - Obtain transcript of 10/31/2022 hearing regarding asset sale to Generate Lending and/or certain affiliates in In re Compute North Holdings, Inc., et al., Case No. 22-90273 (MI) (U.S. Bankruptcy Court for the Southern District of Texas)	
11/14/22	Computer Research Computer Research - DE UCC search, DANIEL NORTHROP	38.11
11/14/22	Miscellaneous Obtain transcript of 11/1/2022 hearing in In re Compute North Holdings, Inc., et al., Case No. 22-90273 (MI) (U.S. Bankruptcy Court for the Southern District of Texas)	6.30
11/14/22	Search Fees VENDOR: Delaware Corporate Services Inc. INVOICE#: DCS/22/05991 DATE: 11/14/2022 - UCC Search relating to UCC-1 Financing Statement 20213370955, and obtain copy of UCC-3 amendment thereto filed 5/19/2021	157.00
11/15/22	Transportation/Parking Uber to home for S. Lutkus after working late on Official Committee of Unsecured Creditors of Compute North Holdings, Inc., et al. matter	44.16
11/15/22	Transportation/Parking Uber to home for K. Going after working late on Compute North UCC matter/attendance at King Mountain auction	112.22
11/22/22	Miscellaneous Obtain transcript of 11/16/2022 hearing in In re Compute North Holdings, Inc., et al., Case No. 22-90273 (MI) (U.S. Bankruptcy Court for the Southern District of Texas)	19.20
11/29/22	Transportation/Parking Travel to Houston for Compute North Hearing to seek approval of Purchase Agreement with U.S. Data Group, Inc. for JV Assets, parking at MWE's offices while in Houston	40.00
11/29/22	Transportation/Parking C. Gibbs travel to Houston for 11/29 sale hearing, hotel parking while in Houston	84.90



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Date	Description	Amount
11/29/22	Travel Expenses C. Gibbs travel to Houston for 11/29 sale hearing, car rental while in Houston	316.87
11/29/22	Travel Expenses Hotel (one night: check-in on 11/29; check-out on 11/30) for C. Gibbs while traveling to attend 11/29 sale hearing in Houston	501.83
Total Costs and Other Charges		\$2,519.99
Total This Invoice		<u>\$531,509.49</u>

**INVOICE**

Mining Project Wind Down Holdings Inc.
 (f/k/a Compute North Holdings, Inc.) UCC
 c/o U.S. Data Mining Group, Inc.
 1221 Brickell Avenue, Suite 900
 Miami, FL 33131

Client: 119245
 Invoice: 3727542
 Invoice Date: 01/30/2023

Remittance Copy
Billing for services rendered through 12/31/2022
 Confidential, protected by attorney-client privilege and work product doctrine

0011 General Bankruptcy

Total Services \$ 540,467.50

Total Costs and Other Charges Posted Through Billing Period 3,668.66

Total This Invoice \$ 544,136.16

Invoice	Date	
3709699	12/07/2022	152,808.70
3720933	12/28/2022	531,509.49

Total Outstanding Balance 684,318.19

Total Balance Due \$ 1,228,454.35

To ensure prompt and accurate application of your payment, please mail payment and remittance copy or wire transfer the funds using the following information (include your client, matter, and statement numbers):

Wire Transfer/ACH Instructions:

McDermott Will & Emery LLP
 MWE Master Account
 Citibank, N.A.
 ABA #: 021000089
 Account #: 30525705
 E-mail Remittance to: wire@mwe.com
 Fax Remittance to: +1 312 277 8755

Mail Payment To:

McDermott Will & Emery LLP
 P.O. Box 1675
 Carol Stream, IL 60132-1675

McDermott rarely will change its routing instructions. If you receive a communication instructing you that there has been a change in our routing instructions, call 312.899.7156 or email wire@mwe.com to verify that change.

Tax Identification #: 36-1453176
 Terms: Payable Upon Receipt

**INVOICE**

Mining Project Wind Down Holdings Inc.
 (f/k/a Compute North Holdings, Inc.) UCC
 c/o U.S. Data Mining Group, Inc.
 1221 Brickell Avenue, Suite 900
 Miami, FL 33131

Client: 119245
 Invoice: 3727542
 Invoice Date: 01/30/2023

Client Copy**Billing for services rendered through 12/31/2022****Confidential, protected by attorney-client privilege and work product doctrine**

0011 General Bankruptcy

Total Services	\$ 540,467.50
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Total Costs and Other Charges Posted Through Billing Period	3,668.66
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Total This Invoice	\$ 544,136.16
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Invoice	Date	
3709699	12/07/2022	152,808.70
3720933	12/28/2022	531,509.49

Total Outstanding Balance	684,318.19
---------------------------	------------

Total Balance Due	<u>\$ 1,228,454.35</u>
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To ensure prompt and accurate application of your payment, please mail payment and remittance copy or wire transfer the funds using the following information (include your client, matter, and statement numbers):

Wire Transfer/ACH Instructions:

McDermott Will & Emery LLP
 MWE Master Account
 Citibank, N.A.
 ABA #: 021000089
 Account #: 30525705
 E-mail Remittance to: wire@mwe.com
 Fax Remittance to: +1 312 277 8755

Mail Payment To:

McDermott Will & Emery LLP
 P.O. Box 1675
 Carol Stream, IL 60132-1675

McDermott rarely will change its routing instructions. If you receive a communication instructing you that there has been a change in our routing instructions, call 312.899.7156 or email wire@mwe.com to verify that change.

Tax Identification #: 36-1453176

Terms: Payable Upon Receipt



Invoice: 3727542
Client: 119245

01/30/2023

Mining Project Wind Down Holdings Inc.
(f/k/a Compute North Holdings, Inc.) UCC
c/o U.S. Data Mining Group, Inc.
1221 Brickell Avenue, Suite 900
Miami, FL 33131

For Services Rendered in Connection with:

Matter: 0011 General Bankruptcy

Task / Date	Desc. / Name	Hours	Amount	Description
B110 12/02/22	Case Administration D. Northrop	0.20	128.00	Communicate with MWE team regarding new case dates and deadlines.
B110 12/03/22	Case Administration D. Northrop	0.10	64.00	Communicate with MWE team regarding new case dates and deadlines.
B110 12/05/22	Case Administration D. Northrop	0.20	128.00	Communicate with MWE team regarding new case dates and deadlines.
B110 12/06/22	Case Administration D. Northrop	0.10	64.00	Review CNO regarding Debtors' motion for order further extending time to file Rule 2015.3 financial reports, and e-mail correspondence with MWE team regarding same.
B110 12/07/22	Case Administration N. Rowles	0.30	289.50	Revise witness and exhibit list for 12/9/22 hearing (.2); correspond with S. Lutkus, D. Northrop, and L. Foody re same (.1).
B110 12/07/22	Case Administration K. Going	0.50	650.00	Call with S. Lutkus regarding work streams and case administration.
B110 12/07/22	Case Administration S. Lutkus	0.50	567.50	Telephone conference with K. Going re: key issues and work



Mining Project Wind Down Holdings Inc.

Client: 119245
 Invoice: 3727542
 Invoice Date: 01/30/2023

Task / Date	Desc. / Name	Hours	Amount	Description
B110 12/07/22	Case Administration D. Northrop	0.10	64.00	streams. Communicate with MWE team regarding new case dates and deadlines.
B110 12/08/22	Case Administration D. Northrop	0.40	256.00	Communicate with MWE team regarding new case dates and deadlines (0.3); review order entered 12/8/2022 further extending time to file Rule 2015.3 financial reports and e-mail correspondence with MWE team regarding same (0.1).
B110 12/09/22	Case Administration D. Northrop	0.20	128.00	Enter electronic appearances for C. Gibbs and K. Going for 12/9 hearing (0.1); communicate with MWE team regarding new case dates and deadlines (0.1).
B110 12/10/22	Case Administration D. Northrop	0.20	128.00	E-mail correspondence with S. Lutkus regarding hearings for which no transcript has been ordered.
B110 12/12/22	Case Administration D. Northrop	0.30	192.00	Enter electronic appearances for C. Gibbs and K. Going for hearing scheduled for 4:30 p.m. Central Time on 12/12/2022 (0.1); communicate with MWE team regarding new cases dates and deadlines (0.1); e-mail correspondence with S. Lutkus regarding hearings for which transcripts have not been prepared and obtaining transcripts in the case (0.1).
B110	Case Administration	0.20	227.00	Conference in office with K.



Mining Project Wind Down Holdings Inc.

Client: 119245
 Invoice: 3727542
 Invoice Date: 01/30/2023

Task / Date	Desc. / Name	Hours	Amount	Description
12/13/22	S. Lutkus			Going re: matters related to key issues and work streams.
B110 12/13/22	Case Administration K. Going	0.70	910.00	Conference with S. Lutkus regarding upcoming hearing and strategy re: multiple issues, including lift stay motions and Debtors' disclosure statement (.2); follow-up e-mails with S. Lutkus regarding same (.5).
B110 12/13/22	Case Administration N. Rowles	0.80	772.00	Review court docket for times of multiple hearings on 12/16 and 12/20 (.3); correspond with C. Gibbs re same (.1); correspond with Paul Hastings team re same (.2); draft witness and exhibit list for 12/16 hearing (.2).
B110 12/13/22	Case Administration D. Northrop	0.90	576.00	Review case docket, notices of continuance of hearing with respect to the Debtors' solicitation procedures motion filed on 11/25 and 12/8, and audio files of the 12/9/2022 hearing to determine the time set by the court for the hearing on the Debtors' solicitation procedures motion on 12/16 (0.4); e-mail correspondence with C. Gibbs and the MWE team regarding multiple hearings set for 12/16/2022 with respect to the Debtors' solicitation procedures motion and US Digital Texas's relief from the automatic stay (0.5).
B110	Case Administration	0.30	192.00	Communicate with MWE team



Mining Project Wind Down Holdings Inc.

Client: 119245
 Invoice: 3727542
 Invoice Date: 01/30/2023

Task / Date	Desc. / Name	Hours	Amount	Description
12/13/22	D. Northrop			regarding new case dates and deadlines.
B110 12/14/22	Case Administration S. Lutkus	0.20	227.00	E-mail correspondence from/to M. Micheli (Paul Hastings) re: scheduling matters.
B110 12/14/22	Case Administration D. Northrop	1.10	704.00	Finalize Committee witness and exhibit list for 12/16 hearing (0.1); file same on the ECF case docket (0.2); communicate with MWE team regarding new case dates and deadlines (0.3); review witness and exhibit lists for 12/16 hearing filed by the Debtors and the U.S. Trustee, and notice of appearance filed by Praetorian Insurance Company (0.4); e-mail correspondence with MWE team regarding same (0.1).
B110 12/15/22	Case Administration N. Rowles	0.30	289.50	Draft witness and exhibit list for 12/20 hearing.
B110 12/15/22	Case Administration S. Lutkus	0.20	227.00	Conference in office with K. Going re: key issues and work streams.
B110 12/15/22	Case Administration D. Northrop	2.10	1,344.00	Review transcript requests filed by Debtors' counsel for the hearings held on 11/22 and 12/9 (0.1); prepare transcript requests by Committee counsel for the 11/22 and 12/9 hearings (0.2); e-mail correspondence with S. Lutkus regarding same (0.1); file Committee transcript requests for the 11/22 and



Mining Project Wind Down Holdings Inc.

Client: 119245
 Invoice: 3727542
 Invoice Date: 01/30/2023

Task / Date	Desc. / Name	Hours	Amount	Description
				12/9 hearings on the ECF case docket (0.3); further e-mail correspondence with S. Lutkus regarding ordering and use of transcripts (0.2); e-mail correspondence with transcriber regarding transcript order/request (0.1); assemble pleadings/other documents for C. Gibbs for 12/16 hearing regarding the Debtors' solicitation procedures motion (0.7); e-mail correspondence with C. Gibbs regarding same (0.2); communicate with MWE team regarding new case dates and deadlines (0.1); review Debtors' agenda for 12/16 hearing (0.1); e-mail correspondence with MWE team regarding same (0.1).
B110 12/15/22	Case Administration K. Going	0.20	260.00	Conference with S. Lutkus regarding general case administration matters and work streams.
B110 12/16/22	Case Administration D. Northrop	1.70	1,088.00	Assemble pleadings and other materials for C. Gibbs for 12/16 hearing (0.7); enter electronic appearances for 12/16 hearing for C. Gibbs and K. Going (0.1); communicate with MWE team regarding new case dates and deadlines (0.2); file Committee witness and exhibit list for 12/20 hearing



Mining Project Wind Down Holdings Inc.

Client: 119245
 Invoice: 3727542
 Invoice Date: 01/30/2023

Task / Date	Desc. / Name	Hours	Amount	Description
				(0.2); e-mail correspondence with N. Rowles regarding preparation and filing of amended Committee witness and exhibit list for 12/20 hearing (0.2); prepare amended Committee witness and exhibit list for 12/20 hearing (0.2); review Debtors' witness and exhibit list for 12/20 hearing and e-mail correspondence with MWE team regarding same (0.1).
B110 12/16/22	Case Administration N. Rowles	0.20	193.00	Draft amended UCC witness and exhibit list for hearing on 12/20.
B110 12/17/22	Case Administration D. Northrop	0.20	128.00	Revise Committee's amended witness and exhibit list for 12/20 hearing (0.1); e-mail correspondence with N. Rowles regarding revisions and timing with respect to the filing of the Committee's amended witness and exhibit list (0.1).
B110 12/19/22	Case Administration D. Northrop	0.70	448.00	E-mail correspondence with C. Gibbs regarding materials to be assembled for 12/20 hearing (0.2); communicate with MWE team regarding new case dates and deadlines (0.1); revise Committee witness and exhibit list for 12/20 hearing and e-mail correspondence with N. Rowles regarding filing same (0.1); review witness and



Mining Project Wind Down Holdings Inc.

Client: 119245
 Invoice: 3727542
 Invoice Date: 01/30/2023

Task / Date	Desc. / Name	Hours	Amount	Description
B110 12/20/22	Case Administration D. Northrop	1.60	1,024.00	exhibit list for 12/20 hearing filed by Corpus Christi Energy Park and Debtors' notice of entirely virtual hearing to be held on 12/20 (0.2); e-mail correspondence with MWE team regarding same (0.1). Assemble materials and pleadings for C. Gibbs for 12/20 hearing (0.8); file Committee's amended witness and exhibit list for 12/20 hearing (0.2); enter electronic appearances for C. Gibbs and K. Going for 12/20 hearing (0.1); review Debtors' amended witness and exhibit list and agenda for 12/20 hearing (0.1); e-mail correspondence with MWE team regarding same (0.1); e-mail correspondence with N. Rowles regarding ordering transcript of 12/20 hearing (0.3).
B110 12/21/22	Case Administration N. Rowles	0.20	193.00	Correspond with D. Northrop re hearing on disclosure statement motion and obtaining transcript re same.
B110 12/21/22	Case Administration D. Northrop	1.90	1,216.00	Communicate with MWE team regarding new case dates and deadlines (0.7); obtain and review Debtors' request for 12/20 hearing transcript (0.1); e-mail correspondence with N. Rowles regarding Debtors' request for 12/20 hearing



Mining Project Wind Down Holdings Inc.

Client: 119245
 Invoice: 3727542
 Invoice Date: 01/30/2023

Task / Date	Desc. / Name	Hours	Amount	Description
				transcript and issues relating to the preparation and filing of the Committee's request for the 12/20 hearing transcript (0.4); prepare Committee request for 12/20 hearing transcript (0.2); revise same (0.1); obtain transcripts of hearings held 11/22 and 12/9 (0.1); review same (0.2); e-mail correspondence with MWE team regarding same (0.1).
B110 12/21/22	Case Administration S. Lutkus	0.60	681.00	Telephone conference with K. Going re: key issues and work streams.
B110 12/21/22	Case Administration K. Going	0.60	780.00	Call with S. Lutkus regarding general case administration and work streams.
B110 12/22/22	Case Administration D. Northrop	1.60	1,024.00	Review monthly operating reports for the period ending 11/30/2022 for each of the nineteen debtor entities (1.0); communicate with MWE team regarding new case dates and deadlines (0.3); e-mail correspondence with N. Rowles regarding UCC transcript request for the 12/20 hearing (0.1); file UCC transcript request for the 12/20 hearing on the ECF case docket (0.2).
B110 12/22/22	Case Administration S. Lutkus	0.20	227.00	Receipt and review of tax and insurance matrix information.
B110 12/23/22	Case Administration D. Northrop	0.20	128.00	E-mail correspondence with transcriber regarding status of



Mining Project Wind Down Holdings Inc.

Client: 119245
 Invoice: 3727542
 Invoice Date: 01/30/2023

Task / Date	Desc. / Name	Hours	Amount	Description
				transcript of the 12/20 hearing (0.1); communicate with MWE team regarding new case dates and deadlines (0.1).
B110 12/23/22	Case Administration S. Lutkus	0.50	567.50	Telephone conference with K. Going re: key issues and work streams.
B110 12/23/22	Case Administration K. Going	0.50	650.00	Call with S. Lutkus regarding general case administration and update to work streams.
B110 12/26/22	Case Administration K. Going	1.40	1,820.00	Review recent filings and related correspondence.
B110 12/27/22	Case Administration D. Northrop	0.60	384.00	Obtain transcript of 12/20 hearing (0.2); review same (0.2); e-mail correspondence with MWE team regarding same (0.1); communicate with MWE team regarding new case dates and deadlines (0.1).
B110 12/27/22	Case Administration K. Going	2.00	2,600.00	Review of recent court filings.
B110 12/28/22	Case Administration S. Lutkus	0.30	340.50	Telephone conference with K. Going re: key issues and work streams.
B110 12/28/22	Case Administration K. Going	0.50	650.00	Prepare for (.2) and call with S. Lutkus (.3) regarding general case administration and updated work streams.
B110 12/29/22	Case Administration D. Northrop	0.80	512.00	Communicate with MWE team regarding new case dates and deadlines (0.2); update case critical dates memo (0.5); e-mail correspondence with S. Lutkus regarding same (0.1).
B110 12/29/22	Case Administration S. Lutkus	0.30	340.50	Multiple e-mail messages from/to D. Northrop re:



Mining Project Wind Down Holdings Inc.

Client: 119245
 Invoice: 3727542
 Invoice Date: 01/30/2023

Task / Date	Desc. / Name	Hours	Amount	Description
B110 12/30/22	Case Administration D. Northrop	4.60	2,944.00	matters related to critical dates memo. Communicate with MWE team regarding new case dates and deadlines (0.5); review docket and numerous pleadings, notices and orders and update case critical dates memo (4.1).
		31.30	26,326.00	



Mining Project Wind Down Holdings Inc.

Client: 119245
 Invoice: 3727542
 Invoice Date: 01/30/2023

Task / Date	Desc. / Name	Hours	Amount	Description
B130 12/01/22	Asset Disposition K. Going	1.30	1,690.00	Calls and correspondence with Debtors' advisors regarding Bootstrap sale proposal and negotiations.
B130 12/01/22	Asset Disposition C. Gibbs	0.50	840.00	Receipt and review of multiple emails re status of several sales.
B130 12/02/22	Asset Disposition K. Going	1.60	2,080.00	Correspondence with MWE and MB teams regarding revised Bootstrap offer (.8); review documentation of lien on Bootstrap property (.8).
B130 12/05/22	Asset Disposition C. Gibbs	0.70	1,176.00	Conference with co-counsel re status of Bootstrap settlement and miscellaneous sales (0.4); receipt and review of emails from Debtors' and Committee's advisors re same (0.3).
B130 12/05/22	Asset Disposition K. Going	0.70	910.00	Review information from Miller Buckfire re status of asset sales (.3); conference with C. Gibbs re same, status of Bootstrap settlement (.4).
B130 12/07/22	Asset Disposition S. Lutkus	0.10	113.50	E-mail correspondence with K. Going re: matters related to revised sale offer from Corpus Christi Energy Park.
B130 12/07/22	Asset Disposition D. Northrop	0.90	576.00	Assemble pleadings and materials for C. Gibbs for 12/9 hearing on Debtors' emergency motion to assume and assign executory contracts to Foundry Digital (0.4); e-mail correspondence with S. Lutkus regarding same



Mining Project Wind Down Holdings Inc.

Client: 119245
 Invoice: 3727542
 Invoice Date: 01/30/2023

Task / Date	Desc. / Name	Hours	Amount	Description
				and deadline for filing objections to Debtors' emergency motion (0.1); finalize Committee's witness and exhibit list for 12/9 hearing (0.1); file Committee's witness and exhibit list on the ECF case docket (0.2); review Debtors' witness and exhibit list for the 12/9 hearing and e-mail correspondence with MWE team regarding same (0.1).
B130 12/08/22	Asset Disposition N. Rowles	2.50	2,412.50	Review emergency motion to assign contracts to Foundry (1.0); draft summary of same (1.3); teleconferences with S. Lutkus re same (.2).
B130 12/08/22	Asset Disposition C. Gibbs	1.80	3,024.00	Review of multiple emails re status of Foundry sale (0.6); review of Debtors' emergency motion to assume and assign contracts in connection with Foundry Digital sale (0.4); conference with co-counsel and Debtors' counsel re same (0.8).
B130 12/08/22	Asset Disposition K. Going	2.70	3,510.00	Review Debtors' emergency motion to assume and assign contracts in connection with Foundry Digital sale and related background documents/materials (1.1); discuss Foundry sale with PH (.8); follow-up call with S. Lutkus re same (.2); call with Bootstrap counsel regarding



Mining Project Wind Down Holdings Inc.

Client: 119245
 Invoice: 3727542
 Invoice Date: 01/30/2023

Task / Date	Desc. / Name	Hours	Amount	Description
B130 12/08/22	Asset Disposition K. Going	1.00	1,300.00	settlement (.6). Further call with Bootstrap counsel regarding settlement terms.
B130 12/08/22	Asset Disposition S. Lutkus	0.30	340.50	Receipt and review of Debtors' emergency motion to assume and assign contracts in connection with Foundry Digital sale.
B130 12/08/22	Asset Disposition D. Northrop	1.00	640.00	Continue assembling pleadings and materials for C. Gibbs for 12/9 hearing on Debtors' emergency motion to assume and assign executory contracts to Foundry Digital (0.7); e-mail with C. Gibbs regarding same (0.1); review Harvey declaration in support of emergency motion to assume and assign executory contracts to Foundry Digital and Debtors' agenda for 12/9/2022 hearing (0.1); e-mail correspondence with MWE team regarding same (0.1).
B130 12/08/22	Asset Disposition S. Lutkus	1.00	1,135.00	Call with Debtors' counsel re: emergency motion to assume and assign contracts in connection with Foundry Digital sale (.8); follow up conference in office with K. Going in connection with same (.2).
B130 12/09/22	Asset Disposition S. Lutkus	2.50	2,837.50	Telephone conference with K. Going re: matters related to contracts to be assigned in



Mining Project Wind Down Holdings Inc.

Client: 119245
 Invoice: 3727542
 Invoice Date: 01/30/2023

Task / Date	Desc. / Name	Hours	Amount	Description
				connection with Foundry sale (.2); receipt and review of revised proposed order in connection with assignment of certain contracts to Foundry (.4); e-mail correspondence from/to D. Northrop re: matters related to court-scheduled hearing to address any closing disputes in connection with Foundry sale (.2); e-mail messages from K. Going (.1), J. Grogan (.1), and L. Gomar (.1) re: matters related to cure costs associated with Foundry sale; review relevant provisions of asset purchase agreement in connection with same (1.4).
B130 12/09/22	Asset Disposition D. Northrop	0.40	256.00	Review (i) Debtors' notice of revised proposed order authorizing Debtors to assume and assign executory contracts to Foundry Digital LLC and (ii) order authorizing Debtors to assume and assign executory contracts to Foundry Digital LLC (0.2); e-mail correspondence with MWE team regarding same (0.1); further e-mail correspondence with S. Lutkus regarding hearing scheduled for 12/12 to resolve closing disputes relating to the sale to Foundry Digital (0.1).
B130	Asset Disposition	1.60	2,080.00	Review Bootstrap APA (1.2);



Mining Project Wind Down Holdings Inc.

Client: 119245
 Invoice: 3727542
 Invoice Date: 01/30/2023

Task / Date	Desc. / Name	Hours	Amount	Description
12/09/22	K. Going			draft comments/revisions to same (.4).
B130 12/09/22	Asset Disposition K. Going	2.70	3,510.00	Calls (1.5) and correspondence (1.2) with Debtors' advisors regarding amounts owed to Generate.
B130 12/11/22	Asset Disposition C. Gibbs	0.40	672.00	Review and receipt of multiple emails re issues regarding Foundry closing.
B130 12/12/22	Asset Disposition C. Gibbs	1.00	1,680.00	Receipt and review of multiple emails re Foundry sale closing and cancellation of hearing (0.7); receipt and review of draft sale order (0.3).
B130 12/12/22	Asset Disposition S. Lutkus	3.10	3,518.50	Telephone conference with K. Going re: matters related to closing of Foundry sale and scheduled status conference (.2); review of multiple e-mail messages from K. Going and C. Gibbs to Debtors' counsel re: committee position regarding scheduled court conference in connection with Foundry sale (.2); multiple e-mail messages from M. Micheli re: same (.3); multiple e-mail messages from (.2), then telephone conference with (.2) K. Manoukian in connection with same; telephone conference with K. Going re: matters related to same (.4); receipt and review of Debtor proof of payment of Generate pre-bill (.2); review of relevant Foundry asset



Mining Project Wind Down Holdings Inc.

Client: 119245
 Invoice: 3727542
 Invoice Date: 01/30/2023

Task / Date	Desc. / Name	Hours	Amount	Description
				purchase agreement provisions in connection with same (.6); multiple internal e-mail messages in connection with same (.4); telephone conference with K. Going re: same (.4).
B130 12/12/22	Asset Disposition K. Going	0.60	780.00	Correspondence with Paul Hastings regarding status conference re Foundry sale (.2); correspondence with Paul Hastings regarding Foundry closing conditions and repayment of Generate estimate (.4).
B130 12/12/22	Asset Disposition D. Northrop	0.10	64.00	Review Debtors' notice of closing of sale to Foundry Digital and cancellation of hearing scheduled for 12/12/2022 at 4:30 p.m. and e-mail correspondence with MWE team regarding same.
B130 12/12/22	Asset Disposition K. Going	1.30	1,690.00	Correspondence with Paul Hastings regarding Bootstrap sale (.3); multiple calls with S. Lutkus regarding closing of Foundry sale and scheduled status conference (.2), committee position regarding conditions to closing of Foundry sale (.4), Debtor proof of payment of Generate pre-bill and relevant provisions of Foundry asset purchase agreement (.4).
B130 12/12/22	Asset Disposition N. Rowles	0.20	193.00	Review notice of sale to Foundry and related



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 12/13/22	Asset Disposition D. Northrop	0.10	64.00	correspondence. Review Debtors' notice of de minimis asset sale (TechFactory LLC) and e-mail correspondence with MWE team regarding same.
B130 12/19/22	Asset Disposition D. Northrop	0.10	64.00	Review Debtors' certification of counsel regarding proposed order authorizing sale of de minimis assets to TechFactory, LLC (0.1) e-mail correspondence with MWE team regarding same (0.1).
B130 12/21/22	Asset Disposition D. Northrop	0.10	64.00	Review Debtors' notice of de minimis asset sale (The Max Henry Group LLC, d/b/a Quantum Technology) and e-mail correspondence with MWE team regarding same.
B130 12/21/22	Asset Disposition S. Lutkus	0.80	908.00	Receipt and review of notices of de minimis assets sales and related documents (.4); e-mail correspondence to Miller Buckfire team (.1), then to/from N. Rowles (.1) in connection with same; receipt and review of order authorizing sale of certain de minimis assets to Tech Factory (.2).
B130 12/22/22	Asset Disposition K. Going	1.40	1,820.00	Review de minimis asset sale notices.
B130 12/23/22	Asset Disposition C. Gibbs	0.30	504.00	Receipt and review of pleadings re asset sales.
B130 12/23/22	Asset Disposition D. Northrop	0.10	64.00	Review Debtors' notice of de minimis asset sale (7575 Management LLC) and e-mail

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 12/23/22	Asset Disposition S. Lutkus	0.20	227.00	correspondence with MWE team regarding same. Receipt and review of filed notice of proposed de minimis asset sale.
B130 12/26/22	Asset Disposition C. Gibbs	0.50	840.00	Receipt and review of multiple emails and notices re miscellaneous de minimis asset sales.
B130 12/27/22	Asset Disposition D. Northrop	0.10	64.00	Review Debtors' notice of abandonment of de minimis assets and e-mail correspondence with MWE team regarding same.
B130 12/27/22	Asset Disposition S. Lutkus	1.10	1,248.50	Receipt and review of notice of abandonment of certain Debtor assets (.7); e-mail correspondence to/from Miller Buckfire team re: same (.2); e-mail correspondence from/to K. Going in connection with same (.2).
B130 12/29/22	Asset Disposition K. Going	1.00	1,300.00	Review correspondence from MB on asset sales (.5); review stipulation with Nebraska Public Power District (.5).
B130 12/30/22	Asset Disposition D. Northrop	0.40	256.00	Review amended notice of proposed de minimis asset sale to 7575 Management LLC and notice of withdrawal of notice of abandonment of certain monitors at the Debtors' corporate headquarters (0.3); e-mail correspondence with MWE team regarding same (0.1).
		36.20	44,452.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B140 12/02/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.20	128.00	Review (i) stipulation and agreed order re-scheduling hearing on R. Shirole's motion for relief from stay to continue litigation against certain Debtors and (ii) agreed proposed order (0.1); e-mail correspondence with MWE team regarding same (0.1).
B140 12/03/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	Review agreed order entered on 12/2 re-scheduling hearing on R. Shirole's motion for relief from the automatic stay and e-mail correspondence with MWE team regarding same.
B140 12/05/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	Review notice of re-scheduled hearing on R. Shirole's motion for relief from stay to continue litigation against certain Debtors and e-mail correspondence with MWE team regarding same.
B140 12/06/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	Review stipulation and agreed order by and between Compute North Holdings, Inc. and TZ Capital Holdings LLC for withdrawal of Debtors' stay enforcement motion against NextEra Energy and its affiliates and waiver of certain proofs of claim, and e-mail correspondence with MWE team regarding same.
B140 12/08/22	Relief from Stay/Adequate	0.40	256.00	Review so-ordered stipulation and agreed order entered on



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Task / Date	Desc. / Name	Hours	Amount	Description
	Protection Proceedings D. Northrop			12/8/2022, by and between the Debtors and TZ Capital Holdings, LLC for the withdrawal of the Debtors' stay enforcement motion and waiver of certain proofs of claim (0.1); e-mail correspondence with MWE team regarding same (0.1); follow-up e-mail correspondence with S. Lutkus regarding effect of the stipulation upon the status conference scheduled for 12/20/2022 (0.2).
B140 12/09/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	Review Debtors' objection to US Digital Mining Texas, LLC's motion for relief from stay to recover equipment, terminate contract and related relief and e-mail correspondence with MWE team regarding same.
B140 12/13/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.50	320.00	Review Judge Isgur's calendar for matters in the Compute North Holdings case scheduled to be heard on 12/20 (0.1); e-mail correspondence with MWE team regarding closing of the sale of the JV assets to US Data King Mountain LLC and the cancellation of the 12/20 status conference relating to the Debtors' motion to enforce the automatic stay against NextEra Energy and certain



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Task / Date	Desc. / Name	Hours	Amount	Description
B140 12/13/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.20	128.00	affiliates (0.4). Review Corpus Christi Energy Park, LLC's emergency motion for relief from the automatic stay (0.1); e-mail correspondence with MWE team regarding same and scheduled hearing on the emergency motion (0.1).
B140 12/14/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.30	192.00	Review docket entry and notice regarding re-setting of hearing on US Digital Texas's motion for relief from the automatic stay from 9:00 a.m. to 1:30 p.m. on 12/16 (0.2); review Debtors' notice of cancellation of hearing with regard to Debtors' Stay Enforcement Motion against NextEra Energy (0.1).
B140 12/15/22	Relief from Stay/Adequate Protection Proceedings S. Lutkus	0.30	340.50	Telephone conference with D. Thomson re: committee opposition to Corpus Christi Energy Park motion for relief from stay and related pleadings.
B140 12/15/22	Relief from Stay/Adequate Protection Proceedings D. Thomson	1.50	1,507.50	Draft hearing outline re: US Digital stay relief motion and Debtors' objection to same for C. Gibbs (.4); correspond with L. Foody re: same (.1); call with S. Lutkus re: Corpus Christi Energy Park's motion for stay relief (.3); review CCEP motion (.3); review background documents re: Bootstrap project (.4).



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Task / Date	Desc. / Name	Hours	Amount	Description
B140 12/15/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.30	192.00	Finalize Committee joinder and reservation of rights in Debtors' objections to certain customer motions seeking relief to recover equipment for filing (0.1); file Committee joinder and reservation of rights on the ECF case docket (0.2).
B140 12/16/22	Relief from Stay/Adequate Protection Proceedings D. Thomson	0.30	301.50	Review proposed US Digital lift stay order (.2); summarize same for S. Lutkus (.1).
B140 12/16/22	Relief from Stay/Adequate Protection Proceedings S. Lutkus	0.40	454.00	Receipt and review of agreed order between Debtors and US Digital re: US Digital motion requesting to retrieve equipment (.2); e-mail correspondence to/from D. Thomson re: same (.1); e-mail correspondence from/to M. Micheli (Paul Hastings) re: same (.1).
B140 12/16/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.30	192.00	Review (i) proposed order resolving US Digital Texas's motion for relief from stay and (ii) order entered on 12/16 resolving US Digital Texas's motion for relief from stay (0.2); e-mail correspondence with MWE team regarding same (0.1).
B140 12/19/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	Review proposed order filed by Debtors resolving Corpus Christi Energy Park, LLC's emergency motion for relief from the automatic stay and



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Task / Date	Desc. / Name	Hours	Amount	Description
B140 12/20/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	e-mail correspondence with MWE team regarding same. Review agreed order entered 12/20 resolving Corpus Christi Energy Park, LLC's emergency motion for relief from the automatic stay and e-mail correspondence with MWE team regarding same.
B140 12/22/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.20	128.00	Review motions filed by GH Effect, Inc. and Alder Opportunity, LP, et al. for relief from automatic stay to recover equipment, terminate and compel rejection of contracts, and for related relief (0.1); e-mail correspondence with MWE team regarding same (0.1).
B140 12/22/22	Relief from Stay/Adequate Protection Proceedings S. Lutkus	1.80	2,043.00	Receipt and review of customer motions for stay relief and to compel Debtors to reject contracts.
B140 12/30/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	Review Debtors' objection to R. Shirole's motion for relief from stay to continue litigation against certain Debtors and e-mail correspondence with MWE team regarding same.
		7.40	6,630.50	



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Task / Date	Desc. / Name	Hours	Amount	Description
B150 12/01/22	Mtgs/Communications w/Creditor L. Foody	0.70	479.50	Finalize UCC meeting minutes.
B150 12/01/22	Mtgs/Communications w/Creditor K. Going	0.80	1,040.00	Call with counsel for RK Mission Critical regarding open claim issues.
B150 12/01/22	Mtgs/Communications w/Creditor K. Going	2.50	3,250.00	Prepare for weekly update call with Debtors' advisors (1.5); participate in update call (1.0).
B150 12/01/22	Mtgs/Communications w/Creditor S. Lutkus	1.50	1,702.50	Prepare for (.5) and participate in (1.0) regular weekly call with Debtors' advisors.
B150 12/05/22	Mtgs/Communications w/Creditor L. Foody	1.40	959.00	Draft UCC meeting minutes.
B150 12/06/22	Mtgs/Communications w/Creditor N. Rowles	0.90	868.50	Teleconference with S. Lutkus and creditor Mark Fox re general chapter 11 and proof of claim mechanics (.1); draft update email for Committee re: recent filings (.8).
B150 12/06/22	Mtgs/Communications w/Creditor N. Rowles	0.30	289.50	Revise Nov. 30, 2022 meeting minutes (.2); e-mail correspondence with Committee re same (.1).
B150 12/06/22	Mtgs/Communications w/Creditor S. Lutkus	0.70	794.50	E-mail correspondence from unsecured creditor re: matters related to projected recovery (.1); telephone conference with N. Rowles and creditor in connection with same (.1); conference in office with N. Rowles re: agenda for upcoming regular weekly committee meeting (.1);



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Task / Date	Desc. / Name	Hours	Amount	Description
B150 12/07/22	Mtgs/Communications w/Creditor L. Foody	0.80	548.00	multiple e-mail messages to/from N. Rowles in connection with same (.4). Prepare for (.1) and attend 12.7.22 UCC meeting (.7).
B150 12/07/22	Mtgs/Communications w/Creditor N. Rowles	0.70	675.50	Participate in weekly standing call with Committee.
B150 12/07/22	Mtgs/Communications w/Creditor N. Rowles	0.50	482.50	Participate in call with Committee professionals re sales, plan, and disclosure statement issues in preparation for regular weekly committee meeting.
B150 12/07/22	Mtgs/Communications w/Creditor K. Going	0.80	1,040.00	Call with Miller Buckfire re weekly status update (partial) (.2); call with S. Lutkus in preparation for UCC meeting (.6).
B150 12/07/22	Mtgs/Communications w/Creditor S. Lutkus	3.80	4,313.00	E-mail correspondence to/from (.2), then telephone conference with (.4) counsel to unsecured creditor in connection with matters related to creditor query re: return of customer equipment, treatment of customer claims; prepare for (.3) and attend (.5) committee advisor call in preparation for regular weekly committee meeting; follow up call with K. Going re: matters for discussion with committee (.6); prepare notes for (.9) and lead (.7) regular weekly committee meeting; e-mail



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				update to K. Going regarding same (.2).
B150 12/08/22	Mtgs/Communications w/Creditor N. Rowles	0.80	772.00	Review recent docket pleadings (.3); draft email to Committee re same (.5).
B150 12/08/22	Mtgs/Communications w/Creditor K. Going	0.60	780.00	Call with creditor regarding potential distribution.
B150 12/08/22	Mtgs/Communications w/Creditor S. Lutkus	0.40	454.00	Multiple telephone conferences with N. Rowles re: preparation of summary for Committee of matters set for 12.9.22 hearing (.2); receipt and review of summary of matters for 12.9.22 hearing (.2).
B150 12/08/22	Mtgs/Communications w/Creditor S. Lutkus	0.20	227.00	Telephone conference with counsel to unsecured creditor in connection with customer issue (.1); receipt and review of requested background information in connection with same (.1).
B150 12/09/22	Mtgs/Communications w/Creditor N. Rowles	0.70	675.50	Teleconference with counsel to Touzi re equipment (.2); summarize call and issues re the equipment in an e-mail to the MWE team (.5).
B150 12/09/22	Mtgs/Communications w/Creditor S. Lutkus	0.50	567.50	Telephone conference with counsel to unsecured creditor re: customer issue (.2); multiple e-mail messages from/to N. Rowles re: meeting request from counsel to unsecured creditor in connection with customer issue (.3).



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B150 12/11/22	Mtgs/Communications w/Creditor S. Lutkus	0.70	794.50	Prepare summary update to committee re: outcome of 12.9.22 hearing (.4); review background materials in connection with same (.3).
B150 12/12/22	Mtgs/Communications w/Creditor L. Foody	1.90	1,301.50	Draft 12.7.22 UCC meeting minutes.
B150 12/12/22	Mtgs/Communications w/Creditor S. Lutkus	0.60	681.00	Telephone conference with counsel to unsecured creditor re: customer contract issue (.3); telephone conference with unsecured creditor re: general status query (.3).
B150 12/12/22	Mtgs/Communications w/Creditor N. Rowles	0.40	386.00	Participate in call with counsel to unsecured creditor re customer mining machines (.3); correspond with S. Lutkus re same (.1).
B150 12/13/22	Mtgs/Communications w/Creditor L. Foody	0.30	205.50	Conference with N. Rowles re Committee minutes.
B150 12/13/22	Mtgs/Communications w/Creditor S. Lutkus	1.80	2,043.00	Participate in Committee advisers' zoom meeting in preparation for regular weekly committee meeting (1.1); receipt and review of agenda for regular weekly committee meeting (.4); conference in office with K. Going in connection with same (.1); multiple e-mail messages to/from N. Rowles in connection with same (.2).
B150 12/13/22	Mtgs/Communications w/Creditor N. Rowles	3.40	3,281.00	Review selected background documents (.2) and revise minutes from 12/7/22

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				Committee meeting (1.8); phone call with L. Foody re same (.3); attend call with Miller Buckfire re case updates and Committee meeting agenda items (1.1).
B150 12/13/22	Mtgs/Communications w/Creditor N. Rowles	2.50	2,412.50	Draft agenda for 12/14/22 Committee meeting (1.3); review recently-filed pleadings in connection with same (1.2).
B150 12/14/22	Mtgs/Communications w/Creditor L. Foody	2.10	1,438.50	Attend 12.14.22 UCC meeting (1.1); draft minutes for same (1.0).
B150 12/14/22	Mtgs/Communications w/Creditor N. Rowles	1.80	1,737.00	Participate in Committee meeting (1.1); review Miller Buckfire financial update materials and circulate to Committee in preparation for meeting (.3); review revised chapter 11 plan and circulate to Committee (.4).
B150 12/14/22	Mtgs/Communications w/Creditor S. Lutkus	1.70	1,929.50	Multiple e-mail messages from Y. Song (.2) and K. Going (.1) re: follow-up matters from committee professionals' call in connection with preparation for regular weekly committee meeting; attendance at regular weekly committee meeting (1.1); follow-up conference in office with K. Going re: matters related to same (.3).
B150 12/14/22	Mtgs/Communications w/Creditor K. Going	3.10	4,030.00	Prepare for UCC meeting (1.1); participate in UCC meeting (1.1); follow-up



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				conference with S. Lutkus regarding meeting action items (.3); follow-up e-mail correspondence with creditors regarding UCC meeting (.6).
B150 12/14/22	Mtgs/Communications w/Creditor S. Lutkus	0.20	227.00	Prepare update e-mail to Committee members re: status of Committee's plan objections/issues.
B150 12/15/22	Mtgs/Communications w/Creditor N. Rowles	0.30	289.50	Correspond with creditor re bar date order and procedure for filing proof of claim.
B150 12/15/22	Mtgs/Communications w/Creditor S. Lutkus	0.30	340.50	Telephone conference with counsel to unsecured creditor in connection with creditor query re: plan/disclosure statement issues.
B150 12/15/22	Mtgs/Communications w/Creditor S. Lutkus	0.60	681.00	Multiple e-mail messages to committee/from committee members re: matters related to committee objection to conditional approval of disclosure statement.
B150 12/16/22	Mtgs/Communications w/Creditor L. Foody	3.10	2,123.50	Draft UCC meeting minutes from 12.14.22 meeting.
B150 12/16/22	Mtgs/Communications w/Creditor S. Lutkus	0.20	227.00	Receipt and review of multiple e-mail messages from N. Rowles to committee transmitting documents relevant to hearing on Debtors' motion requesting conditional approval of disclosure statement and providing hearing update.
B150 12/16/22	Mtgs/Communications w/Creditor	0.30	289.50	Multiple correspondence with Committee re update with

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	N. Rowles			respect to hearing on motion to conditionally approve disclosure statement.
B150 12/19/22	Mtgs/Communications w/Creditor N. Rowles	0.60	579.00	Draft email to Committee re revised plan, disclosure statement, and related documents and re additional filings.
B150 12/20/22	Mtgs/Communications w/Creditor K. Going	1.00	1,300.00	Correspondence with creditors regarding plan terms (.5); review update to UCC regarding results of continued solicitation procedures motion hearing (.5).
B150 12/20/22	Mtgs/Communications w/Creditor N. Rowles	1.60	1,544.00	Revise minutes from 12/14/22 Committee meeting (1.1); call with Miller Buckfire in preparation for 12/21/22 Committee meeting (.3); draft agenda for 12/21/22 Committee meeting (.2).
B150 12/20/22	Mtgs/Communications w/Creditor N. Rowles	2.10	2,026.50	Draft summary of disclosure statement hearing and other items heard at 12/20/22 hearing (1.9); communicate with Committee re same (.2).
B150 12/21/22	Mtgs/Communications w/Creditor L. Foody	0.70	479.50	Attend 12.21.22 UCC meeting (partial).
B150 12/21/22	Mtgs/Communications w/Creditor C. Gibbs	0.80	1,344.00	Attend UCC weekly meeting.
B150 12/21/22	Mtgs/Communications w/Creditor C. Gibbs	0.50	840.00	Receipt and review of liquidity analysis and weekly FA report in preparation for UCC meeting.
B150	Mtgs/Communications	2.30	2,990.00	Prepare for UCC meeting,

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12/21/22	w/Creditor K. Going			including reviewing FA weekly report and other materials.
B150	Mtgs/Communications	0.90	1,170.00	Conduct UCC meeting (.8);
12/21/22	w/Creditor K. Going			follow-up calls with creditors and non-UCC members (.1).
B150	Mtgs/Communications	1.20	1,158.00	Participate in weekly
12/21/22	w/Creditor N. Rowles			Committee meeting (.8); correspond with K. Going and S. Lutkus re same (.1); review Miller Buckfire financial materials in connection with same (.2); email Miller Buckfire financial materials to Committee in preparation for same (.1).
B150	Mtgs/Communications	1.30	1,475.50	E-mail correspondence from N. Rowles (.1), then K. Going (.1) re: matters related to distribution of materials to committee ahead of regular weekly meeting; receipt and review of Miller Buckfire materials prepared in connection with regular weekly committee meeting (.3); attendance at regular weekly committee meeting (.8).
12/21/22	w/Creditor S. Lutkus			
B150	Mtgs/Communications	0.10	96.50	E-mail correspondence with Committee re Debtors' motion to extend exclusivity period and motion to extend time to file notices of removal.
12/21/22	w/Creditor N. Rowles			
B150	Mtgs/Communications	1.40	1,820.00	Attend weekly call with Debtors' advisors in preparation for weekly Committee meeting.
12/22/22	w/Creditor K. Going			



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B150 12/22/22	Mtgs/Communications w/Creditor S. Lutkus	0.70	794.50	Participate in regular weekly zoom call with Debtors' advisors in preparation for weekly Committee meeting (.6); telephone conference with counsel to unsecured creditor in connection with information request re: contract rejection process (.1).
B150 12/23/22	Mtgs/Communications w/Creditor N. Rowles	0.50	482.50	Review recent filings, including proposed de minimis asset sale to 7575 Management LLC, motions for relief from stay, and solicitation versions of plan and disclosure statement (.3); prepare e-mail update to Committee re same (.2).
B150 12/23/22	Mtgs/Communications w/Creditor S. Lutkus	0.30	340.50	Multiple e-mail messages from/to N. Rowles re: matters relevant to committee update (.2); receipt and review of committee update e-mail (.1).
B150 12/27/22	Mtgs/Communications w/Creditor L. Foody	2.30	1,575.50	Draft minutes for 12.21.22 UCC meeting.
B150 12/27/22	Mtgs/Communications w/Creditor S. Lutkus	0.60	681.00	E-mail correspondence from/to J. D'Amico re: matters related to preparation of committee e-mail update in lieu of meeting (.2); e-mail correspondence from/to Y. Song in connection with same (.2); receipt/review of Miller Buckfire liquidity analysis materials in connection with same (.2).



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B150 12/27/22	Mtgs/Communications w/Creditor K. Going	0.80	1,040.00	Review information from MB regarding update from Portage Point Partners in connection with weekly Committee update.
B150 12/28/22	Mtgs/Communications w/Creditor N. Rowles	1.50	1,447.50	Revise minutes from 12.21.22 Committee meeting.
B150 12/28/22	Mtgs/Communications w/Creditor N. Rowles	1.70	1,640.50	Draft email re case updates in lieu of Committee meeting (1.4); correspond with S. Lutkus and K. Going re same (.3).
B150 12/28/22	Mtgs/Communications w/Creditor S. Lutkus	1.90	2,156.50	Multiple e-mail messages from/to N. Rowles re: matters related to committee e-mail update in lieu of weekly meeting (.8); receipt and review of 12.21.22 committee meeting minutes (.3); receipt and review of draft committee update in lieu of meeting (.4); review background materials in connection with same (.3); communicate with K. Going re: same (.1).
B150 12/28/22	Mtgs/Communications w/Creditor K. Going	0.80	1,040.00	Correspondence with creditors regarding plan process, claims reconciliation and general case status.
B150 12/28/22	Mtgs/Communications w/Creditor K. Going	0.80	1,040.00	Review draft of update in lieu of weekly meeting to be circulated to the UCC (.5); revise same (.3).
B150 12/29/22	Mtgs/Communications w/Creditor N. Rowles	0.50	482.50	Participate in call with Debtors' counsel and advisors re status updates and action



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B150 12/29/22	Mtgs/Communications w/Creditor S. Lutkus	0.70	794.50	items relevant to weekly Committee update. Attend regular weekly zoom meeting with Debtors' advisors in connection with weekly Committee update (.5); e-mail correspondence to/from N. Rowles in connection with same (.2).
B150 12/29/22	Mtgs/Communications w/Creditor K. Going	1.50	1,950.00	Prepare for (1.0) and participate in weekly update with Debtors' advisors in connection with weekly Committee update (.5).
		73.00	76,625.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B155 12/09/22	Court Hearings N. Rowles	1.00	965.00	Attend hearing (in two parts) on emergency motion to assign certain contracts to Foundry (.9); correspond with K. Going and C. Gibbs re same (.1).
B155 12/09/22	Court Hearings C. Gibbs	1.50	2,520.00	Prepare for (.6) and attendance at hearing on Debtors' motion to assume and assign certain contracts in connection with sale to Foundry Digital (.9).
B155 12/09/22	Court Hearings S. Lutkus	1.30	1,475.50	Prepare for (.4) and attend (.5) hearing on Debtors' motion to assume and assign certain contracts in connection with sale to Foundry Digital; attend adjourned portion of hearing (.4).
B155 12/09/22	Court Hearings K. Going	3.80	4,940.00	Prepare for hearing on Foundry assumption motion (1.3); participate in hearing (.9); negotiations with Debtors regarding assumption motion issues (1.6).
B155 12/13/22	Court Hearings S. Lutkus	0.20	227.00	Multiple internal e-mail messages re: matters related to scheduled December 16 hearing.
B155 12/16/22	Court Hearings N. Rowles	0.70	675.50	Attend hearing on motion to conditionally approve disclosure statement (.4); prepare for and correspond with C. Gibbs re same (.2); teleconference with D. Thomson re same (.1).



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Task / Date	Desc. / Name	Hours	Amount	Description
B155 12/16/22	Court Hearings C. Gibbs	2.50	4,200.00	Prepare for (2.1) and attendance at hearing on motion to conditionally approve disclosure statement (0.4).
B155 12/16/22	Court Hearings K. Going	2.60	3,380.00	Prepare for (2.2) and attend (.4) hearing on conditional approval of disclosure statement.
B155 12/16/22	Court Hearings S. Lutkus	0.90	1,021.50	Attendance at hearing on Debtors' request for conditional approval of disclosure statement (.4); multiple e-mail messages from D. Northrop (.2) and C. Gibbs (.1) re: matters related to compilation of materials in connection with same; multiple e-mail messages from N. Rowles re: committee witness/exhibit list for December 20 hearing (.2).
B155 12/19/22	Court Hearings N. Rowles	1.90	1,833.50	Prepare notes outlining terms of Debtors' stipulation with MVP/Marathon/Generate and outstanding issues and Konza Mining Fund I LP's motion for entry of an order identifying assets and confirming terms of modified contract in preparation for 12/20 hearing (1.5) revise hearing outline from D. Thomson re: Corpus Christi Energy Project motion to compel rejection and motion for relief from stay (.4).
B155	Court Hearings	1.20	2,016.00	Final preparation for (0.1) and

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Task / Date	Desc. / Name	Hours	Amount	Description
12/20/22	C. Gibbs			attendance at (1.1) hearing on Debtors' solicitation motion.
B155 12/20/22	Court Hearings K. Going	1.40	1,820.00	Final preparation for (.3) and attendance at (1.1) hearing on conditional approval of disclosure statement, Marathon stipulation and Bootstrap resolution.
B155 12/20/22	Court Hearings S. Lutkus	1.10	1,248.50	Attendance at court hearing re conditional approval of disclosure statement, Marathon stipulation and Bootstrap resolution.
B155 12/20/22	Court Hearings N. Rowles	1.10	1,061.50	Attend disclosure statement hearing.
		21.20	27,384.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B160 12/01/22	Fee/Employment Applications D. Northrop	0.80	512.00	Prepare MWE first monthly fee statement, including exhibits thereto (0.6); e-mail correspondence with K. Going and S. Lutkus regarding same (0.2).
B160 12/02/22	Fee/Employment Applications N. Rowles	0.30	289.50	Correspond with D. Northrop, S. Lutkus, and C. Gibbs re certification of counsel re Miller Buckfire retention application (.2); correspond with Miller Buckfire team re same (.1).
B160 12/02/22	Fee/Employment Applications D. Northrop	0.60	384.00	Revise certification of counsel regarding order approving the Committee's retention of Miller Buckfire as investment banker (0.1); finalize same for filing on the ECF case docket (0.1); e-mail correspondence with N. Rowles regarding revision to and filing of certification of counsel (0.1); file certification of counsel, including exhibits, on the ECF case docket (0.3).
B160 12/02/22	Fee/Employment Applications D. Northrop	0.20	128.00	Internal e-mail correspondence regarding preparation of MWE's first monthly fee statement and exhibits thereto.
B160 12/02/22	Fee/Employment Applications S. Lutkus	0.30	340.50	Multiple e-mail messages from/to D. Northrop re: matters related to preparation of MWE first monthly fee statement.
B160	Fee/Employment	0.60	384.00	Prepare MWE first monthly



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Task / Date	Desc. / Name	Hours	Amount	Description
12/03/22	Applications D. Northrop			fee statement, including exhibits thereto (0.5); e-mail correspondence with S. Lutkus regarding same (0.1).
B160 12/05/22	Fee/Employment Applications D. Northrop	0.10	64.00	Review order authorizing the Committee's retention of Miller Buckfire and e-mail correspondence with MWE team regarding same.
B160 12/05/22	Fee/Employment Applications D. Northrop	1.50	960.00	Prepare MWE second monthly fee statement, including exhibits thereto.
B160 12/05/22	Fee/Employment Applications D. Northrop	2.30	1,472.00	Revise MWE first monthly fee statement, including exhibits thereto (1.9); e-mail correspondence (0.1) and telephone call (0.1) with S. Lutkus regarding same, including expense reimbursements included in the first monthly fee statement; internal e-mail correspondence regarding preparation of MWE first monthly fee statement (0.2).
B160 12/05/22	Fee/Employment Applications D. Northrop	0.90	576.00	Prepare form of MWE first interim fee application.
B160 12/05/22	Fee/Employment Applications S. Lutkus	0.10	113.50	Conference with D. Northrop re issues concerning exhibits to MWE first monthly fee statement.
B160 12/06/22	Fee/Employment Applications S. Lutkus	3.80	4,313.00	Review draft materials in connection with preparation of October monthly fee statement (3.6); multiple e-mail messages to/from D.



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Task / Date	Desc. / Name	Hours	Amount	Description
B160 12/06/22	Fee/Employment Applications D. Northrop	1.30	832.00	Northrop in connection with same (.2). Prepare MWE second monthly fee statement, including exhibits thereto.
B160 12/06/22	Fee/Employment Applications D. Northrop	1.60	1,024.00	Revise MWE first monthly fee statement, including exhibits thereto (1.3); e-mail correspondence with S. Lutkus regarding same (0.3).
B160 12/07/22	Fee/Employment Applications S. Lutkus	1.00	1,135.00	E-mail correspondence with D. Northrop re: matters related to finalization of October fee statement and exhibits thereto (.2); receipt and review of draft October monthly fee statement (.3); revise same in accordance with certain provisions of interim compensation order (.3); multiple e-mail messages to/from D. Northrop in connection with filing and service of same (.2).
B160 12/07/22	Fee/Employment Applications D. Northrop	2.30	1,472.00	Revise MWE first monthly fee statement, including exhibits thereto (1.8); finalize same for filing (0.1); file MWE first monthly fee statement (0.2); serve MWE first monthly fee statement pursuant to the interim compensation procedures order (0.2).
B160 12/09/22	Fee/Employment Applications D. Northrop	0.10	64.00	Internal e-mail correspondence regarding preparation of MWE second monthly fee statement,



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Task / Date	Desc. / Name	Hours	Amount	Description
B160 12/12/22	Fee/Employment Applications N. Rowles	0.20	193.00	including exhibits thereto. Correspond with D. Northrop re supplemental declaration re: MWE rate changes in 2023.
B160 12/12/22	Fee/Employment Applications D. Northrop	0.70	448.00	Review MWE retention application, Gibbs declaration in support and MWE retention order for provisions governing notice of rate increases (0.1); draft notice of rate increase by MWE effective 1/1/2023 (0.3); e-mail correspondence with S. Lutkus and N. Rowles regarding same (0.3).
B160 12/13/22	Fee/Employment Applications D. Northrop	0.30	192.00	Prepare MWE second monthly fee statement, including exhibits thereto.
B160 12/13/22	Fee/Employment Applications D. Northrop	0.10	64.00	E-mail correspondence with N. Rowles regarding preparation of notice of MWE rate increase effective 1/1/2023.
B160 12/15/22	Fee/Employment Applications D. Northrop	1.30	832.00	Prepare MWE second monthly fee statement, including exhibits thereto.
B160 12/20/22	Fee/Employment Applications D. Northrop	0.20	128.00	Internal e-mail correspondence regarding preparation of MWE second monthly fee statement, including exhibits thereto.
B160 12/20/22	Fee/Employment Applications S. Lutkus	0.20	227.00	Internal e-mail correspondence in connection with matters related to ongoing disclosure obligations.
B160	Fee/Employment	0.20	128.00	Prepare MWE second

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Task / Date	Desc. / Name	Hours	Amount	Description
12/21/22	Applications			monthly fee statement, including exhibits thereto.
B160	Fee/Employment	1.90	1,216.00	Prepare MWE second
12/22/22	Applications			monthly fee statement, including exhibits thereto.
B160	Fee/Employment	3.30	2,112.00	Prepare MWE second
12/23/22	Applications			monthly fee statement, including exhibits thereto.
B160	Fee/Employment	0.30	340.50	E-mail correspondence from/to D. Northrop re:
12/23/22	Applications			matters relevant to preparation of second monthly fee statement (.2);
	S. Lutkus			communicate with K. Going in connection with same (.1).
B160	Fee/Employment	3.50	2,240.00	Prepare MWE second
12/27/22	Applications			monthly fee statement, including exhibits thereto
	D. Northrop			(3.4); e-mail correspondence with S. Lutkus regarding review of same (0.1).
B160	Fee/Employment	0.30	192.00	Prepare form of MWE interim
12/27/22	Applications			fee application for the period 10/9/2022 through 12/31/2022.
B160	Fee/Employment	0.10	64.00	E-mail correspondence with
12/27/22	Applications			N. Rowles regarding status of preparation of notice of MWE rate increase.
B160	Fee/Employment	3.20	2,048.00	Prepare MWE second
12/28/22	Applications			monthly fee statement, including exhibits thereto
	D. Northrop			(1.1); revise MWE second monthly fee statement, including exhibits (1.3); multiple e-mails to/from S. Lutkus regarding preparation



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Task / Date	Desc. / Name	Hours	Amount	Description
				of MWE second monthly fee statement and expense reimbursement requests included therein (0.8).
B160 12/28/22	Fee/Employment Applications D. Northrop	1.90	1,216.00	Draft form of MWE interim fee application for the period 10/9/2022 through 12/31/2022.
B160 12/28/22	Fee/Employment Applications D. Northrop	0.20	128.00	E-mail correspondence with N. Rowles regarding data needed to complete notice of MWE rate increase.
B160 12/28/22	Fee/Employment Applications S. Lutkus	4.70	5,334.50	E-mail correspondence to/from D. Northrop re: matters related to lapse of objection deadline for MWE October monthly fee statement (.2); prepare draft payment request e-mail in connection with same (.4); multiple e-mail messages to/from K. Going in connection with same (.2); review draft November monthly fee statement (3.6); multiple e-mail messages to/from D. Northrop in connection with same (.3).
B160 12/28/22	Fee/Employment Applications K. Going	1.20	1,560.00	Correspondence with S. Lutkus regarding preparation and filing of second monthly fee statement (.8); correspondence with S. Lutkus and N. Rowles regarding supplemental Gibbs declaration disclosing rate increases for 2023 (.4).



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Task / Date	Desc. / Name	Hours	Amount	Description
B160 12/28/22	Fee/Employment Applications K. Going	0.70	910.00	Correspondence with S. Lutkus regarding status and payment of MWE first monthly fee statement.
B160 12/29/22	Fee/Employment Applications D. Northrop	0.40	256.00	Finalize MWE second monthly fee statement, including exhibits thereto, for filing (0.1); file MWE second monthly fee statement on the ECF case docket (0.2); serve MWE second monthly fee statement (0.1).
B160 12/29/22	Fee/Employment Applications D. Northrop	1.70	1,088.00	Draft form of MWE interim fee application for the period 10/9/2022 through 12/31/2022 (0.4); prepare form of MWE final fee application (1.3).
B160 12/29/22	Fee/Employment Applications D. Northrop	0.10	64.00	Begin preparation of MWE third monthly fee statement.
B160 12/29/22	Fee/Employment Applications S. Lutkus	2.20	2,497.00	Review finalized draft second monthly fee statement and all exhibits (1.8); multiple e-mail messages to/from D. Northrop re: matters related to filing and service of same (.3); e-mail correspondence to C. Gibbs and K. Going in connection with same (.1).
B160 12/30/22	Fee/Employment Applications N. Rowles	0.90	868.50	Revise supplemental declaration regarding rate increases for 2023 (.6); multiple correspondence with D. Northrop and others re same (.2); correspond with K. Going re same (.1).
B160	Fee/Employment	0.40	256.00	Draft proposed form of order

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Task / Date	Desc. / Name	Hours	Amount	Description
12/30/22	Applications D. Northrop			for MWE first interim fee application for the period 10/9/2022 through 12/31/2022 (0.2); prepare form of MWE final fee application (0.2).
B160 12/30/22	Fee/Employment Applications D. Northrop	0.40	256.00	Review revised draft of supplemental Gibbs declaration in support of application of the Committee to retain and employ McDermott as counsel (regarding annual rate increase) (0.1); e-mail correspondence with N. Rowles regarding revisions (0.3).
		48.40	38,922.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B170 12/05/22	Fee/Employment Objections D. Northrop	0.10	64.00	Review Portage Point Partners' second monthly fee statement and e-mail correspondence with MWE team regarding same.
B170 12/16/22	Fee/Employment Objections D. Northrop	0.10	64.00	Review notice of rate increases filed by Paul Hastings LLP, counsel for the Debtors, and e-mail correspondence with MWE team regarding same.
B170 12/29/22	Fee/Employment Objections D. Northrop	0.30	192.00	Review Debtors' application to retain and employ Ferguson Braswell Fraser Kubasta PC as efficiency counsel and e-mail correspondence with MWE team regarding same (0.1); review order entered 10/24/2022 authorizing Debtors to retain and compensate ordinary course professionals (0.1); e-mail correspondence with S. Lutkus regarding 12/15/2022 deadline for Debtors to file first OCP report pursuant to the 10/24 order (0.1).
		0.50	320.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B185 12/09/22	Assumption/Rejection of Leases D. Northrop	0.10	64.00	Review Debtors' objection to Konza Mining Fund I, LP's motion for order identifying assets and confirming terms of modified contract and e-mail correspondence with MWE team regarding same.
B185 12/13/22	Assumption/Rejection of Leases D. Northrop	0.20	128.00	Review Corpus Christi Energy Park, LLC's emergency motion to compel rejection by Debtor CN Corpus Christi, LLC of design-build contract (0.1); e-mail correspondence with MWE team regarding same and scheduled hearing on the emergency motion (0.1).
B185 12/15/22	Assumption/Rejection of Leases D. Thomson	0.60	603.00	Review Corpus Christi Energy Park's motion to compel rejection of contract (.4); review notice letter terminating the CCEP contract (.2).
B185 12/15/22	Assumption/Rejection of Leases D. Northrop	0.10	64.00	Review 12/15/2022 notice of intent to terminate given by CN Corpus Christi, LLC, as owner, to Corpus Christi Energy Park, LLC, as design-builder.
B185 12/16/22	Assumption/Rejection of Leases D. Thomson	1.00	1,005.00	Draft joinder to Debtors' objection to CCEP motion to compel rejection and lift stay.
B185 12/19/22	Assumption/Rejection of Leases D. Thomson	0.90	904.50	Revise joinder to Debtors' objections to CCEP motions (.3); correspond with N. Rowles, S. Lutkus, and K.



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Task / Date	Desc. / Name	Hours	Amount	Description
B185 12/19/22	Assumption/Rejection of Leases S. Lutkus	0.50	567.50	Going re: same (.2); draft outline of CCEP motions for hearing (.3); correspond with N. Rowles re: same (.1). E-mail correspondence from/to D. Thomson re: draft joinder to objection to Corpus Christi Energy Park emergency motion to compel rejection (.2); e-mail correspondence from M. Micheli in connection with same (.1); receipt and review of draft agreed order related to same (.2).
B185 12/19/22	Assumption/Rejection of Leases D. Northrop	0.10	64.00	Review proposed order filed by Debtors resolving Corpus Christi Energy Park, LLC's emergency motion to compel rejection by Debtor CN Corpus Christi, LLC of design-build contract and e-mail correspondence with MWE team regarding same.
B185 12/20/22	Assumption/Rejection of Leases D. Northrop	0.10	64.00	Review agreed order entered 12/20 resolving Corpus Christi Energy Park, LLC's emergency motion to compel rejection by Debtor CN Corpus Christi, LLC of design-build contract and e-mail correspondence with MWE team regarding same.
B185 12/30/22	Assumption/Rejection of Leases D. Northrop	0.10	64.00	Review Debtors' first notice of rejection of certain executory contracts or unexpired leases and abandonment of property



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				in connection therewith (at the Debtors' Headquarters Lease) and e-mail correspondence with MWE team regarding same.
		3.70	3,528.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B190 12/08/22	Other Contested Matters D. Northrop	0.20	128.00	Review stipulation by Marathon Digital Holdings, Inc., Debtors, Generate Lending, LLC and Certain Affiliates, and MVP Logistics, LLC concerning Marathon's miners (0.1); e-mail correspondence with MWE team regarding same (0.1).
B190 12/09/22	Other Contested Matters N. Rowles	5.70	5,500.50	Analyze stipulation between Debtors, Generate, MVP, and Marathon re Marathon miners (1.6); draft objection to same (4.1).
B190 12/09/22	Other Contested Matters S. Lutkus	0.90	1,021.50	Telephone conference with M. Micheli re: matters related to stipulation between Debtors and Marathon Digital (.1); multiple telephone conferences (.1, then .1, then .2) with K. Going in connection with same; review Debtors' objection to Konza Mining motion in connection with matters related to customer property (.2); review Debtors' objection to US Digital motion in connection with matters related to customer property (.2).
B190 12/09/22	Other Contested Matters K. Going	4.50	5,850.00	Review MVP stipulation (.9); draft comments to same (1.4); review draft of Committee objection to MVP stipulation (.5); revise same (.3); review Debtors' objection to Konza



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Task / Date	Desc. / Name	Hours	Amount	Description
B190 12/09/22	Other Contested Matters K. Going	0.80	1,040.00	Mining and US Digital motions (1.4). Internal discussion with S. Lutkus regarding miners and return of equipment (.4); follow-up e-mail correspondence with S. Lutkus regarding same (.4).
B190 12/10/22	Other Contested Matters N. Rowles	1.30	1,254.50	Revise Committee objection to Debtors' stipulation with Marathon, Generate, and MVP.
B190 12/11/22	Other Contested Matters N. Rowles	0.70	675.50	Research related to warehouse liens asserted by MVP (.4); revise objection to Debtors' stipulation with Marathon, Generate, and MVP re same (.3).
B190 12/12/22	Other Contested Matters N. Rowles	1.90	1,833.50	Revise objection to stipulation between Debtors, Marathon, MVP, and Generate.
B190 12/12/22	Other Contested Matters S. Lutkus	0.60	681.00	Telephone conference with M. Micheli re: matters related to Debtors' stipulation with Marathon Digital (.2); follow up call with K. Going in connection with same (.4).
B190 12/12/22	Other Contested Matters K. Going	1.30	1,690.00	Review revised Marathon stipulation objection (.4); revise/comment on same (.5); discuss customer equipment issues with S. Lutkus (.4).
B190 12/12/22	Other Contested Matters D. Northrop	0.10	64.00	E-mail correspondence with N. Rowles regarding status and filing of UCC objection to stipulation and agreed proposed order by and among



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Task / Date	Desc. / Name	Hours	Amount	Description
				Debtors, Marathon Digital Holdings, Inc., Generate Lending LLC and certain affiliates, and MVP Logistics LLC concerning Marathon's miners.
B190 12/13/22	Other Contested Matters D. Giattino	3.60	3,150.00	Prepare for conference with S. Lutkus re discovery in connection with CCEP's rejection and stay relief motions, including review of the motions, schedules and statements, and other filings and background materials (1.2); conference with S. Lutkus re discovery in connection with CCEP's rejection and stay relief motions (1.0); draft first request for production of documents and first set of interrogatories (1.4).
B190 12/13/22	Other Contested Matters S. Lutkus	5.30	6,015.50	Review motions filed by Konza Mining and US Digital in connection with issues related to customer property (.8); telephone conference with D. Thomson re: committee omnibus joinder to Debtors' objections to same (.3); receipt and review of draft joinder (.9); e-mail correspondence from/to D. Thomson in connection with same (.2); review documents in preparation for (.9), then attend (.6) zoom conference



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Task / Date	Desc. / Name	Hours	Amount	Description
				with K. Going and Paul Hastings team re: matters related to Debtors' stipulation with Marathon Digital; telephone conference with D. Giattino re: background information relevant to preparation of discovery requests for service on Corpus Christi Energy Park (1.0); review documentation in connection with same (.5); e-mail correspondence to D. Giattino re: same (.1).
B190 12/13/22	Other Contested Matters C. Gibbs	0.30	504.00	Receipt and review of Marathon stipulation.
B190 12/13/22	Other Contested Matters D. Thomson	2.90	2,914.50	Call with S. Lutkus re: Konza and US Digital motions (.3); review Konza and US Digital motions and Debtors' objections thereto (.8); draft joinder to Debtors' objections (1.7); correspond with S. Lutkus re: same (.1).
B190 12/13/22	Other Contested Matters N. Rowles	0.80	772.00	Attend call with Paul Hastings re Marathon, MVP, and Generate stipulation (.5); revise draft objection to same (.3).
B190 12/13/22	Other Contested Matters D. Northrop	0.20	128.00	Review new docket item regarding hearing on joint motion of Debtors and Marathon Digital Holdings for emergency approval of stipulation and agreed proposed order by and among Debtors, Marathon Digital



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Task / Date	Desc. / Name	Hours	Amount	Description
B190 12/13/22	Other Contested Matters D. Northrop	0.20	128.00	Holdings, Inc., Generate Lending LLC and certain affiliates, and MVP Logistics LLC concerning Marathon's miners (0.1); e-mail correspondence with MWE team regarding same (0.1). Review joint motion of Debtors and Marathon Digital Holdings for emergency approval of stipulation and agreed proposed order by and among Debtors, Marathon Digital Holdings, Inc., Generate Lending LLC and certain affiliates, and MVP Logistics LLC concerning Marathon's miners (0.1); e-mail correspondence with MWE team regarding same (0.1).
B190 12/13/22	Other Contested Matters K. Going	0.60	780.00	Conference with Paul Hastings team and S. Lutkus regarding Debtors' stipulation with Marathon Digital.
B190 12/14/22	Other Contested Matters D. Giattino	5.70	4,987.50	Draft first request for production of documents and first set of interrogatories in connection with CCEP's rejection and stay relief motions (5.7).
B190 12/14/22	Other Contested Matters S. Lutkus	0.20	227.00	Review/analyze e-mail correspondence from M. Micheli (Paul Hastings)/to K. Going and C. Gibbs re: matters related to Debtors' stipulation with Marathon Digital.



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Task / Date	Desc. / Name	Hours	Amount	Description
B190 12/14/22	Other Contested Matters K. Going	1.00	1,300.00	Review analysis from MB re: Wolf Hollow customer deposits in connection with ongoing discussions re: Debtors' stipulation with Marathon Digital.
B190 12/16/22	Other Contested Matters D. Thomson	1.30	1,306.50	Review first-day transcript and Generate correspondence re: prepetition defaults (.7); summarize same for K. Going (.2); correspondence with N. Rowles re: S.D. Tex. local bankruptcy rules re: emergency motions (.4).
B190 12/19/22	Other Contested Matters D. Northrop	0.10	64.00	Review Harvey declaration in support of joint motion of Debtors and Marathon Digital Holdings for emergency approval of stipulation and agreed proposed order by and among Debtors, Marathon Digital Holdings, Inc., Generate Lending LLC and certain affiliates, and MVP Logistics LLC concerning Marathon's miners and e-mail correspondence with MWE team regarding same.
B190 12/19/22	Other Contested Matters D. Northrop	0.20	128.00	Research claims docket to obtain copies of proofs of claim filed by Marathon Digital Holdings and MVP Logistics, per the request of K. Going.
B190 12/19/22	Other Contested Matters K. Going	1.80	2,340.00	Correspondence with Marathon and Debtors' counsel regarding stipulation relating to Marathon's miners



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Task / Date	Desc. / Name	Hours	Amount	Description
B190 12/19/22	Other Contested Matters S. Lutkus	0.20	227.00	(.8); prepare for hearing on stipulation approval (1.0). E-mail correspondence from M. Micheli re: matters related to committee issues list in connection with Debtors' stipulation with Marathon and MVP.
B190 12/20/22	Other Contested Matters D. Northrop	0.20	128.00	Review (i) Debtors' motion for order extending the Debtors' exclusive periods to file a chapter 11 plan and solicit acceptances thereof and (ii) Debtors' motion for order extending time to file notices of removal of civil actions (0.1); e-mail correspondence with MWE team regarding same (0.1).
B190 12/21/22	Other Contested Matters N. Rowles	0.30	289.50	Review Debtors' motion to extend exclusivity period and motion to extend time to file notices of removal.
B190 12/21/22	Other Contested Matters S. Lutkus	0.20	227.00	Receipt and review of Debtors' motion to extend time to file notices of removal of civil actions.
B190 12/21/22	Other Contested Matters S. Lutkus	0.30	340.50	Receipt and review of Debtors' motion to extend exclusivity.
		43.40	45,695.50	



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Task / Date	Desc. / Name	Hours	Amount	Description
B195 12/15/22	Non-Working Travel C. Gibbs	1.50	1,260.00	Travel to Houston for 12/16 hearing.
B195 12/16/22	Non-Working Travel C. Gibbs	1.80	1,512.00	Return trip from Houston after attendance at 12/16 hearing.
		3.30	2,772.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B240 12/12/22	Tax Issues M. Wilder	1.50	2,407.50	Call with K. Going regarding bankruptcy restructuring and liquidating vs. reorganizing plans (.3); follow-up e-mail correspondence with K. Going regarding same (.1); review proposed plan disclosure document (.6); draft initial analysis of tax issues re same (.5).
B240 12/13/22	Tax Issues M. Wilder	2.00	3,210.00	Call with G. Nelson of Paul Hastings re: plan structure and tax issues (.5); further analysis of liquidating vs. non-liquidating bankruptcy trade-offs (.5); calls with K. Going regarding same (.8); e-mail correspondence regarding summary of tax issues to K. Going (.2).
B240 12/14/22	Tax Issues M. Wilder	0.80	1,284.00	Call regarding plan-related tax issues with K. Going (.3); correspondence with G. Nelson of Paul Hastings re same (.5).
B240 12/15/22	Tax Issues M. Wilder	0.80	1,284.00	Call with Paul Hastings to discuss liquidating vs. non-liquidating bankruptcy issues (.5); follow up call with K. Going regarding same (.3).
B240 12/19/22	Tax Issues M. Wilder	0.50	802.50	Review tax disclosure language for liquidating trust (.2); revise same (.2); correspondence with K. Going re same (.1).
		5.60	8,988.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B290 12/01/22	Insurance D. Thomson	0.90	904.50	Review debtors' management liability and directors & officers liability policies (.8); correspond with S. Lutkus re: same (.1).
B290 12/01/22	Insurance S. Lutkus	0.20	227.00	E-mail correspondence from/to D. Thomson re: matters related to review of Debtors' D&O policies.
B290 12/02/22	Insurance D. Thomson	0.80	804.00	Review/analyze additional insurance policies provided by debtors.
B290 12/05/22	Insurance D. Thomson	0.80	804.00	Draft summary of D&O and management liability insurance policies for S. Lutkus.
		2.70	2,739.50	



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Task / Date	Desc. / Name	Hours	Amount	Description
B310 12/09/22	Claims Administration & Object D. Northrop	0.10	64.00	Review draft of UCC objection to approval of stipulation by and among Marathon Digital Holdings, Inc., Debtors, Generate Lending, LLC and Certain Affiliates, and MVP Logistics, LLC concerning Marathon's miners.
B310 12/20/22	Claims Administration & Object D. Northrop	0.10	64.00	Review stipulation and agreed order (signed by Judge Isgur on 12/20) by and among Debtors, Marathon Digital Holdings, Inc., Generate Lending LLC and certain affiliates, and MVP Logistics LLC concerning Marathon's miners and e-mail correspondence with MWE team regarding same.
B310 12/22/22	Claims Administration & Object S. Lutkus	1.20	1,362.00	Receipt and initial review of claims report prepared by Portage Point Partners.
		1.40	1,490.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/01/22	Plan and Disclosure Statement C. Gibbs	0.80	1,344.00	Receipt and review of plan, disclosure statement and solicitation procedures motion.
B320 12/01/22	Plan and Disclosure Statement D. Thomson	2.00	2,010.00	Review chapter 11 plan (1.2) and begin compiling plan issues list (0.8).
B320 12/02/22	Plan and Disclosure Statement L. Foody	5.70	3,904.50	Conduct legal research for disclosure statement objection.
B320 12/02/22	Plan and Disclosure Statement D. Thomson	5.50	5,527.50	Call with S. Lutkus re: disclosure statement objection (.1); review motion for conditional approval of disclosure statement and solicitation procedures (.8); follow-up call with S. Lutkus re: conditional approval of disclosure statement (.1); review disclosure statement (.9) and compile list of issues (.6); research precedent for disclosure statement objection (.5); correspond with L. Foody re: research issue (.2); draft disclosure statement objection (2.3).
B320 12/02/22	Plan and Disclosure Statement K. Going	1.80	2,340.00	Correspondence with MWE and MB teams regarding plan and disclosure statement (.5); review disclosure statement and plan (1.3).
B320 12/02/22	Plan and Disclosure Statement S. Lutkus	1.80	2,043.00	Multiple telephone conferences with D. Thomson re: matters related to committee objection to



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Task / Date	Desc. / Name	Hours	Amount	Description
				disclosure statement (.2); review relevant provisions of disclosure statement in connection with same (.7); e-mail correspondence to L. Foody re: research assignment in connection with same (.2); receipt and review of L. Foody research results (.5); multiple e-mail messages from D. Thomson in connection with same (.2).
B320 12/05/22	Plan and Disclosure Statement C. Gibbs	0.70	1,176.00	Receipt and review of multiple emails re modifications to plan of liquidation (0.3); review of checklist of recommended modifications to plan of liquidation (0.3); conference with co-counsel re same (0.1).
B320 12/05/22	Plan and Disclosure Statement L. Foody	0.50	342.50	Draft disclosure statement objection hearing outline for C. Gibbs.
B320 12/05/22	Plan and Disclosure Statement S. Lutkus	5.00	5,675.00	Prepare plan issues list (4.1); conferences in office with K. Going (.5) and with C. Gibbs and K. Going (.1) in connection with same; e-mail correspondence with MWE team in connection with same (.1); e-mail correspondence with D. Thomson re: matters related to draft disclosure statement objection (.2).
B320 12/05/22	Plan and Disclosure Statement D. Thomson	4.80	4,824.00	Continue drafting disclosure statement objection (4.7); correspond with S. Lutkus re: same (.1).



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B320 12/05/22	Plan and Disclosure Statement K. Going	0.60	780.00	Office conference with S. Lutkus regarding plan issues list (.5); conference with C. Gibbs and S. Lutkus regarding same (.1).
B320 12/06/22	Plan and Disclosure Statement L. Foody	6.20	4,247.00	Draft witness/exhibit list for December 9 disclosure statement hearing (2.1); attend plan and disclosure statement call with MWE and Paul Hastings (1.1); draft disclosure statement hearing outline for C. Gibbs (2.8); conference with S. Lutkus and D. Thomson re hearing outline (.2).
B320 12/06/22	Plan and Disclosure Statement C. Gibbs	1.30	2,184.00	Review of plan issues list (0.3); e-mail correspondence with MWE team re same (0.2); conference with Debtors' counsel re same (partial) (0.8).
B320 12/06/22	Plan and Disclosure Statement D. Thomson	1.30	1,306.50	Conference with S. Lutkus and L. Foody re: disclosure statement hearing and objection (.2); conference with PH and MWE teams re: plan and disclosure statement issues and case status (1.1).
B320 12/06/22	Plan and Disclosure Statement S. Lutkus	2.00	2,270.00	Prepare for (.2) and attend (1.1) zoom conference with Debtors' advisors re: matters related to plan and disclosure statement; follow-up correspondence with K. Going re: same (.1); zoom conference with D. Thomson



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Task / Date	Desc. / Name	Hours	Amount	Description
				and L. Foody re: work stream related to preparation for hearing on motion for conditional approval of disclosure statement (.2); revise draft objection to motion for conditional approval of disclosure statement (.4).
B320 12/06/22	Plan and Disclosure Statement N. Rowles	0.40	386.00	Research re witness and exhibit list for disclosure statement hearing (.2); correspond with L. Foody re same (.1); review same and email with S. Lutkus re same (.1).
B320 12/07/22	Plan and Disclosure Statement L. Foody	0.30	205.50	Draft disclosure statement hearing outline/script.
B320 12/07/22	Plan and Disclosure Statement D. Thomson	0.80	804.00	Review and revise outline for disclosure statement hearing (.7); correspond with S. Lutkus and L. Foody re: same (.1).
B320 12/08/22	Plan and Disclosure Statement K. Going	1.60	2,080.00	Review Plan and disclosure statement issues list (.8) revise/comment on same (.8).
B320 12/08/22	Plan and Disclosure Statement D. Northrop	0.10	64.00	Review Debtors' notice of further adjournment of hearing on solicitation procedures motion and e-mail correspondence with MWE team regarding same.
B320 12/10/22	Plan and Disclosure Statement K. Going	2.70	3,510.00	Revise plan and disclosure statement issues list.
B320 12/12/22	Plan and Disclosure Statement	0.90	1,512.00	Review of draft objection to disclosure statement and plan

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	C. Gibbs			of liquidation and draft solicitation letter.
B320 12/12/22	Plan and Disclosure Statement S. Lutkus	0.20	227.00	E-mail correspondence from K. Going (.1), then J. Grogan (.1) re: matters related to plan-related tax issues.
B320 12/12/22	Plan and Disclosure Statement K. Going	1.70	2,210.00	Further review of Plan (.8); draft comments on Plan structure (.6); call with M. Wilder regarding analysis of Plan-related tax issues (.3).
B320 12/13/22	Plan and Disclosure Statement S. Lutkus	0.30	340.50	Multiple e-mail messages from/to C. Gibbs re: matters related to Committee draft objection to Debtors' motion for conditional approval of disclosure statement.
B320 12/13/22	Plan and Disclosure Statement K. Going	4.00	5,200.00	Review Plan issues list and Plan terms (2.0); conference with C. Gibbs regarding open Plan issues (.5); calls with M. Wilder regarding plan-related tax issues (.8); calls with Paul Hastings regarding Plan construct (.7).
B320 12/13/22	Plan and Disclosure Statement C. Gibbs	0.50	840.00	Conference with co-counsel regarding Plan confirmation disputes.
B320 12/14/22	Plan and Disclosure Statement L. Foody	1.50	1,027.50	Conference with MWE team re plan and disclosure statement objection (.6); conference with MWE team and Paul Hastings team re same (.9).
B320 12/14/22	Plan and Disclosure Statement C. Gibbs	2.10	3,528.00	Review of revised draft plan (0.6); conference with co-counsel re strategy with



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/14/22	Plan and Disclosure Statement N. Rowles	0.90	868.50	respect to revised plan (0.6); conference call with Debtors' counsel and MWE team re same (0.9). Attend meeting with Paul Hastings re Committee objections to plan and disclosure statement.
B320 12/14/22	Plan and Disclosure Statement S. Lutkus	6.70	7,604.50	Multiple conferences in office with D. Thomson re: matters related to preparation of draft objection to disclosure statement (.1, then .3, then .4, then.2); prepare for (.4) and attend (.6) internal zoom call re: matters related to committee plan issues list; e-mail correspondence with D. Azman and D. Thomson re: matters related to specific plan provisions (.2); e-mail correspondence from D. Thomson re: same (.1); conference in office with K. Going re: matters related to finalization of draft letter from committee to unsecured creditors (.6); call with Paul Hastings team re: matters related to committee plan issues list (.9); follow up conference in office with K. Going re: same (.1); prepare draft letter from committee to unsecured creditors in connection with plan solicitation (2.8).



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/14/22	Plan and Disclosure Statement K. Going	5.10	6,630.00	Attend call with Paul Hastings team regarding plan and disclosure statement revisions (.9); conference with S. Lutkus regarding same (.1); review internal analysis regarding same (1.3); conference with M. Wilder regarding tax issues relating to the revised plan (.3); conference with S. Lutkus regarding letter from committee to unsecured creditors to be included with Debtors' solicitation materials (.6); review revised disclosure statement objection (.6); revise/comment on same (.7); internal team discussion regarding disclosure statement objection and plan strategy (.6).
B320 12/14/22	Plan and Disclosure Statement D. Thomson	5.50	5,527.50	Conference with S. Lutkus re: revised chapter 11 plan (.4); correspond with D. Azman and S. Lutkus re: plan administrator and oversight committee (.2); review revised chapter 11 plan (1.0); conference with S. Lutkus re: issues for disclosure statement objection (.4); conference with MWE team re: revised plan (.6); draft updated disclosure statement objection to address revised plan (1.8); call with MWE and PH teams re: plan and



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/14/22	Plan and Disclosure Statement D. Northrop	0.10	64.00	disclosure statement issues (.9); conference with S. Lutkus re: same (.2). Review corrected notice of further continuation of hearing regarding Debtors' solicitation procedures motion and e-mail correspondence with MWE team regarding same.
B320 12/15/22	Plan and Disclosure Statement L. Foody	3.30	2,260.50	Revise disclosure statement objection.
B320 12/15/22	Plan and Disclosure Statement C. Gibbs	2.10	3,528.00	Prepare for hearing on objection to solicitation procedures motion (1.0); conference with co-counsel re same and outstanding matters relating to Committee's plan issues list (0.5); review of pleadings and case law re same (0.6).
B320 12/15/22	Plan and Disclosure Statement K. Going	9.10	11,830.00	Review internal plan and disclosure statement analysis (2.3); prepare for disclosure statement and solicitation procedures approval hearing (4.5); conference call with Debtors' counsel regarding disclosure statement and solicitation issues (.8); correspondence with MB regarding liquidation analysis (.7); internal calls with C. Gibbs and S. Lutkus regarding disclosure statement and plan strategy (.5); call with M. Wilder regarding further



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/15/22	Plan and Disclosure Statement S. Lutkus	8.40	9,534.00	analysis of plan tax-related issues (.3). Review/revise/finalize committee objection to conditional approval of disclosure statement (4.4); multiple e-mail messages from/to (.4), then telephone conference with K. Going and C. Gibbs (.1) re: matters related to same; multiple e-mail messages to/from L. Foody and D. Thomson re: matters related to preparation of hearing outline in connection with committee objection to conditional approval of disclosure statement (.3); zoom conference with K. Going and Paul Hastings team re: matters related to committee plan issues list (.8); follow up conference with C. Gibbs and K. Going re: same (.4); prepare draft revised release language in connection with contemplated proposed resolution (1.8); e-mail correspondence to/from K. Going in connection with same (.2).
B320 12/15/22	Plan and Disclosure Statement D. Northrop	0.90	576.00	Finalize Committee disclosure statement objection and Ex. A thereto (Committee letter to accompany solicitation materials) (0.1); file



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				Committee disclosure statement objection and Ex. A thereto on the ECF case docket (0.4); review Debtors' amended plan, disclosure statement, proposed solicitation procedures/disclosure statement approval order, and notice of filing of redlines of the plan, disclosure statement and proposed approval order (0.4).
B320 12/15/22	Plan and Disclosure Statement D. Thomson	2.40	2,412.00	Revise disclosure statement objection (1.2); correspond with S. Lutkus re: same (.1); correspond with L. Foody re: outline for disclosure statement hearing (.1); revise updated outline for disclosure statement hearing (.2); further revise disclosure statement objection (.3); correspond with S. Lutkus re: same (.1); update hearing outline to reflect changes to disclosure statement objection (.2); correspond with L. Foody re: same (.1); correspond with S. Lutkus and L. Foody re: changes to outline/script (.1).
B320 12/16/22	Plan and Disclosure Statement C. Gibbs	0.90	1,512.00	Attend settlement conference with Debtors and Debtors' counsel (0.4); multiple conferences with co-counsel re same (0.5).
B320	Plan and Disclosure	1.20	1,206.00	Revise disclosure statement



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12/16/22	Statement D. Thomson			hearing script per comments from K. Going (.7); correspond with K. Going, S. Lutkus, and L. Foody re: same (.1); call with S. Lutkus re: same (.1); correspond with C. Gibbs re: same (.1); call with N. Rowles re: disclosure statement hearing (.1); correspond with K. Going re: disclosure statement and liquidation analysis (.1).
B320 12/16/22	Plan and Disclosure Statement K. Going	4.80	6,240.00	Review comments and revisions to plan and disclosure statement and solicitation procedures (1.4); review relevant documents in preparation for conditional approval of disclosure statement hearing (3.1); conferences with S. Lutkus regarding preparation of outline for hearing on request for conditional approval of disclosure statement (.1) and ongoing review of revised plan/disclosure statement/solicitation procedures documents (.2).
B320 12/16/22	Plan and Disclosure Statement S. Lutkus	4.00	4,540.00	Receipt and review of revisions to plan/disclosure statement/solicitation procedures documents (1.2); multiple e-mail messages from (.2), then telephone conference with (.1) K. Going re: matters related to



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				<p>preparation of outline for hearing on request for conditional approval of disclosure statement; e-mail correspondence from (.1), then telephone conference with (.1) D. Thomson in connection with same; multiple e-mail messages from C. Gibbs (.1) and K. Going (.1) re: certain questions of fact related to preparation for hearing on conditional approval of disclosure statement; review background materials in connection with same (.3); e-mail correspondence to C. Gibbs and K. Going re: same (.1); e-mail correspondence from (.2), then telephone conference with (.2) K. Going re: matters related to ongoing review of revised plan/disclosure statement/solicitation procedures documents; e-mail correspondence from/to C. Gibbs in connection with same (.1); multiple e-mail messages from K. Going (.2) and Y. Song (Miller Buckfire) (.2) in connection with matters related to ongoing review of liquidation analysis; receipt and review of Debtors' reply to committee objection to</p>



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B320 12/16/22	Plan and Disclosure Statement D. Northrop	0.70	448.00	conditional approval of disclosure statement (.3); e-mail correspondence from C. Gibbs (.1), then from/to N. Rowles (.2), then to D. Thomson (.1), then from D. Northrop (.1) re: same. Review Debtors' reply to Committee disclosure statement objection (0.1); e-mail correspondence with MWE team regarding same (0.1); review Debtors' solicitation procedures motion filed on 11/23, L. R. 3016-2 and the complex case procedures for the Southern District of Texas (0.2); e-mail correspondence with C. Gibbs and the rest of the MWE team regarding rejoinder to Debtors' argument that the Committee's disclosure statement objection was untimely (0.3).
B320 12/19/22	Plan and Disclosure Statement C. Gibbs	2.20	3,696.00	Review of revised drafts of plan, disclosure statement and solicitation materials (1.9); conference with co-counsel re same (0.3).
B320 12/19/22	Plan and Disclosure Statement D. Thomson	3.00	3,015.00	Review recording from hearing on motion to conditionally approve disclosure statement (.4); draft supplemental objection to revised disclosure statement (2.4); correspond with K.



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/19/22	Plan and Disclosure Statement S. Lutkus	0.70	794.50	Going, S. Lutkus, and N. Rowles re: same (.1); correspond with N. Rowles re: committee solicitation letter (.1); Receipt and review of Portage Point Partners' revisions to liquidation analysis (.3); multiple e-mail messages from Y. Song (Miller Buckfire) (.2) and K. Going (.2) re: matters related to same.
B320 12/19/22	Plan and Disclosure Statement D. Northrop	0.70	448.00	Review Debtors' second amended joint liquidating chapter 11 plan, disclosure statement for second amended joint liquidating chapter 11 plan, notice of filing of redline of (i) second amended joint liquidating chapter 11 plan and (ii) related disclosure statement, Judge Isgur's order denying reconsideration, Debtors' notice of withdrawal of second amended joint liquidating chapter 11 plan, re-filed second amended joint liquidating chapter 11 plan, and notice of filing of redline of (i) re-filed second amended joint liquidating chapter 11 plan and (ii) related disclosure statement (0.5); e-mail correspondence with MWE team regarding plan-related filings (0.2).



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/19/22	Plan and Disclosure Statement N. Rowles	3.50	3,377.50	Research related to solicitation letter from creditors' committee counsel to general unsecured creditors (1.2); review revised plan, disclosure statement, and related documents (2.0); call with K. Going re same and re preparation for continued hearing on disclosure statement approval (.3).
B320 12/19/22	Plan and Disclosure Statement K. Going	3.80	4,940.00	Review revised plan and disclosure statement (2.2); call with MB regarding liquidation analysis (.7); conference with C. Gibbs (.3) and then with N. Rowles (.3) regarding preparation for continued hearing on conditional approval of disclosure statement; e-mail correspondence with MWE team regarding same (.2); conference with D. Thomson re: directors and officers issue (.1).
B320 12/20/22	Plan and Disclosure Statement C. Gibbs	4.70	7,896.00	Review of further revisions to plan and disclosure statement (0.6); conferences with co-counsel re same (.5); multiple conferences with Debtors' counsel re same (.9); review of draft Committee solicitation letter (0.4); review of draft supplemental disclosure statement objection (0.5); prepare for continued



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/20/22	Plan and Disclosure Statement C. Gibbs	0.60	1,008.00	hearing on solicitation procedures motion (1.8). Review of revised solicitation materials and proposed order approving same.
B320 12/20/22	Plan and Disclosure Statement K. Going	7.20	9,360.00	Prepare for further hearing on conditional approval of disclosure statement (5.0); call with C. Gibbs regarding revised plan, disclosure statement and solicitation materials (.3); calls with Debtors' counsel regarding same (.9); conference with C. Gibbs and S. Lutkus regarding supplemental Committee disclosure statement objection (.2); conferences with S. Lutkus regarding same (.2) and Debtors' revised solicitation procedures order (.3); conference with N. Rowles regarding revisions to solicitation letter to general unsecured creditors (.3).
B320 12/20/22	Plan and Disclosure Statement D. Northrop	0.70	448.00	File UCC supplemental disclosure statement objection (0.3); review Debtors' revised proposed solicitation procedures order, Debtors' notice of filing of revised proposed solicitation procedures order, and certification of counsel regarding proposed order conditionally approving adequacy of the disclosure



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B320 12/20/22	Plan and Disclosure Statement S. Lutkus	7.40	8,399.00	statement (0.2); e-mail correspondence with MWE team regarding same (0.2). Review revised plan, disclosure statement and solicitation materials (3.0); telephone conference with S. Shelley and J. Grogan (Paul Hastings) re: matters related to committee objection to amended disclosure statement (.4); follow-up telephone conference with K. Going (.2), then K. Going and C. Gibbs (.2) in connection with same; receipt and review of revised solicitation procedures order (.8); multiple internal e-mail messages (from/to K. Going, C. Gibbs and N. Rowles) re: same (.4); multiple telephone conferences with K. Going re: same (.3); multiple e-mail messages to/from Paul Hastings team (S. Shelley, J. Grogan and C. Harlan) in connection with committee comments to same, exhibit C to disclosure statement, solicitation procedures schedules (.4); prepare proposed revisions to exhibit C to disclosure statement (.5); receipt and review of revised solicitation procedures schedules (.7); revise



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B320 12/20/22	Plan and Disclosure Statement N. Rowles	2.30	2,219.50	committee letter to unsecured creditors (.4); e-mail correspondence to Paul Hastings team re: same (.1). Revise proposed solicitation letter to general unsecured creditors (1.1); in-office meeting with K. Going re same (.3); research related to same (.7); correspond with C. Gibbs re same (.2).
B320 12/20/22	Plan and Disclosure Statement D. Thomson	1.30	1,306.50	Conference with K. Going re: directors and officers issue (.1); review SOFAs information re: current and former Ds&Os (.9); compile list of directors and officers for K. Going (.3).
B320 12/20/22	Plan and Disclosure Statement D. Thomson	3.70	3,718.50	Review amended disclosure statement, plan, and solicitation procedures (1.2); revise supplemental disclosure statement objection (1.5); correspond with K. Going re: same (.1); correspond with D. Northrop re: filing of objection (.1); revise disclosure statement objection per comments from K. Going (.4); correspond with K. Going re: revised objection (.1); correspond with C. Gibbs re: same (.1); correspond with N. Rowles re: committee solicitation letter (.1); correspond with D. Northrop re: finalized documents (.1).



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B320 12/21/22	Plan and Disclosure Statement J. Haims	0.30	450.00	Correspondence with K. Going re plan release and insurance issues.
B320 12/21/22	Plan and Disclosure Statement C. Gibbs	1.00	1,680.00	Receipt and review of multiple emails re plan issues (0.6); conference with co-counsel re same (0.4).
B320 12/21/22	Plan and Disclosure Statement D. Northrop	0.40	256.00	Review order conditionally approving disclosure statement for Debtors' second amended joint liquidating plan, notice of filing of solicitation versions of the disclosure statement and second amended joint liquidating plan, and notice of hearing to consider adequacy of Debtors' disclosure statement, confirmation of the plan and related voting and objection procedures (0.3); e-mail correspondence with MWE team regarding same (0.1).
B320 12/21/22	Plan and Disclosure Statement S. Lutkus	1.70	1,929.50	Receipt and review of certification of counsel in connection with proposed order conditionally approving disclosure statement (.2); e-mail correspondence from/to C. Gibbs (.1), then K. Going (.1) re: matters related to anticipated plan discovery; continue preparation of draft plan discovery requests (1.3).
B320 12/21/22	Plan and Disclosure Statement D. Thomson	0.10	100.50	Correspond with K. Going re: directors and officers issue.



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/21/22	Plan and Disclosure Statement K. Going	0.50	650.00	Call with C. Gibbs regarding plan release and insurance issues (.4); e-mail with J. Haims regarding same (.1).
B320 12/22/22	Plan and Disclosure Statement J. Haims	2.00	3,000.00	Call with MWE team and Paul Hastings re: D&O investigation (.5); follow-up call with K. Going and S. Lutkus re: same (.3); review relevant case documents (.4); correspondence with K. Going and N. Rowles re: potential releases, insurance issues and strategy (.5); conduct research re: same (.3).
B320 12/22/22	Plan and Disclosure Statement N. Rowles	1.00	965.00	Participate in call with K. Going, S. Lutkus, J. Haims, and J. Bliss re plan release provisions (.5); correspond with J. Haims and K. Going re same (.2); review documents in connection with same (.3).
B320 12/22/22	Plan and Disclosure Statement K. Going	1.60	2,080.00	Call with Paul Hastings regarding D&O investigation (.5); follow-up call with internal team (J. Haims and S. Lutkus) regarding same (.3); e-mail correspondence with J. Haims regarding same (.8).
B320 12/22/22	Plan and Disclosure Statement S. Lutkus	0.20	227.00	E-mail correspondence from/to K. Going and N. Rowles re: matters related to D&O insurance policies.
B320 12/22/22	Plan and Disclosure Statement S. Lutkus	1.50	1,702.50	Review background materials in connection with continued preparation of draft plan discovery requests (1.2);



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/22/22	Plan and Disclosure Statement D. Giattino	2.20	1,925.00	conference with D. Giattino re same (.3). Conference with S. Lutkus re fiduciary duty analysis (.3); review/analyze filings and other background materials relating to fiduciary duty analysis (1.9).
B320 12/22/22	Plan and Disclosure Statement S. Lutkus	0.80	908.00	Zoom conference with J. Bliss, S. Thomas (both Paul Hastings), K. Going, J. Haims and N. Rowles re: information germane to Debtors' independent director investigation (.5); follow-up call with J. Haims and K. Going in connection with same (.3).
B320 12/23/22	Plan and Disclosure Statement J. Haims	2.50	3,750.00	Call with J. Bliss of Paul Hastings re matters related to specific officers and directors (.6); follow-up call with K. Going re same (.5); review additional relevant case documents related to D&O investigation (.8); conduct additional legal research regarding issues relating to same (.6).
B320 12/23/22	Plan and Disclosure Statement D. Giattino	3.80	3,325.00	Prepare for (.6) and conference (.3) with S. Lutkus re fiduciary duty analysis; correspondence with S. Lutkus re same (.2); draft memo re fiduciary duty analysis (1.5); conduct related background and legal



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/23/22	Plan and Disclosure Statement K. Going	3.30	4,290.00	research (1.2). Analyze D&O release issue (2.2); call with J. Bliss regarding matters related to specific officers and directors (.6); follow up discussion with J. Haims (.5).
B320 12/23/22	Plan and Disclosure Statement S. Lutkus	4.00	4,540.00	Review of background materials relevant to plan release provisions (2.3); prepare e-mail summary to D. Giattino in connection with research memo related to same (1.2); additional e-mail correspondence to/from D. Giattino in connection with same (.2); telephone conference with D. Giattino re: same (.3).
B320 12/23/22	Plan and Disclosure Statement N. Barnett	1.00	1,165.00	Prepare advice re Delaware law and fiduciary duties in connection with potential plan releases.
B320 12/24/22	Plan and Disclosure Statement D. Giattino	3.30	2,887.50	Draft memo re fiduciary duty analysis (1.1); conduct related background and legal research (.8); review/analyze fact-intensive decisions re exculpation and release provisions (1.4).
B320 12/26/22	Plan and Disclosure Statement D. Giattino	3.60	3,150.00	Continue drafting memo re fiduciary duty analysis (2.1); conduct further related background and legal research (.6); further review and analysis of fact-intensive decisions re exculpation and



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/26/22	Plan and Disclosure Statement J. Haims	1.00	1,500.00	release provisions (.9). Review case documents and correspondence regarding D&O investigation (.4); develop strategy regarding same (.5); conference with C. Whalen regarding same (.1).
B320 12/26/22	Plan and Disclosure Statement C. Whalen	0.10	96.50	Call with J. Haims to discuss background of D&O investigation and next steps.
B320 12/27/22	Plan and Disclosure Statement J. Haims	2.00	3,000.00	Review additional case documents relevant to D&O investigation (1.3); continue to develop strategy regarding same (.7).
B320 12/27/22	Plan and Disclosure Statement D. Giattino	7.60	6,650.00	Continue drafting memo re fiduciary duty analysis (3.5); conduct further related background and legal research (1.3); further review and analysis of fact-intensive decisions re exculpation and release provisions (2.8).
B320 12/27/22	Plan and Disclosure Statement S. Lutkus	1.30	1,475.50	E-mail correspondence from/to D. Giattino in connection with research related to plan release provisions (.2); review background materials in connection with same (1.1).
B320 12/28/22	Plan and Disclosure Statement D. Northrop	0.10	64.00	Review affidavit of publication for confirmation hearing notice filed on 12/28.
B320 12/28/22	Plan and Disclosure Statement D. Giattino	7.90	6,912.50	Continue drafting memo re fiduciary duty analysis (1.6); conduct further related background and legal



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/29/22	Plan and Disclosure Statement J. Haims	0.70	1,050.00	research (2.6); further review and analysis of fact-intensive decisions re exculpation and release provisions (3.7). Review additional case documents relating to D&O investigation (.4); call with G. Griffith re research and strategy re same (.3).
B320 12/29/22	Plan and Disclosure Statement D. Giattino	7.10	6,212.50	Draft memo re fiduciary duty analysis.
B320 12/29/22	Plan and Disclosure Statement S. Lutkus	0.60	681.00	Receipt and initial review of draft memo re: matters related to analysis of plan release provisions (.3); e-mail correspondence from/to D. Giattino in connection with same (.2); e-mail message to K. Going re: same (.1).
B320 12/29/22	Plan and Disclosure Statement J. Griffith	1.20	1,380.00	Call with J. Haims to discuss bankruptcy background and investigation strategies re D&O investigation (.3); begin review of bankruptcy background documents (.9).
B320 12/30/22	Plan and Disclosure Statement S. Lutkus	2.60	2,951.00	Review background materials in connection with ongoing analysis of plan release provisions.
B320 12/30/22	Plan and Disclosure Statement J. Griffith	5.50	6,325.00	Review transcript of first-day hearing, bankruptcy court filings, board updates, and background materials in connection with D&O investigation (4.1); research company background and



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Task / Date	Desc. / Name	Hours	Amount	Description
				information in connection with same (1.4).
		227.50	254,595.00	
			0	
Total Hours		505.60	Total For Services	540,467.50

Timekeeper Summary

Name	Hours	Rate	Amount
N. Barnett	1.00	1,165.00	1,165.00
L. Foody	30.80	685.00	21,098.00
D. Giattino	44.80	875.00	39,200.00
C. Gibbs	33.10	1,680.00	52,836.00
K. Going	107.10	1,300.00	139,230.00
J. Griffith	6.70	1,150.00	7,705.00
J. Haims	8.50	1,500.00	12,750.00
S. Lutkus	108.20	1,135.00	122,807.00
D. Northrop	65.30	640.00	41,792.00
N. Rowles	51.80	965.00	49,987.00
D. Thomson	42.60	1,005.00	42,813.00
C. Whalen	0.10	965.00	96.50
M. Wilder	5.60	1,605.00	8,988.00
Totals	505.60		\$540,467.50

Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	31.30	26,326.00
B130	Asset Disposition	36.20	44,452.00
B140	Relief from Stay/Adequate Protection Proceedings	7.40	6,630.50
B150	Mtgs/Communications w/Creditor	73.00	76,625.00
B155	Court Hearings	21.20	27,384.00
B160	Fee/Employment Applications	48.40	38,922.00

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US practice conducted through McDermott Will & Emery LLP.



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Task Code	Description	Hours	Amount
B170	Fee/Employment Objections	0.50	320.00
B185	Assumption/Rejection of Leases	3.70	3,528.00
B190	Other Contested Matters	43.40	45,695.50
B195	Non-Working Travel	3.30	2,772.00
B240	Tax Issues	5.60	8,988.00
B290	Insurance	2.70	2,739.50
B310	Claims Administration & Object	1.40	1,490.00
B320	Plan and Disclosure Statement	227.50	254,595.00
		505.60	540,467.50

Costs and Other Charges

Date	Description	Amount
12/02/22	Computer Research Computer Research, LANDON FOODY	1,604.75
12/02/22	Computer Research Computer Research, DANIEL THOMSON	152.15
12/02/22	Computer Research Computer Research, STACY LUTKUS	126.10
12/06/22	Transportation/Parking Uber to home for S. Lutkus after working late on Official Committee of Unsecured Creditors of Compute North Holdings, Inc., et al. matter	53.76
12/14/22	Transportation/Parking Uber to home for S. Lutkus after working late on Official Committee of Unsecured Creditors of Compute North Holdings, Inc., et al. matter	27.61
12/15/22	Transportation/Parking Hotel parking while in Houston to attend Compute North hearing on (i) Debtors' Solicitation Procedures Motion and (ii) US Digital Texas's Motion for Relief from Stay	84.90
12/15/22	Transportation/Parking Parking at MWE's offices while in Houston to attend Compute North hearing on (i) Debtors' Solicitation Procedures Motion and (ii) US Digital Texas's Motion for Relief from Stay	40.00



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Date	Description	Amount
12/15/22	Travel Expenses Agency service fee for travel to Houston for Compute North hearing on (i) Debtors' Solicitation Procedures Motion and (ii) US Digital Texas's Motion for Relief from Stay	50.00
12/15/22	Travel Expenses Hotel (one night: check-in on 12/15; check-out on 12/16) for C. Gibbs while traveling to attend 12/16 Compute North hearing on (i) Debtors' Solicitation Procedures Motion and (ii) US Digital Texas's Motion for Relief from Stay in Houston	501.83
12/15/22	Travel Expenses Car rental while in Houston to attend Compute North hearing on (i) Debtors' Solicitation Procedures Motion and (ii) US Digital Texas's Motion for Relief from Stay	261.66
12/15/22	Travel Expenses Airfare to and from Houston to attend Compute North hearing on (i) Debtors' Solicitation Procedures Motion and (ii) US Digital Texas's Motion for Relief from Stay	648.00
12/21/22	Miscellaneous Obtain transcripts of hearings held on 11/22/2022 and 12/9/2022 in the Compute North Holdings, Inc., et al. chapter 11 case, Case No. 22-90273 (MI) (U.S. Bankruptcy Court for the Southern District of Texas)	69.60
12/27/22	Miscellaneous Obtain transcript of 12/20 hearing in In re Compute North Holdings, Inc., et al., Case No. 22-90273 (MI) (U.S. Bankruptcy Court for the Southern District of Texas)	48.30
Total Costs and Other Charges		\$3,668.66
Total This Invoice		<u>\$544,136.16</u>